



CHINA CEE-INSTITUTE
**HOW THE CEE CITIZENS
VIEW CHINA'S
DEVELOPMENT**

- based on household survey -

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Editor in Chief: Dr. Chen Xin

China-CEE Institute

Budapest, July 2018

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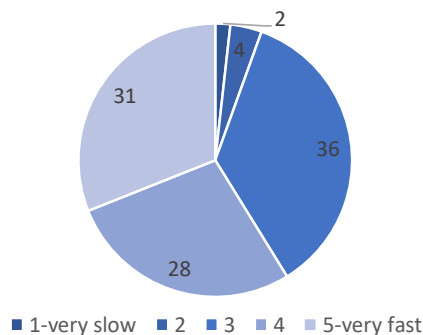
1. Background and key findings

China's trade relations play an increasing role in the Central and Eastern European countries. Citizens of the region's countries are also aware of this fact, but until now there were no available research that reflects the public's views on economic and trade development of the Central and Eastern European countries in connection with China. To bridge over this gap, the China-CEE Institute Nonprofit Ltd. had announced a tender. GKI won the tender and had prepared a study based on household surveys conducted in 16 countries in the CEE region. Dr He Zhigao and Mr. Ma Junchi from the China-CEE Institute, as well as Dr. Li Danlin from the Institute of Russian, East European and Central Asian Studies (CASS), had involved into the translation work from English to Chinese.

Fifty-nine percent of adult population in the CEE countries **evaluates China's economic development in the last 2 years fast** (thirty-one very fast), while only six percent considers it slow. Using the EU conjuncture research method, we transferred the answers 1 up to 5 into a -100-+100 scale, **the average value is +41, which indicates a fast development** for China in the eyes of the inhabitants of the CEE region. By countries the respondents of **Slovenia, Romania, Serbia and Bulgaria consider China's economic development outstanding the fastest** (from +57 to +61 points), while inhabitants of Bosnia-Herzegovina and Macedonia the lowest (+27 point).

How do you evaluate China's economic development in the last 2 years?

1-very slow; 5-very fast (distribution of answers %)

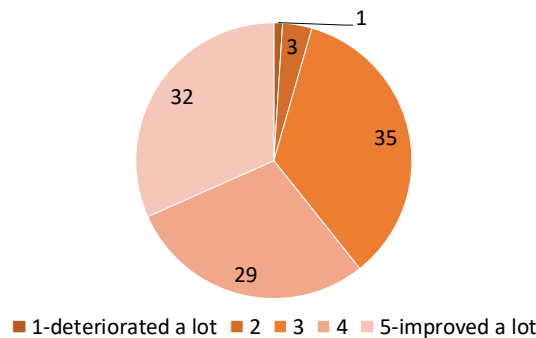


GKI - China-CEE Institute Nonprofit Ltd. survey

According to sixty-one percent of adult population of the surveyed region, **China's importance in the world over the last 5 years has been improving** (according to thirty-two percent, it improved a lot), while only 4 percent considers it has been deteriorating. On the -100-+100 scale, the **average value is +43, which indicates a very significant improvement**. The inhabitants of **Slovenia** consider China's importance the **most improving** (+63), while inhabitants of Bosnia-Herzegovina the less but still improving (+24).

How has China’s importance in the world changed over the last 5 years?

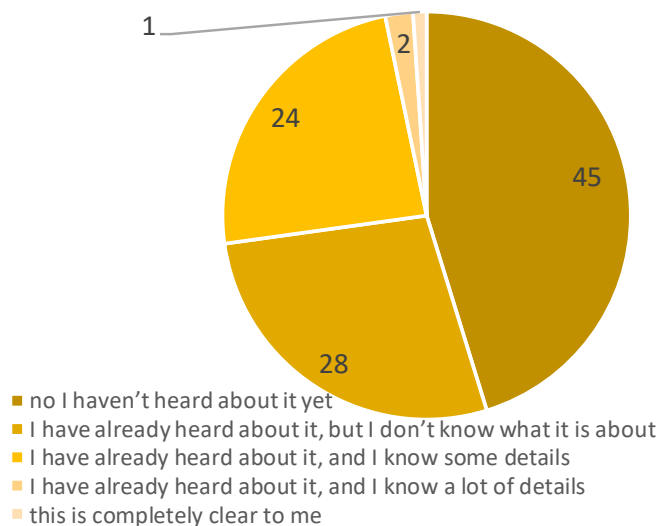
1-deteriorated a lot; 5-improved a lot (distribution of answers %)



GKI - China-CEE Institute Nonprofit Ltd. survey

Fifty-five percent of the adult CEE population has already **heard about the cooperation between China and the Central and Eastern European countries**, while forty-five percent hasn't. Nevertheless, exactly the **half of those who have already heard about the cooperation, doesn't know what it is about**, forty-four percent knows some, four percent is aware with a lot of details, while two percent indicated that this is completely clear for them. The countries where the **most informed population lives are Poland, Serbia and Albania**, at the same time the Romanian population is also informed but less in details. At the other end of the list are the less informed population countries, such as Estonia, Lithuania and Bulgaria.

Have you ever heard about the cooperation between China and the Central and Eastern European countries (16+1), in which your country participates? (distribution of answers %)



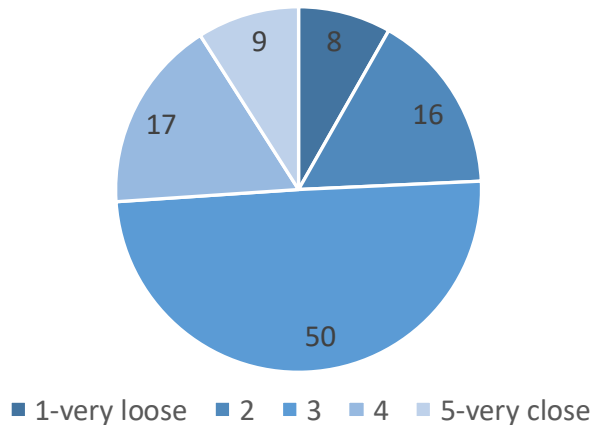
GKI - China-CEE Institute Nonprofit Ltd. survey

People in the CEE region believe that the **relationship between China and the CEE countries is rather close** (twenty-six percent of total) **than loose** (twenty-four percent of total), while half of the respondents is neutral in

this question. **Serbia appears to be the country with the strongest relationship, Montenegro is considered to be second, Hungary is the third closest**, while the Baltic states indicated the loosest connection.

How strong do you think the relationship between China and your country?

1-very loose; 5-very close (distribution of answers %)

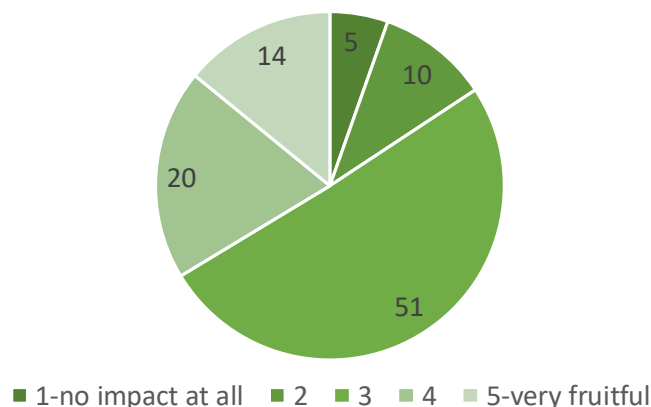


GKI - China-CEE Institute Nonprofit Ltd. survey

Thirty-four percent of the CEE adult population **considers the possible impact of the new Silk Road (Belt and Road) Initiative** (which aims to strengthen trade and economic relations between China and CEE countries) **in the next 5 years fruitful** (fourteen percent considers it is very fruitful). On the other hand, ten percent calculates with moderate impact, while only five percent thinks that this Initiative will have no impact at all. The inhabitants of **Serbia** consider the possible impact of the Initiative in the next 5 years **the most fruitful** (+31 point), followed by Lithuania (+30 point) and Romania (+26 point), while inhabitants of Estonia, Croatia and Bosnia-Herzegovina consider it the less. The average value is +13, which means a more positive than average consideration for the whole surveyed region.

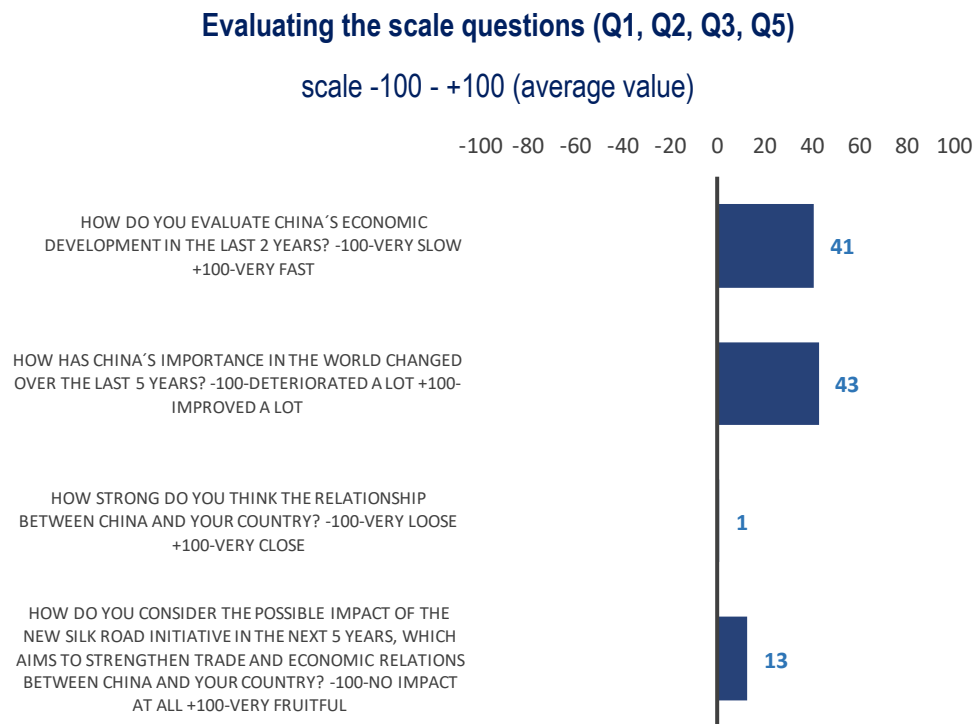
How do you consider the possible impact of the new Silk Road Initiative in the next 5 years, which aims to strengthen trade and economic relations between China and your country?

1-no impact at all; 5-very fruitful (distribution of answers %)



GKI - China-CEE Institute Nonprofit Ltd. survey

The diagram below shows the CEE averages of the four questions Q1, Q2, Q3 and Q5 in one graph, which are to be measured on a scale between -100 and +100.



GKI - China-CEE Institute Nonprofit Ltd. survey

2. Survey method

We have conducted primary research, a large-scale survey in the following countries:

- Poland
- Hungary
- Bulgaria
- Croatia
- Serbia
- Albania
- Macedonia
- Montenegro
- Bosnia-Herzegovina
- Slovakia

- Romania
- Czech Republic
- Slovenia
- Latvia
- Estonia
- Lithuania

Due to economic considerations, we have made the survey with three different partners: Ipsos, GFK and TNS Kantar. The sample size (1000) was the same in every country, it totalled to 16,000 for the whole CEE region. The survey sample was representative by age, sex and education. Due to the strict deadline, the characteristic of the population in the different countries and the survey possibilities of the partner companies we used 3 different survey methods:

- CAPI (face-to-face interview) in 12 countries
- CAWI (on-line) in 3 countries
- CATI (by telephone) in 1 country

We asked the households 5 closed question, most measured on Likert-scale (1-5). These were the followings:

- Q1. How do you evaluate China's economic development in the last 2 years?

1-very slow; 5-very fast

- Q2. How has China's importance in the world changed over the last 5 years?

1-deteriorated a lot; 5-improved a lot

- Q3. How strong do you think the relationship between China and your country?

1-very loose; 5-very close

- Q4. Have you ever heard about the cooperation between China and the Central and Eastern European countries (16+1), in which your country participates?

1-no I haven't heard about it yet

2-I have already heard about it, but I don't know what it is about

3-I have already heard about it, and I know some details

4-I have already heard about it, and I know a lot of details

5-this is completely clear to me

- Q5. How do you consider the possible impact of the new Silk Road Initiative (Belt & Road Initiative) in the next 5 years, which aims to strengthen trade and economic relations between China and your country?

1-no impact at all; 5-very fruitful

3. Evaluating China's economic development in the last 2 years

Almost two-third (59%) of adult people in the CEE countries evaluate China's economic development in the last 2 years fast (31% very fast), while only 6% considers it is to be slow (2% very slow). The remaining 36% is neutral in this question. The proportion of the very fast opinion is the highest in the countries:

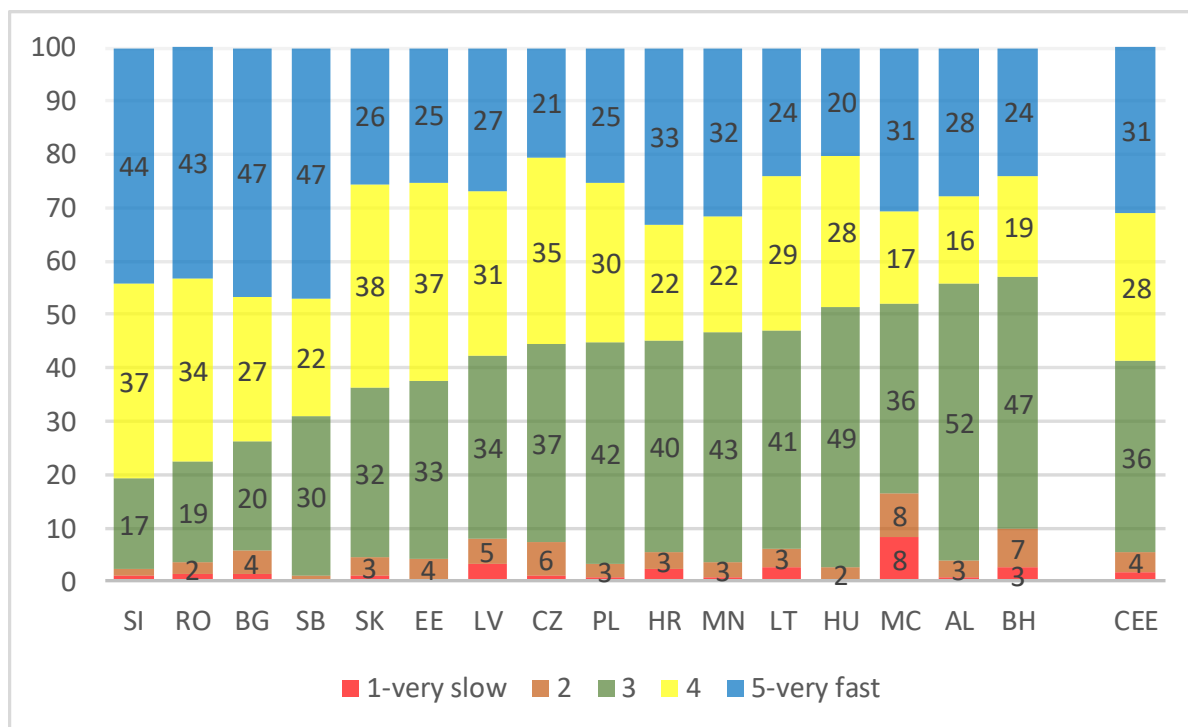
- Bulgaria – 47%,
- Serbia – 47%,
- Slovenia – 44%,
- and Romania – 43%,

while the lowest in:

- Hungary – 20%,
- Czech Republic – 21%,
- Lithuania – 24%,
- and Bosnia-Herzegovina – 24%.

How do you evaluate China's economic development in the last 2 years?

1-very slow; 5-very fast (distribution of answers %)



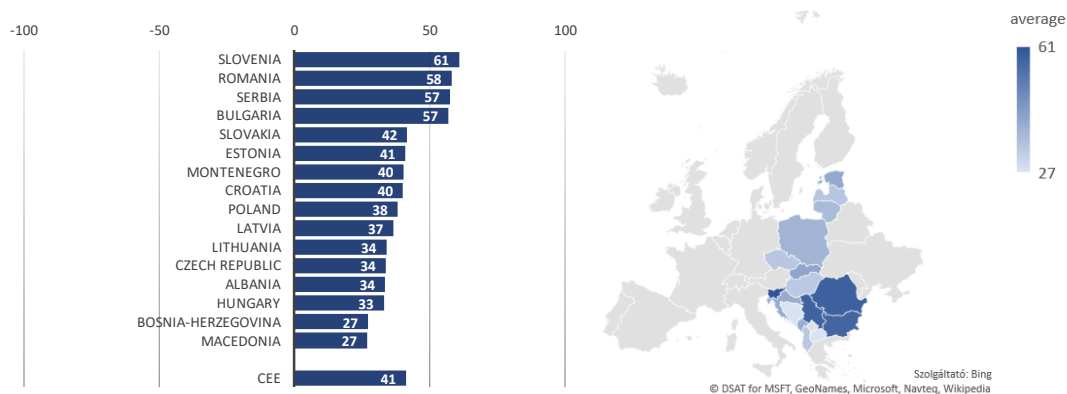
GKI - China-CEE Institute Nonprofit Ltd. survey

3. Evaluating China's economic development in the last 2 years

Following the EU conjuncture research method, the 1 to 5 scale was transferred to a -100 to +100 scale to eliminate neutral answers and to better show smaller differences between countries. Following this method, **the inhabitants of Slovenia, Romania, Serbia and Bulgaria** (between +57 and +61 points) **consider China's economic development outstanding the fastest**, while inhabitants of Bosnia-Herzegovina and Macedonia (+27 point) consider it the lowest (the other countries are between +33 and +42 point). **The average value is +41, which indicates a very fast development for the whole surveyed region.**

How do you evaluate China's economic development in the last 2 years?

-100-very slow; +100-very fast (average value)

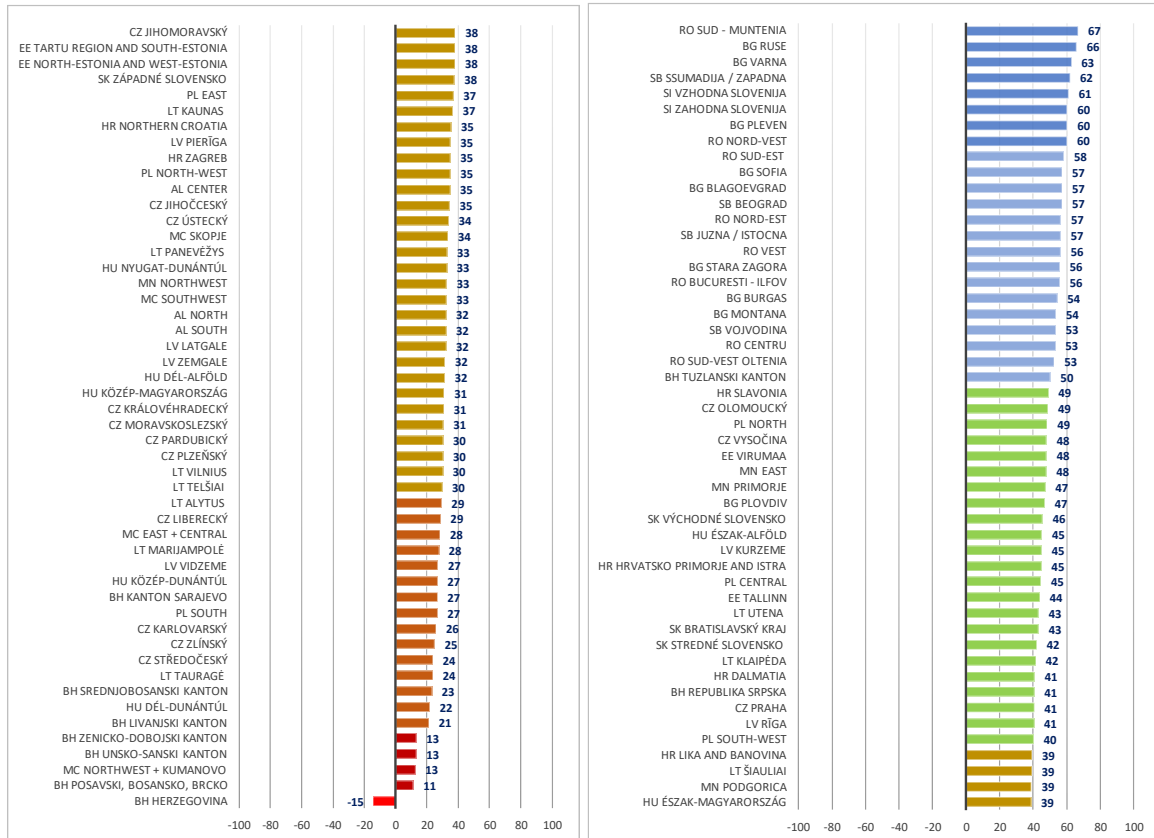


GKI - China-CEE Institute Nonprofit Ltd. survey

By NUTS2 regions, inhabitants of the TOP3 region, which consider China's economic development the fastest, are Sud-Muntenia (+67) from Romania, Ruse (+66) and Varna (+63) from Bulgaria, while the lowest are four Bosnian regions: Herzegovina (-15), Posavski, Bosansko, Brcko merged small kantons (+11), Unsko-sanski kanton (+13) and Zenicko-dobojski kanton (+13).

How do you evaluate China's economic development in the last 2 years? – by region

-100-very slow; +100-very fast (average value)



GKI - China-CEE Institute Nonprofit Ltd. survey

4. Changes in China's importance in the world over the last 5 years

4. Changes in China's importance in the world over the last 5 years

Similar to the previous question, a **substantial proportion** (61%) of people in the CEE countries **evaluate China's importance in the world over the last 5 years has been improving** (according to 32%, it improved a lot), while only 4% considers it has been deteriorating (by 1% it deteriorated a lot). The remaining 35% is neutral in this question. The share of "improved a lot" is the highest in the countries:

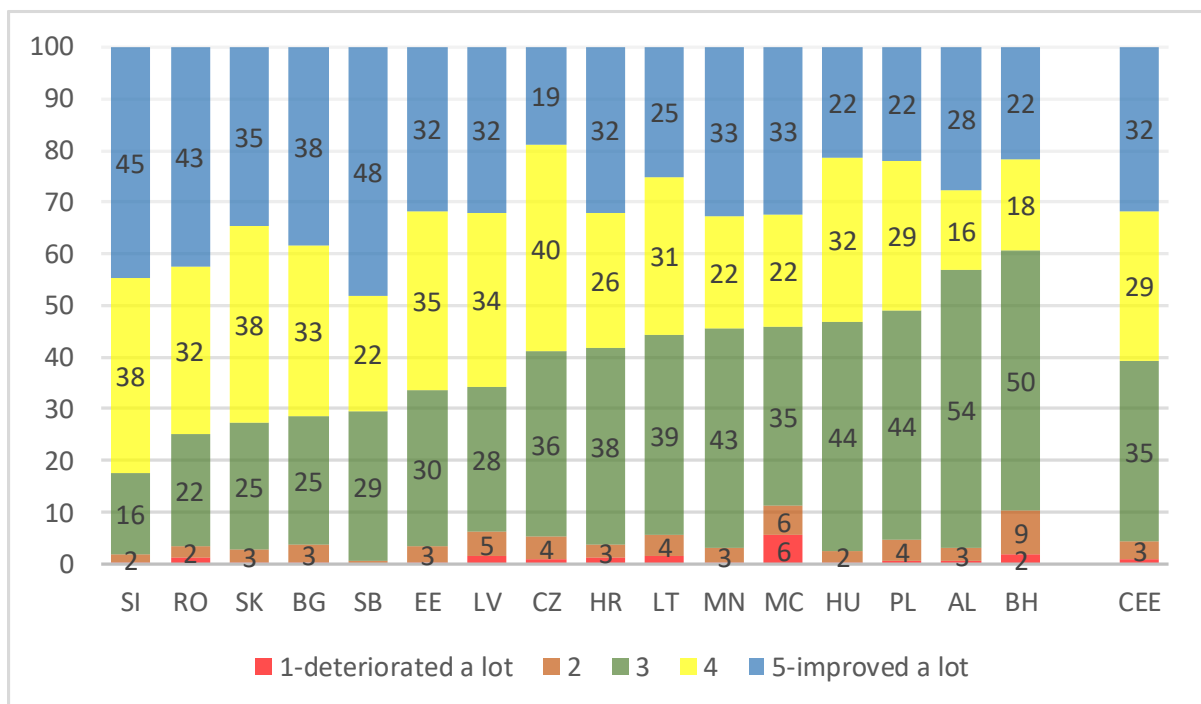
- Serbia – 48%,
- Slovenia – 45%,
- and Romania – 43%,

while the lowest in:

- Czech Republic – 19%,
- Hungary – 22%,
- Poland – 22%,
- and Bosnia-Herzegovina – 22%.

How has China's importance in the world changed over the last 5 years?

1-deteriorated a lot; 5-improved a lot (distribution of answers %)

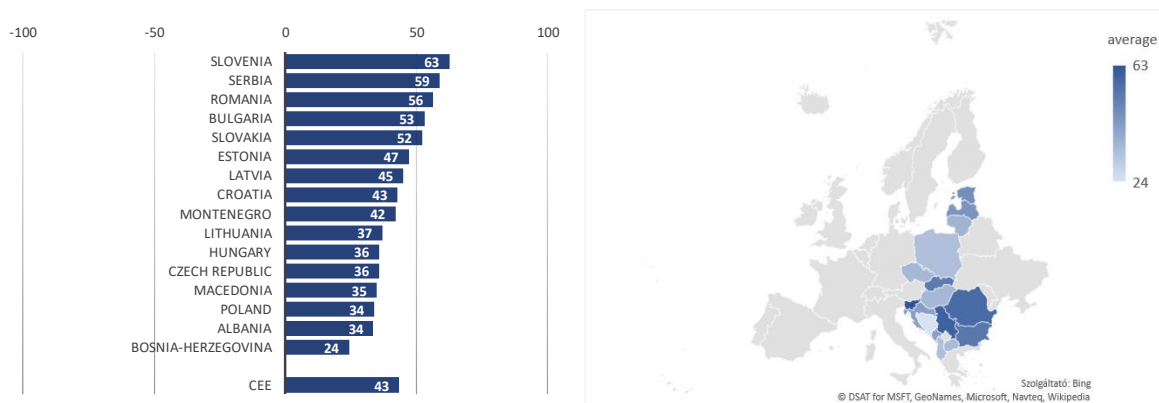


GKI - China-CEE Institute Nonprofit Ltd. survey

If the results are transferred to the -100 to +100 scale, the inhabitants of Slovenia consider China's importance the most improving (+63), while inhabitants of Bosnia-Herzegovina the less, but still not deteriorating (+24). The other countries are between +34 and +59. The average value is +43, which indicates a very significant improvement in China's importance in the world.

How has China's importance in the world changed over the last 5 years?

-100-deteriorated a lot; +100-improved a lot (average value)



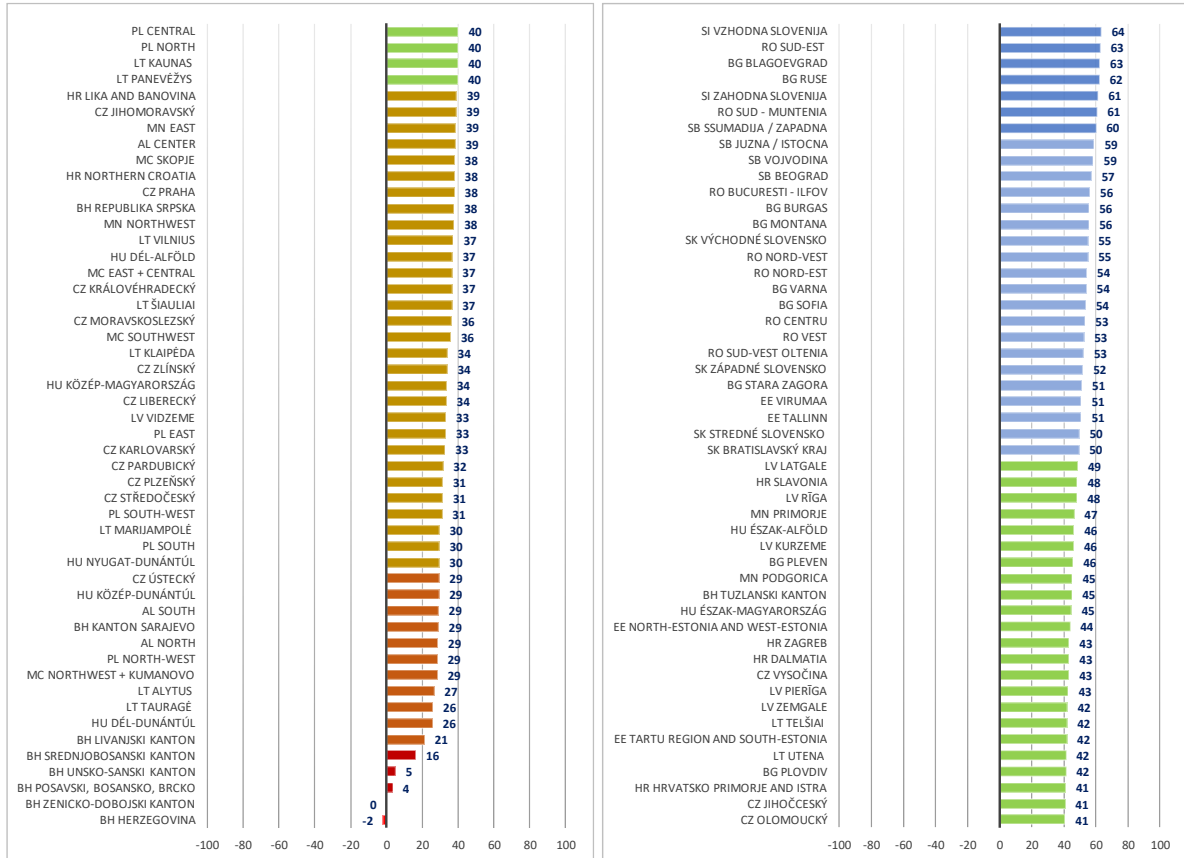
GKI - China-CEE Institute Nonprofit Ltd. survey

By NUTS2 regions, inhabitants of the TOP3 region, which consider China's importance in the world the most improving are Vzhodna Slovenija (+64) from Slovenia, Sud-Est (+63) from Romania and Blagoevgrad (+63) from Bulgaria, while the lowest regions are four Bosnian regions, which are Herzegovina (-2), Zenicko-Dobojski kanton (0) and Posavski, Bosansko, Brcko merged small kantons (+4), which consider China's importance rather neutral, than improving.

4. Changes in China's importance in the world over the last 5 years

How has China's importance in the world changed over the last 5 years?

-100-deteriorated a lot; +100-improved a lot (average value)



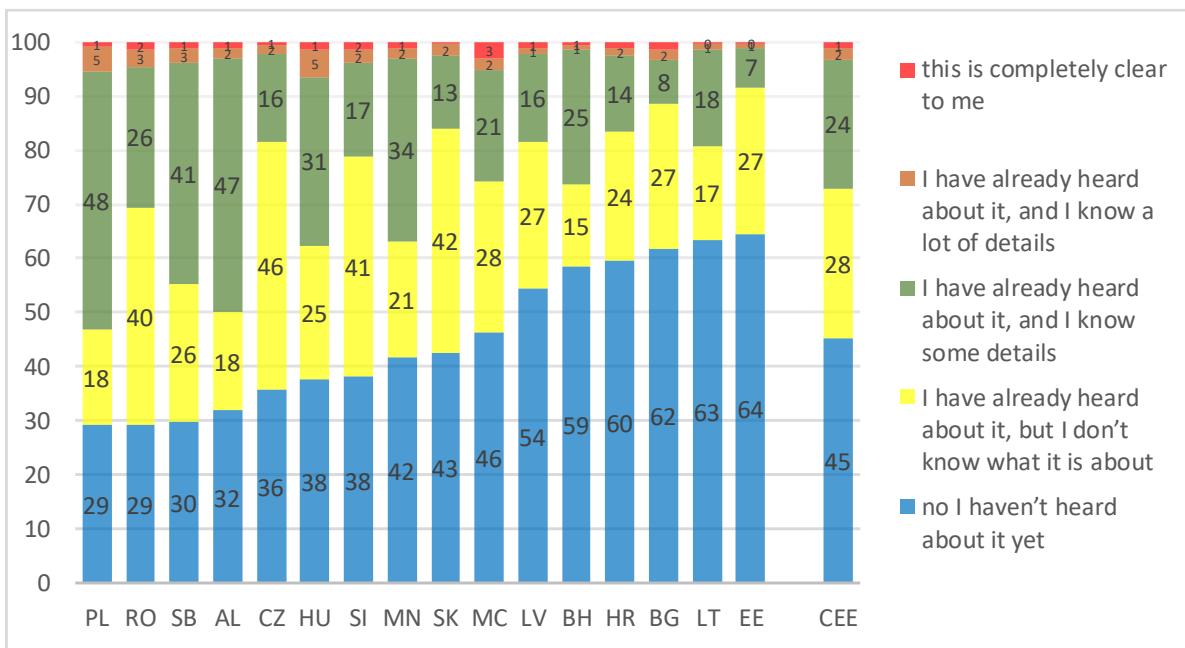
GKI - China-CEE Institute Nonprofit Ltd. survey

5. The awareness of cooperation between China and the CEE countries

55% of the CEE people has already heard about the cooperation between China and the Central and Eastern European countries, while 45% hasn't. Exactly the half of those who has already heard about the cooperation, doesn't know what it is about, 44% knows some details, and only 4% knows a lot of details, while 2% indicated that this is completely clear for them.

The countries with the most detailed information about the cooperation are **Poland, Serbia and Albania**, at the same time the **Romanian population is also informed but less in details**. At the other end of the list are the less informed countries such as Estonia, Lithuania and Bulgaria. It's interesting that the Bulgarian people are not as well informed about the cooperation between China and their country as the CEE region average, in the light of their awareness about the Chinese development (measured two questions above).

Have you ever heard about the cooperation between China and the Central and Eastern European countries (16+1), in which your country participates? (distribution of answers %)



GKI - China-CEE Institute Nonprofit Ltd. survey

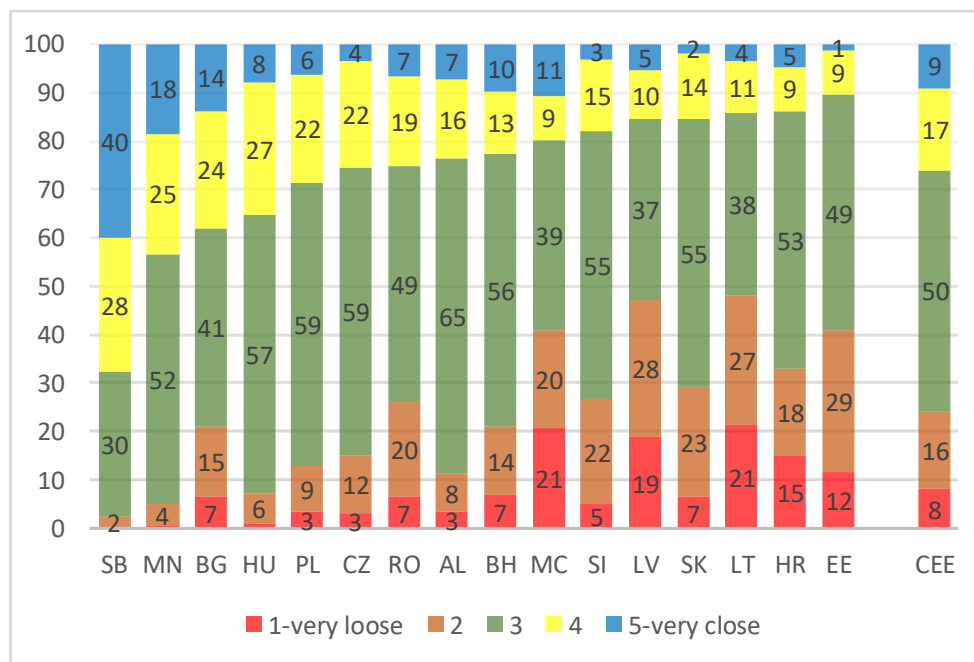
6. The strength of relationship between China and the CEE countries

6. The strength of relationship between China and the CEE countries

People in the surveyed region believe that **the relationship between China and the CEE countries is rather close** (26% of total indicated) **than loose** (24% of total indicated), while half of the respondents is neutral in this question. **Serbia appears to be the country with the strongest relationship**, 40% indicated very close, while further 28% close connection.

How strong do you think the relationship between China and your country?

1-very loose; 5-very close (distribution of answers %)

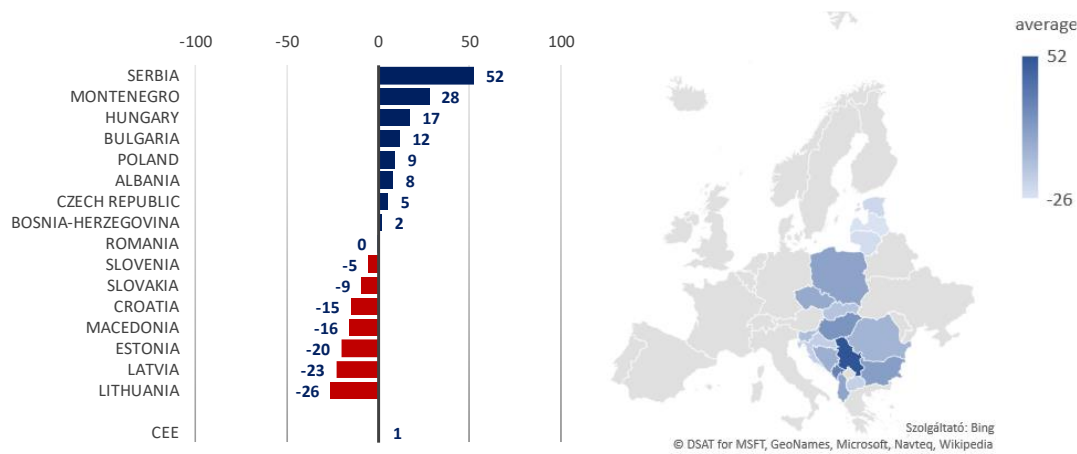


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According to the opinion of the inhabitants, in addition to Serbia, the relationship between China and **Montenegro is the second**, **Hungary is the third closest**, while the **Baltic states indicated the loosest connection**.

How strong do you think the relationship between China and your country?

-100-very loose; +100-very close (average value)



GKI - China-CEE Institute Nonprofit Ltd. survey

By NUTS2 regions, the inhabitants of the following **four Serbian regions**:

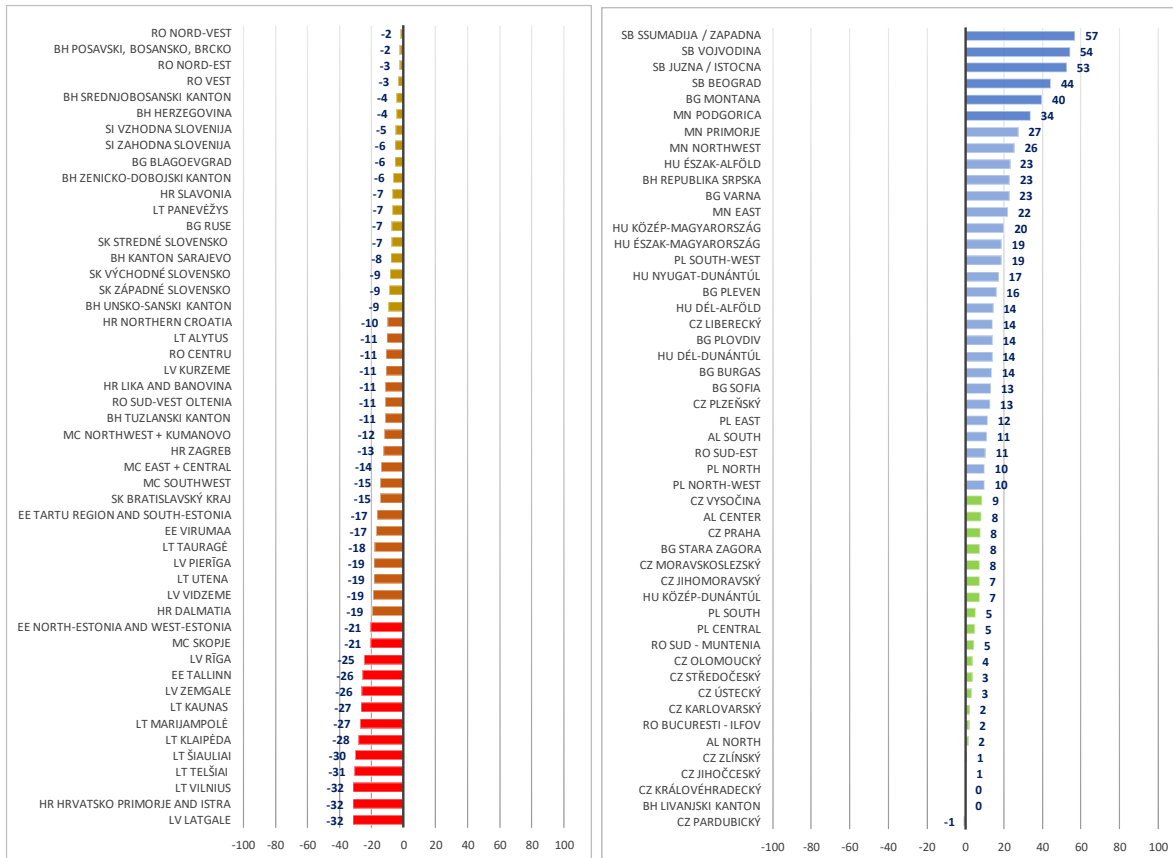
- Ssumadija / Zapadna (very close with +57 on the scale of -100+100)
- Vojvodina (very close with +54)
- Juzna / Istocna (very close with +53)
- Beograd (close with +44)

perceive the strongest connection with China. In addition to the above two Bosnian, three Montenegrin and one Hungarian region is amongst the TOP10 region (value between +23 and +40). **In the other end of the regional list, there are 17 Baltic, 2 Croatian and 1 Macedonian regions, which indicated rather loose than close connection** (between -17 and -32 on the scale of -100+100).

6. The strength of relationship between China and the CEE countries

How strong do you think the relationship between China and your country?

-100-very loose; +100-very close (average value)



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7. The evaluation of the possible impact of the new Silk Road (Belt and Road) Initiative

More than one-third (34%) of people in the CEE countries consider the possible impact of the new Silk Road Initiative (which aims to strengthen trade and economic relations between China and CEE countries) in the next 5 years fruitful (14% considers it very fruitful). On the other hand, 10% calculates with moderate impact, while only 5% thinks that this Initiative will have no impact at all. The remaining 51% is neutral in this question. The proportion of those, who considers a very fruitful impact, is the highest in the following countries:

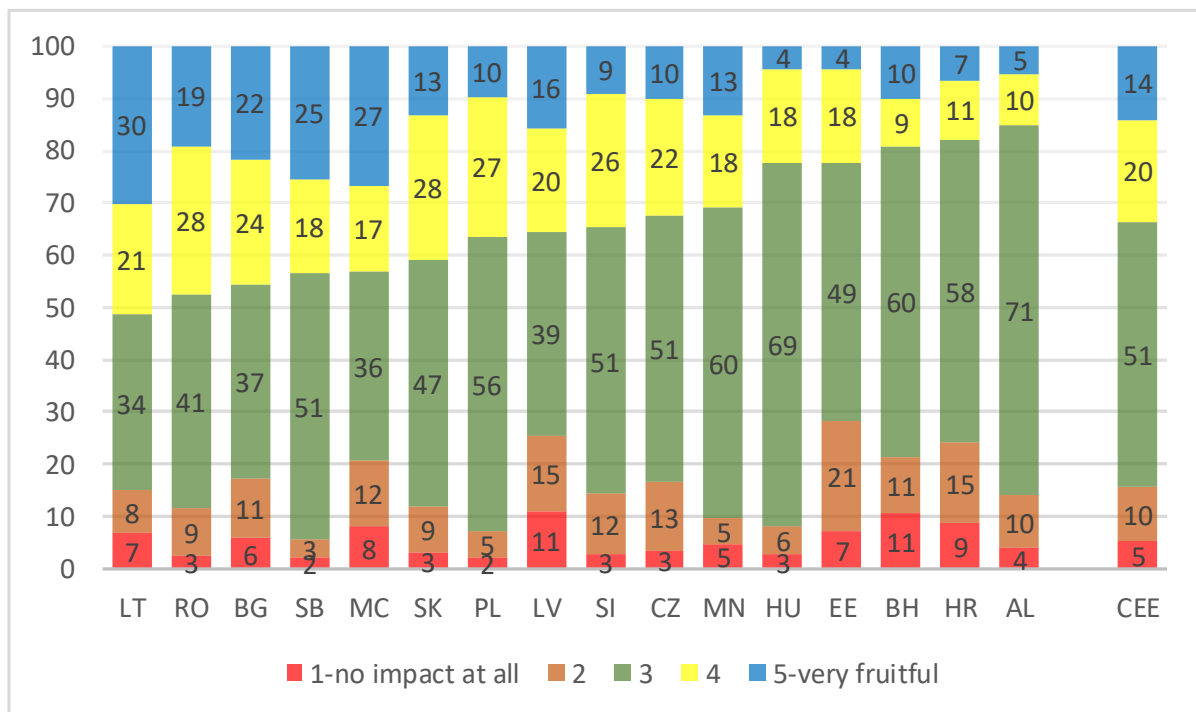
- Lithuania (despite the loose relationship, they are confident in the possible impact of the new Silk Road Initiative),
- Macedonia,
- Serbia,

while the highest proportion of pessimistic was indicated in:

- Estonia,
- Hungary,
- Albania.

How do you consider the possible impact of the new Silk Road Initiative in the next 5 years, which aims to strengthen trade and economic relations between China and your country?

1-no impact at all; 5-very fruitful (distribution of answers %)



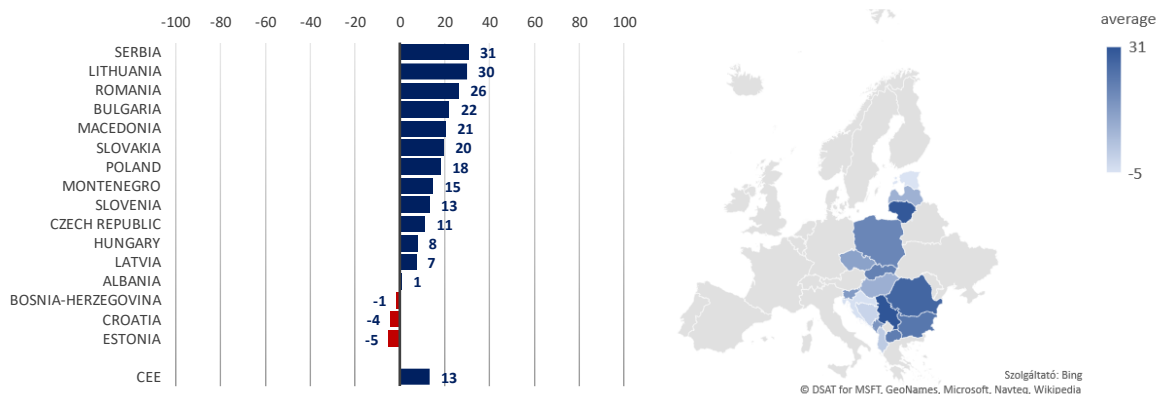
GKI - China-CEE Institute Nonprofit Ltd. survey

7. The evaluation of the possible impact of the new Silk Road (Belt and Road) Initiative

On the -100-+100 scale the inhabitants of **Serbia consider** the possible impact of the new Silk Road Initiative in the next 5 years **the most fruitful (+31)**, followed by **Lithuania (+30)** and **Romania (+26)**, while inhabitants of Estonia, Croatia and Bosnia-Herzegovina are the most pessimistic in this question. **The average value is +13, which means a little positive than average consideration** for the whole surveyed region.

How do you consider the possible impact of the new Silk Road Initiative in the next 5 years, which aims to strengthen trade and economic relations between China and your country?

-100-no impact at all; +100-very fruitful (average value)

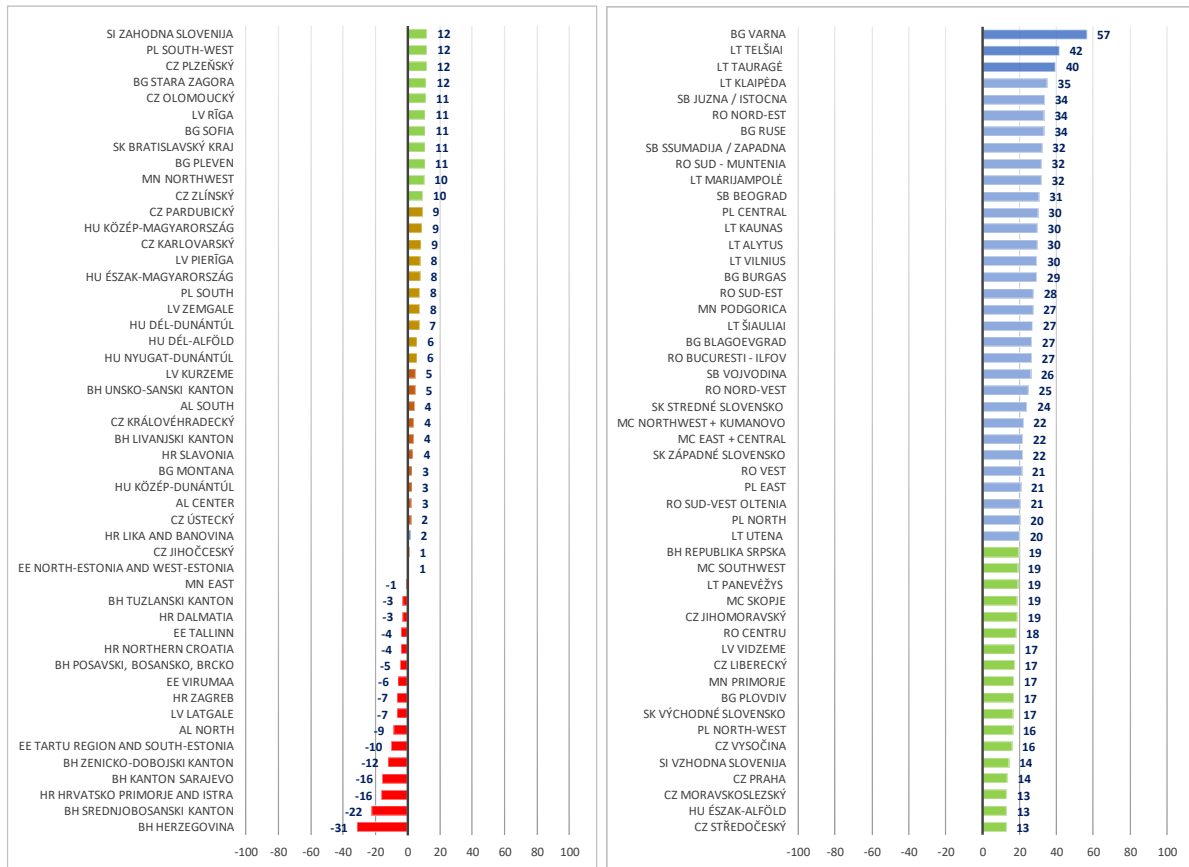


GKI - China-CEE Institute Nonprofit Ltd. survey

By NUTS2 regions, the TOP region, which consider the possible impact of the new Silk Road Initiative in the next 5 years will be outstanding fruitful is Varna (Bulgaria), with +57 value on the scale of -100-+100. This was followed by 3 Lithuanian regions, with values between +35 and +42. At the lower end of the regional list are 4 Bosnian and 1 Croatian region, which don't believe in any impact of this Initiative (values between -12 and -31).

How do you consider the possible impact of the new Silk Road Initiative in the next 5 years, which aims to strengthen trade and economic relations between China and your country?

-100-no impact at all; +100-very fruitful (average value)



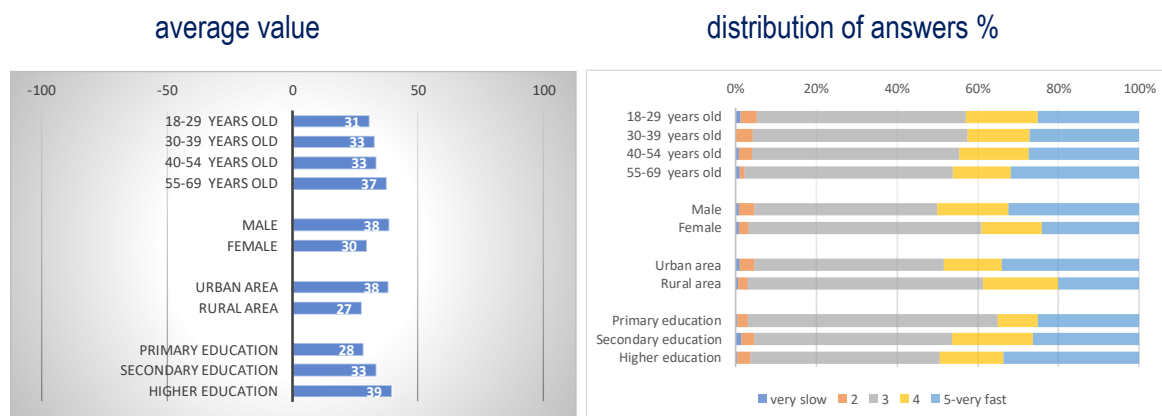
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8. Country profiles

Albania

Inhabitants of Albania evaluate China's economic development - on the scale of -100 and +100 - in the last 2 years fast (+34), but slower than the average (+41), which is the 13th place in rankings of the surveyed countries. By age groups, the 55-69 years old, by sex, the men, by township, the urban people, by level of education, the higher educated people rated above than the Albanian average.

How do you evaluate China's economic development in the last 2 years?



-100-very slow +100-very fast

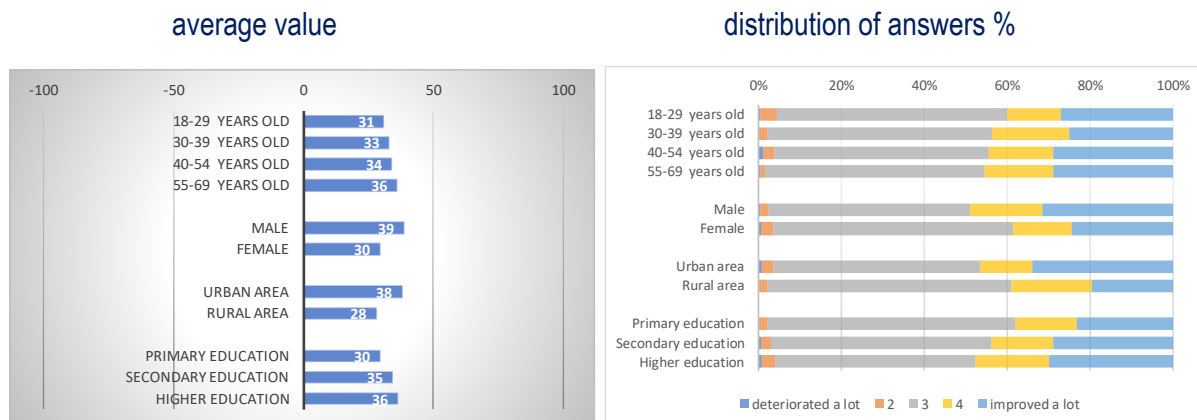
1-very slow; 5-very fast

GKI - China-CEE Institute Nonprofit Ltd. survey

By the opinion of the Albanian people, China's importance in the world improved the last 5 years (+34), but smaller than the CEE average (+43), which is the 15th place in rankings of the surveyed countries. By age groups, the 55-69 years old, by sex, the men, by township, the urban people, by level of education, the higher educated people rated the most above than the Albanian average.

How has China's importance in the world changed over the last 5 years?

1-deteriorated a lot; 5-improved a lot

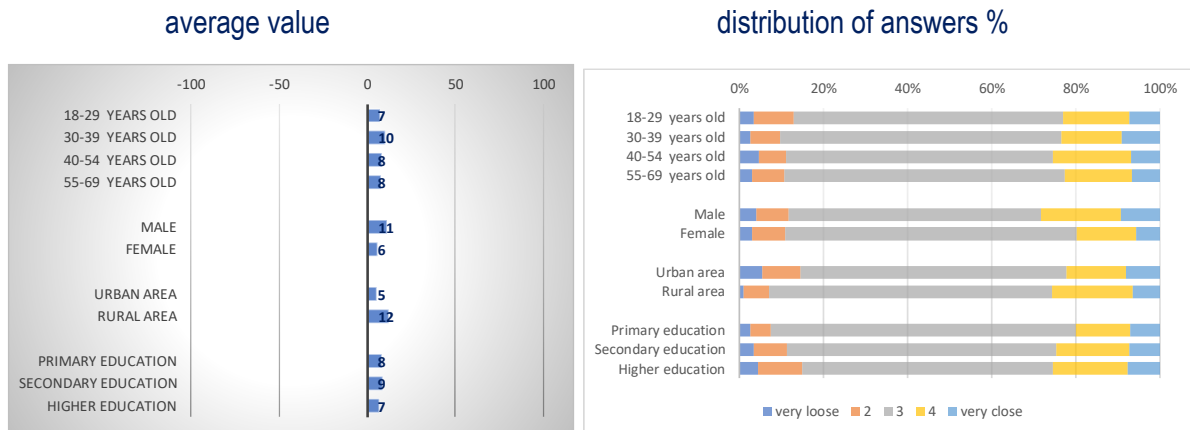


GKI - China-CEE Institute Nonprofit Ltd. survey

Inhabitants of Albania evaluate the relationship between China and Albania - on the scale of -100 and +100 - slightly strong (+8), a bit stronger than the CEE average (+1), which is the 6th place in rankings of the surveyed countries. By age groups, the 30-39 years old, by sex, the men, by township, the rural people rated the most above than the Albanian average.

How strong do you think the relationship between China and your country?

1-very loose; 5-very close

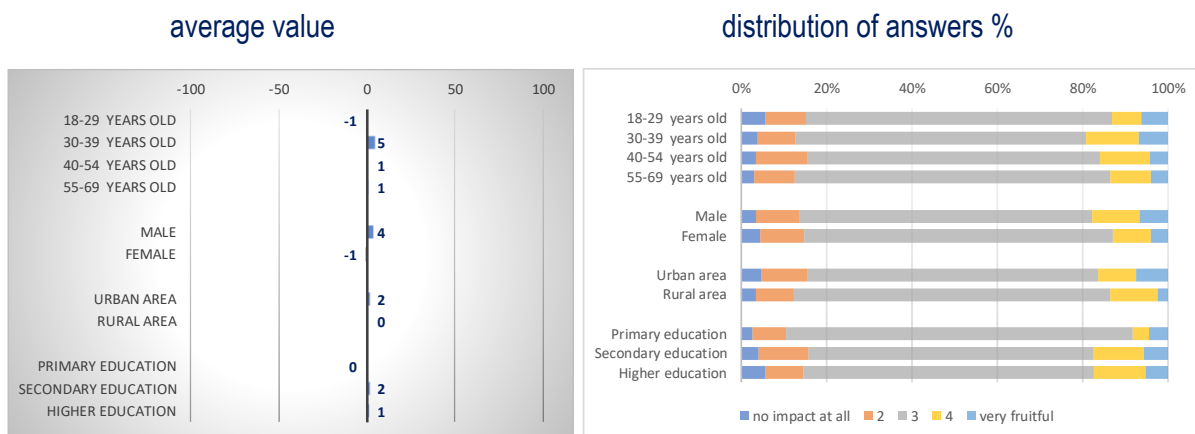


GKI - China-CEE Institute Nonprofit Ltd. survey

Albanians consider the possible impact of the new Silk Road Initiative - which aims to strengthen trade and economic relations between China and Albania - in the next 5 years neutral (+1), at the same time smaller than the CEE average (+13), which is the 13th place in rankings of the surveyed countries. By age groups, the 30-39 years old, by sex, the men, by township, the urban people, by level of education, the secondary educated people rated above than the Albanian average.

How do you consider the possible impact of the new Silk Road Initiative in the next 5 years, which aims to strengthen trade and economic relations between China and your country?

1-no impact at all; 5-very fruitful

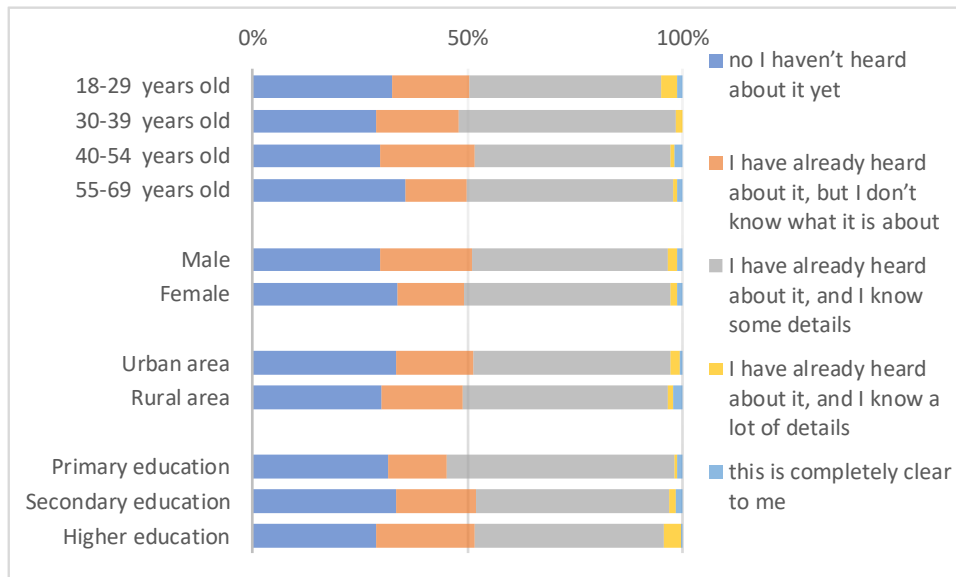


GKI - China-CEE Institute Nonprofit Ltd. survey

32% of the Albanians hasn't heard about the cooperation between China and the Central and Eastern European countries (16+1), in which Albania participates. Out of the remaining 68% (furthermore it is considered as 100%), 27% has already heard about it, but doesn't know what it is about, while 69% knows some, 3% knows a lot of details, and only 2% indicated that it is completely clear to him/her.

Have you ever heard about the cooperation between China and the Central and Eastern European countries (16+1), in which your country participates?

(distribution of answers %)



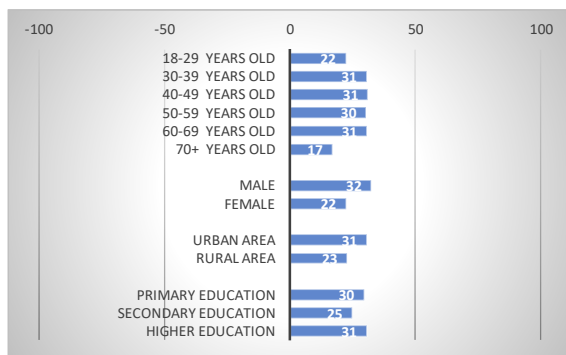
GKI - China-CEE Institute Nonprofit Ltd. survey

Bosnia-Herzegovina

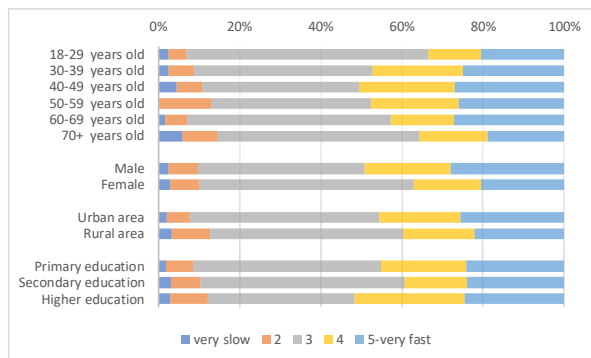
Inhabitants of Bosnia-Herzegovina evaluate China's economic development - on the scale of -100 and +100 - in the last 2 years fast (+27), but smaller than the CEE average (+41), which is the 15th place in rankings of the surveyed countries. By age groups, the representatives of 30-69 years old, by sex, the men, by township, the urban people, by level of education, the higher and the primary educated people rated above the Bosnian average.

How do you evaluate China's economic development in the last 2 years?

average value



distribution of answers %



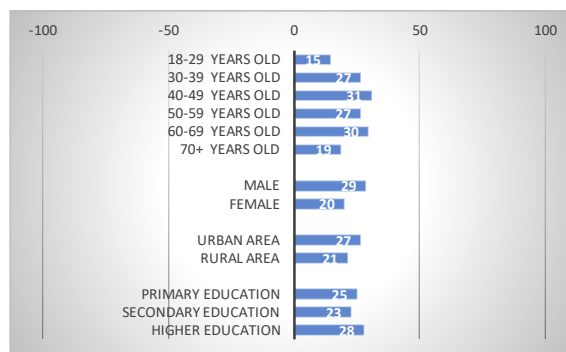
GKI - China-CEE Institute Nonprofit Ltd. survey

By the opinion of the Bosnian people China's importance in the world improved over the last 5 years (+24), but it is smaller than the CEE average (+43), which is the last place in rankings of the surveyed countries. By age groups, the most the representatives of 40-49 years old, by sex, the men, by township, the urban people, by level of education, the most the higher educated people rated above the Bosnian average.

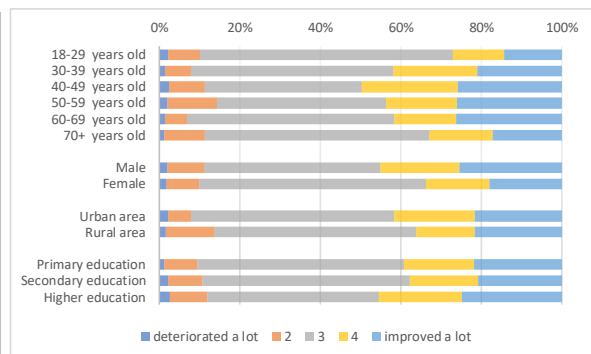
How has China's importance in the world changed over the last 5 years?

1-deteriorated a lot; 5-improved a lot

average value



distribution of answers %

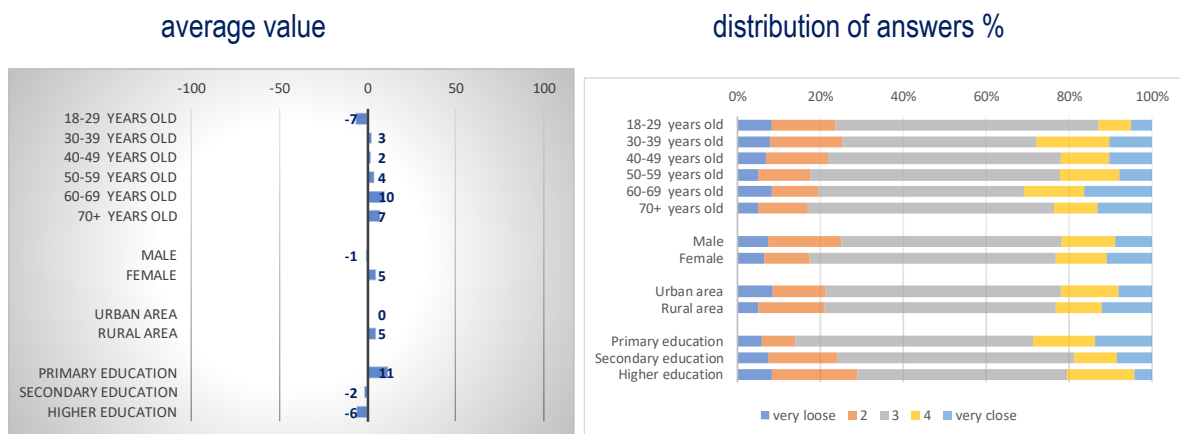


GKI - China-CEE Institute Nonprofit Ltd. survey

Inhabitants of Bosnia evaluate the relationship between China and Bosnia - on the scale of -100 and +100 - neither strong nor loose (+2), which is a bit stronger than the CEE average (+1), which is the 8th place in rankings of the surveyed countries. By age groups, the most the representatives of 60-69 years old, by sex, the women, by township, the rural people, by level of education, the primary educated people rated above the Bosnian average.

How strong do you think the relationship between China and your country?

1-very loose; 5-very close

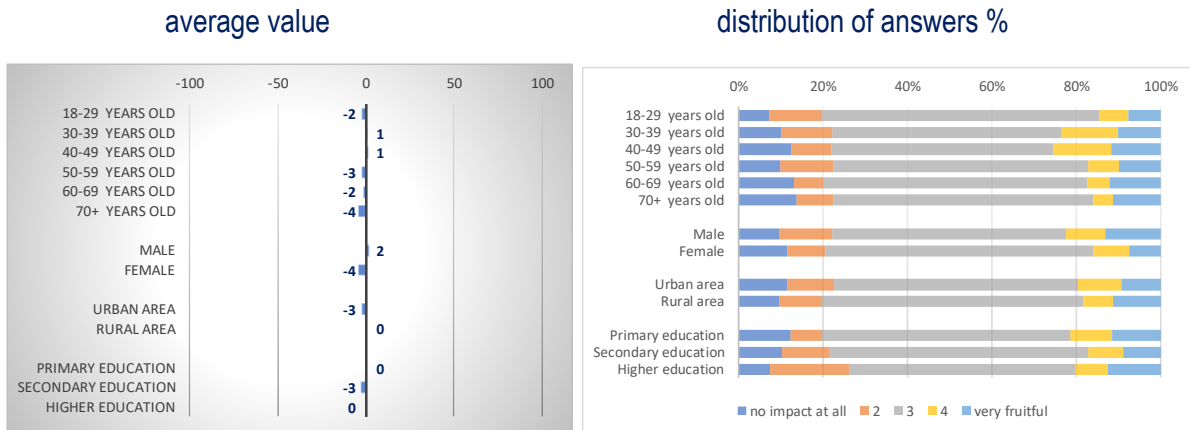


GKI - China-CEE Institute Nonprofit Ltd. survey

Bosnians consider the possible impact of the new Silk Road Initiative - which aims to strengthen trade and economic relations between China and Bosnia-Herzegovina - in the next 5 years neutral (-1), at the same time smaller than the average (+13), which is the 14th place in rankings of the surveyed countries. By age groups, the representatives of 30-49 years old, by sex, the men, by township, the rural people, by level of education, the primary and higher educated people rated above the Bosnian average.

How do you consider the possible impact of the new Silk Road Initiative in the next 5 years, which aims to strengthen trade and economic relations between China and your country?

1-no impact at all; 5-very fruitful

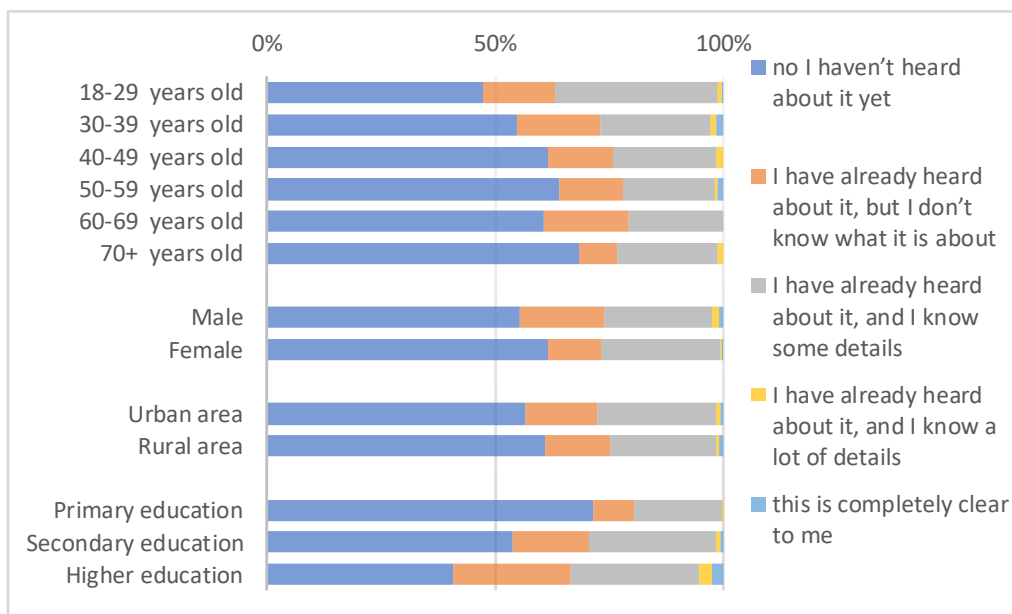


GKI - China-CEE Institute Nonprofit Ltd. survey

59% of the Bosnians hasn't heard about the cooperation between China and the Central and Eastern European countries (16+1), in which Bosnia-Herzegovina participates. Out of the remaining 49% (furthermore it is considered as 100%), 36% has already heard about it, but doesn't know what it is about, while 60% knows some, 2% a lot of details, and only 1% indicated that it is completely clear to him/her.

Have you ever heard about the cooperation between China and the Central and Eastern European countries (16+1), in which your country participates?

(distribution of answers %)



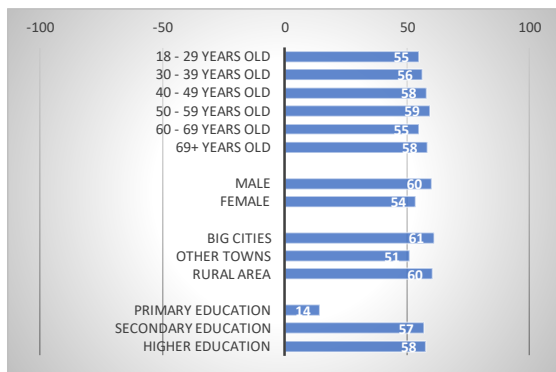
GKI - China-CEE Institute Nonprofit Ltd. survey

Bulgaria

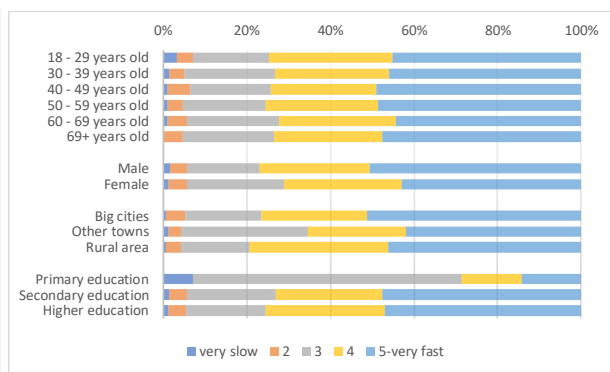
Inhabitants of Bulgaria evaluate China's economic development - on the scale of -100 and +100 - in the last 2 years very fast (+57), bigger than the CEE average (+41), which is the 4th place in rankings of the surveyed countries. By age groups, the most the representatives of 50-59 years old, by sex, the men, by township, the most the people who live in bigger cities, by level of education, the higher educated people rated above the Bulgarian average.

How do you evaluate China's economic development in the last 2 years?

average value



distribution of answers %



-100-very slow +100-very fast

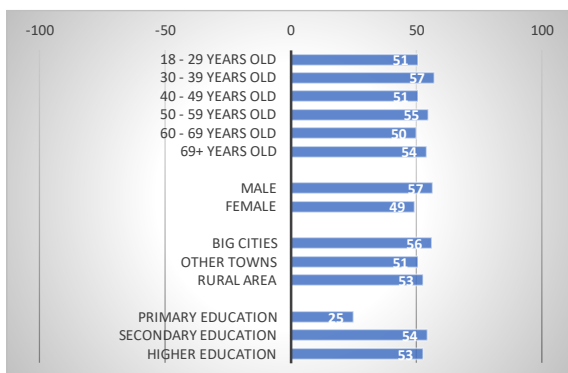
GKI - China-CEE Institute Nonprofit Ltd. survey

By the opinion of the Bulgarian people China's importance in the world improved a lot over the last 5 years (+53), which is bigger than the CEE average (+43), and which is the 4th place in rankings of the surveyed countries. By age groups, the most the representatives of the 30-39 years old, by sex, the men, by township, the people who live in big cities, by level of education, the secondary educated people rated above the Bulgarian average.

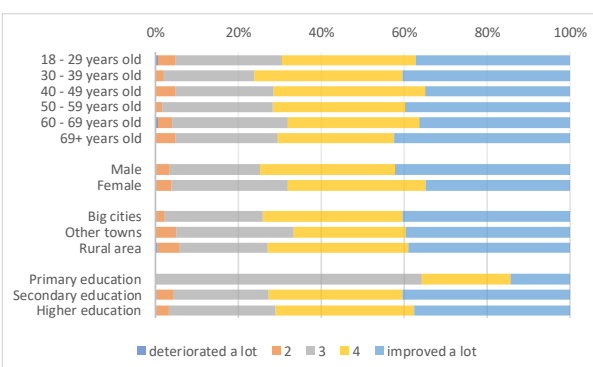
How has China's importance in the world changed over the last 5 years?

1-deteriorated a lot; 5-improved a lot

average value



distribution of answers %



GKI - China-CEE Institute Nonprofit Ltd. survey

Inhabitants of Bulgaria evaluate the relationship between China and Bulgaria - on the scale of -100 and +100 – slightly strong (+12), which is stronger than the CEE average (+1), and which is the 4th place in rankings of the surveyed countries. By age groups, the representatives of the 60+ age group, by sex, the men, by township, the people who live in big cities and in the rural area, by level of education, the higher educated people rated above the Bulgarian average.

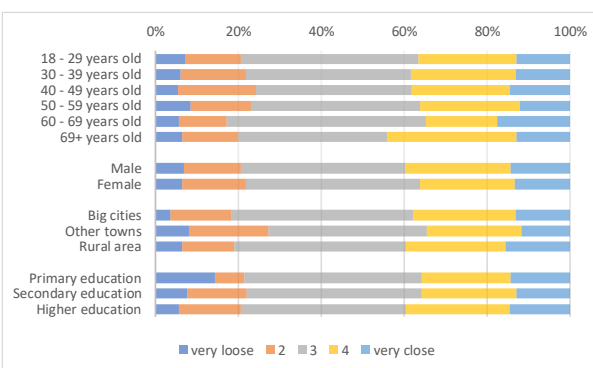
How strong do you think the relationship between China and your country?

1-very loose; 5-very close

average value



distribution of answers %

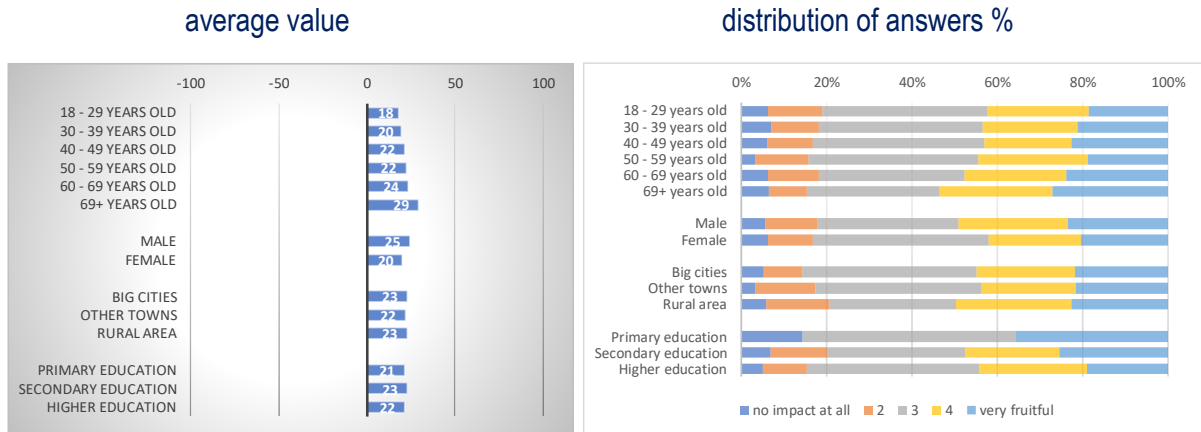


GKI - China-CEE Institute Nonprofit Ltd. survey

Bulgarian people consider the possible impact of the new Silk Road Initiative - which aims to strengthen trade and economic relations between China and the Bulgaria- in the next 5 years positive (+22), at the same time more fruitful than the CEE average (+13), and which is the 4th place in rankings of the surveyed countries. By age groups, the most the representatives of 69+ years old, by sex, the men, by settlement type the big cities and the rural area, by level of education, the secondary educated people rated above the Bulgarian average.

How do you consider the possible impact of the new Silk Road Initiative in the next 5 years, which aims to strengthen trade and economic relations between China and your country?

1-no impact at all; 5-very fruitful

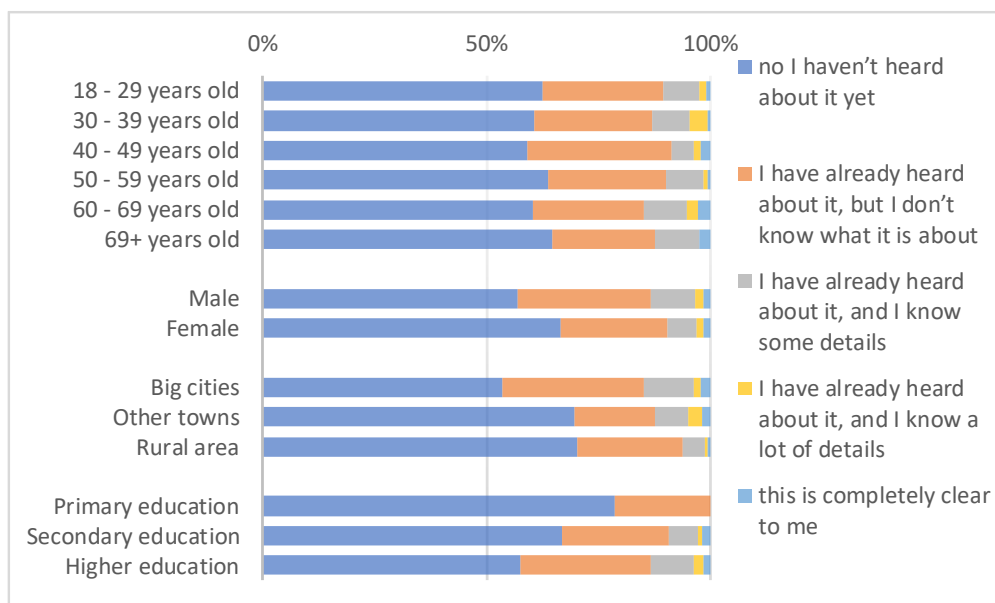


GKI - China-CEE Institute Nonprofit Ltd. survey

62% of the Bulgarians hasn't heard about the cooperation between China and the Central and Eastern European countries (16+1), in which Bulgaria participates. Out of the remaining 38% (furthermore it is considered as 100%), 70% has already heard about it, but doesn't know what it is about, while 22% knows some, 4% a lot of details, and 4% indicated that it is completely clear to him/her.

Have you ever heard about the cooperation between China and the Central and Eastern European countries (16+1), in which your country participates?

distribution of answers %

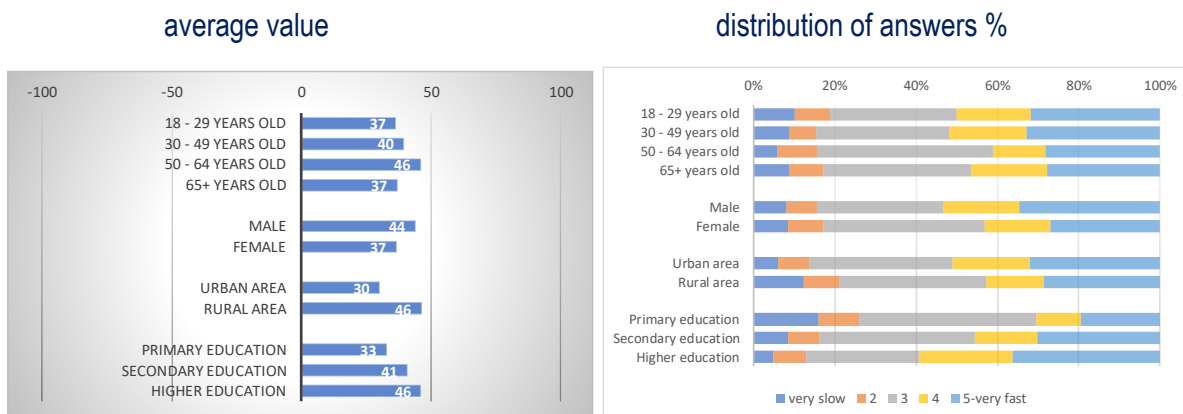


GKI - China-CEE Institute Nonprofit Ltd. survey

Croatia

Inhabitants of Croatia evaluate China’s economic development - on the scale of -100 and +100 - in the last 2 years fast (+40), but slower than the average (+41), which is the 8th place in rankings of the surveyed countries. By age groups, the 50-64 years old, by sex, the men, by township, the rural people, by level of education, the most the higher educated people rated above than the Croatian average.

How do you evaluate China’s economic development in the last 2 years?



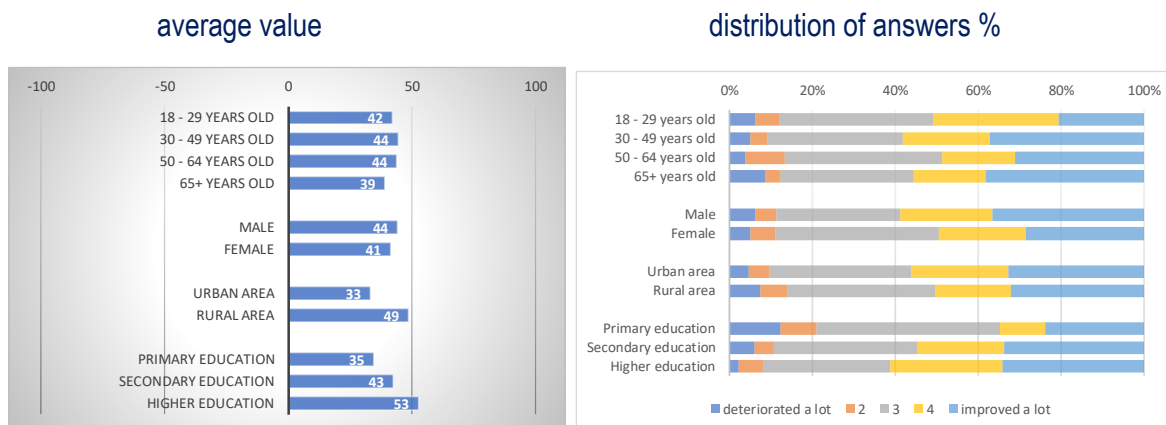
-100-very slow +100-very fast

GKI - China-CEE Institute Nonprofit Ltd. survey

By the opinion of the Croatian people, China’s importance in the world improved the last 5 years (+43), which equals the CEE average (+43), and which is the 8th place in rankings of the surveyed countries. By age groups, the 30-64 years old, by sex, the men, by township, the rural people, by level of education, the higher educated people rated above than the Croatian average.

How has China’s importance in the world changed over the last 5 years?

1-deteriorated a lot; 5-improved a lot

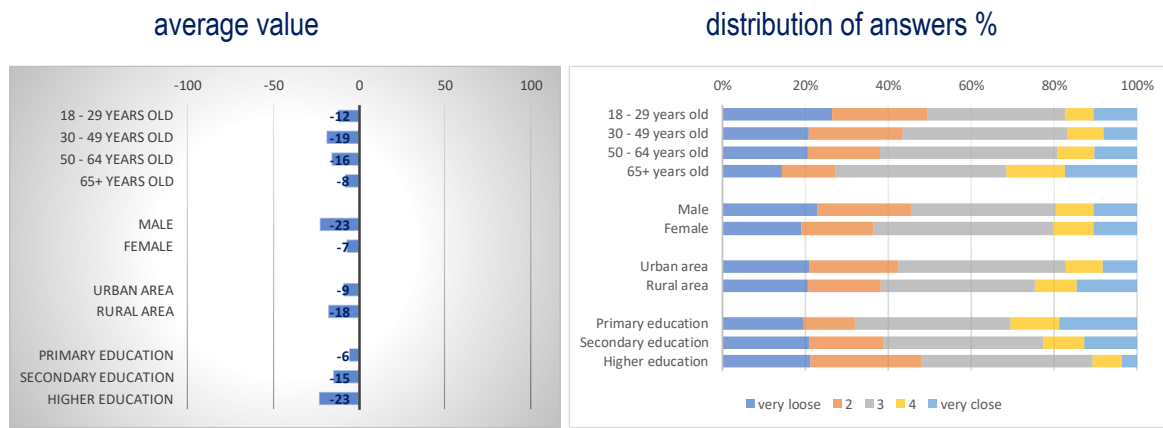


GKI - China-CEE Institute Nonprofit Ltd. survey

Inhabitants of Croatia evaluate the relationship between China and Croatia - on the scale of -100 and +100 – rather loose (-15), looser than the CEE average (+1), which is the 12th place in rankings of the surveyed countries. By age groups, the most the 30-49 years old, by sex, the men, by township, the rural people, by level of education, the higher educated people rated below than the Croatian average.

How strong do you think the relationship between China and your country?

1-very loose; 5-very close

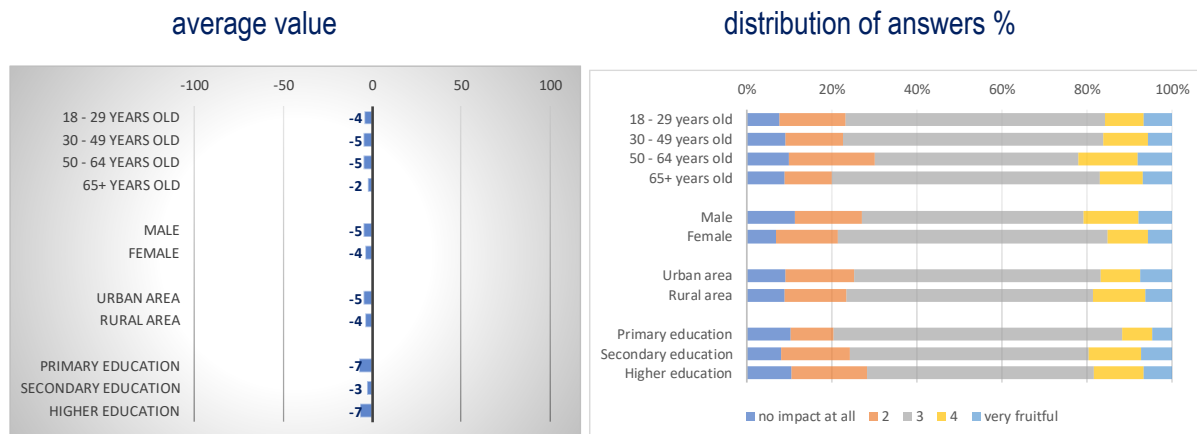


GKI - China-CEE Institute Nonprofit Ltd. survey

Croatians consider the possible impact of the new Silk Road Initiative - which aims to strengthen trade and economic relations between China and Croatia - in the next 5 years a bit lower than neutral (-4), at the same time smaller than the CEE average (+13), which is the 15th place in rankings of the surveyed countries. By age groups, the 30-64 years old, by sex, the men, by township, the urban people, by level of education, the primary and the higher educated people rated below than the Croatian average.

How do you consider the possible impact of the new Silk Road Initiative in the next 5 years, which aims to strengthen trade and economic relations between China and your country?

1-no impact at all; 5-very fruitful

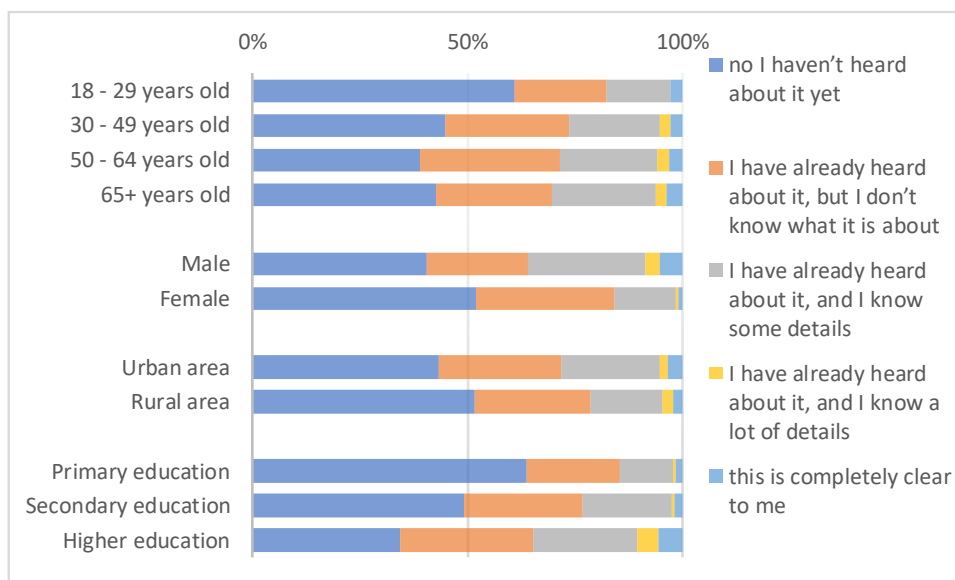


GKI - China-CEE Institute Nonprofit Ltd. survey

60% of the Croatian people hasn't heard about the cooperation between China and the Central and Eastern European countries (16+1), in which Croatia participates. Out of the remaining 40% (furthermore it is considered as 100%), 59% has already heard about it, but doesn't know what it is about, while 35% knows some, 4% knows a lot of details, and only 2% indicated that it is completely clear to him/her.

Have you ever heard about the cooperation between China and the Central and Eastern European countries (16+1), in which your country participates?

(distribution of answers %)



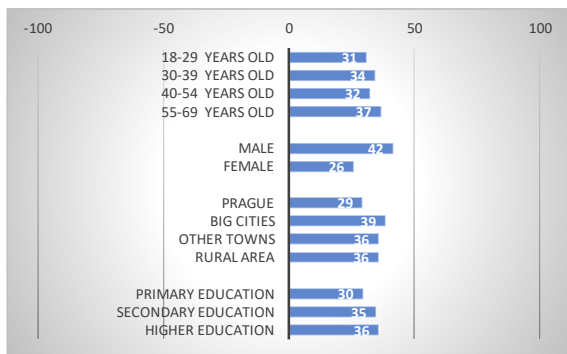
GKI - China-CEE Institute Nonprofit Ltd. survey

Czech Republic

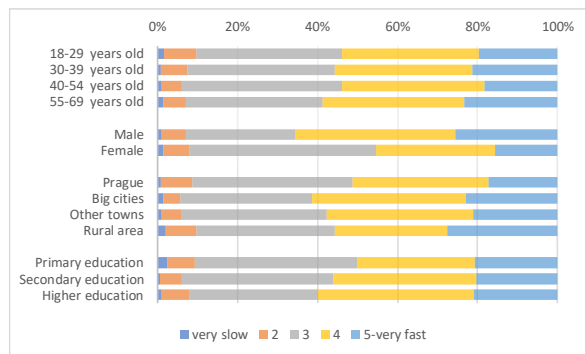
Inhabitants of the Czech Republic evaluate China's economic development - on the scale of -100 and +100 - in the last 2 years fast (+34), but it is smaller than the CEE average (+41), which is the 12th place in rankings of the surveyed countries. By age groups, the representatives of 55-69 years old, by sex, the men, by township, the most the people who live in bigger cities, by level of education, the most the higher educated people rated above the Czech average.

How do you evaluate China's economic development in the last 2 years?

average value



distribution of answers %



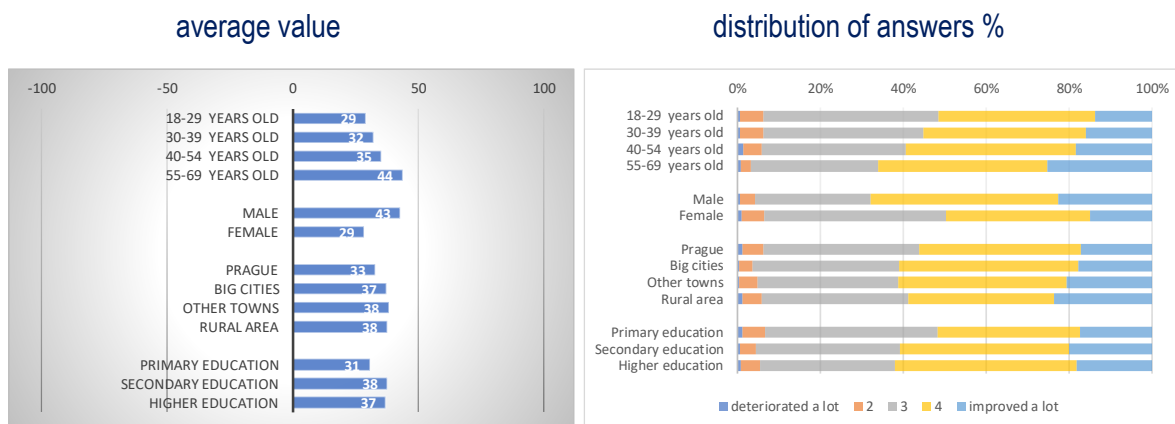
-100-very slow +100-very fast

GKI - China-CEE Institute Nonprofit Ltd. survey

By the opinion of the Czech people China's importance in the world improved over the last 5 years (+36), but it is smaller than the CEE average (+43), which is the 12th place in rankings of the surveyed countries. By age groups, the representatives of 55-69 years old, by sex, the men, by township, the most the people who live in rural area and smaller towns, by level of education, the secondary and higher educated people rated above the Czech average.

How has China's importance in the world changed over the last 5 years?

1- deteriorated a lot; 5-improved a lot

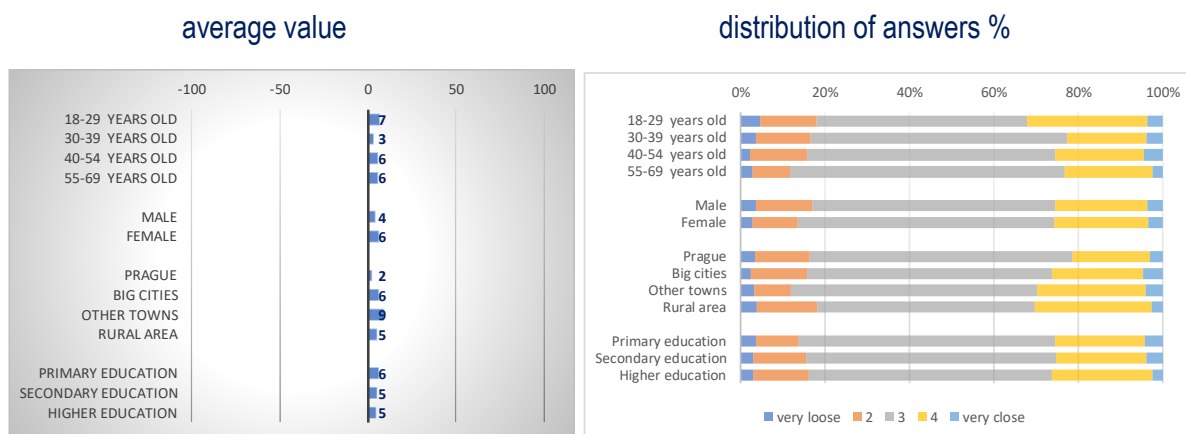


GKI - China-CEE Institute Nonprofit Ltd. survey

Inhabitants of the Czech Republic evaluate the relationship between China and the Czech Republic - on the scale of -100 and +100 – slightly strong (+5), stronger than the CEE average (+1), which is the 7th place in rankings of the surveyed countries. By age groups, the most the representatives of 18-29 years old, by sex, the women, by township, the most the people who live in smaller towns, by level of education, the primary educated people rated above the Czech average.

How strong do you think the relationship between China and your country?

1-very loose; 5-very close



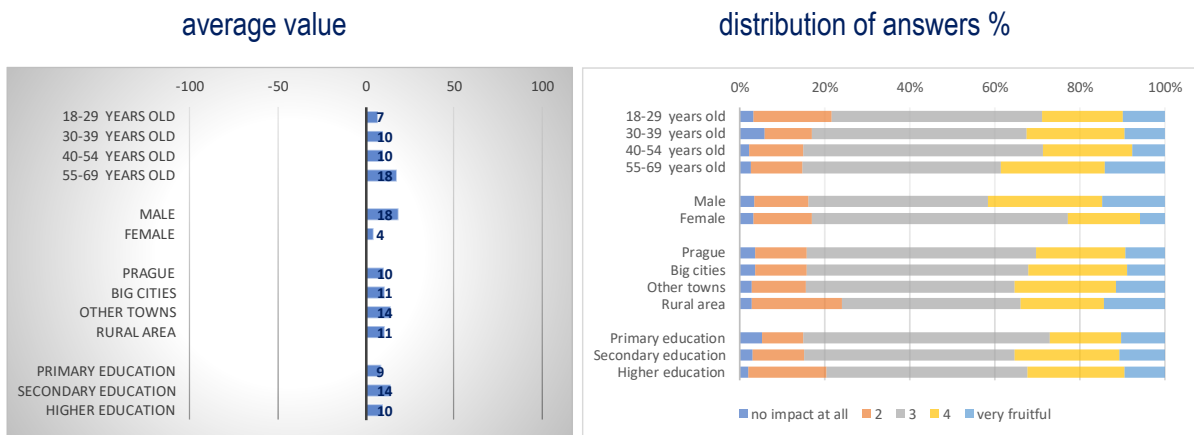
GKI - China-CEE Institute Nonprofit Ltd. survey

Czechs consider the possible impact of the new Silk Road Initiative - which aims to strengthen trade and economic relations between China and the Czech Republic - in the next 5 years positive (+11), at the same time

it is a bit smaller than the CEE average (+13), which is the 10th place in rankings of the surveyed countries. By age groups, the representatives of 55-69 years old, by sex, the men, by township, the people who live in smaller towns, by level of education, the secondary educated people rated above the Czech average.

How do you consider the possible impact of the new Silk Road Initiative in the next 5 years, which aims to strengthen trade and economic relations between China and your country?

1-no impact at all; 5-very fruitful

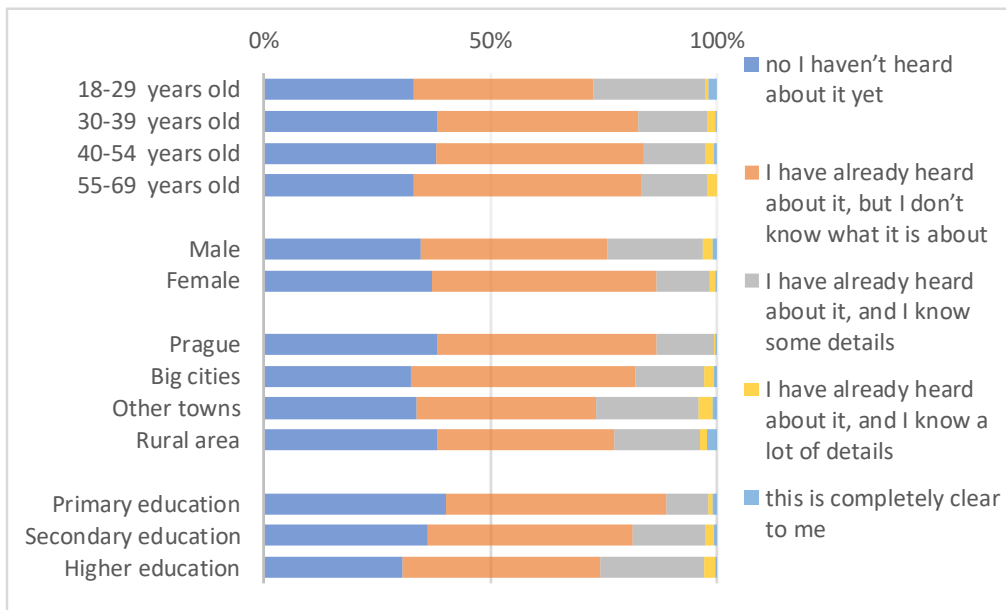


GKI - China-CEE Institute Nonprofit Ltd. survey

36% of the Czechs hasn't heard about the cooperation between China and the Central and Eastern European countries (16+1), in which the Czech Republic participates. Out of the remaining 64% (furthermore it is considered as 100%), 71% has already heard about it, but doesn't know what it is about, while 26% knows some, 3% a lot of details, and only 1% indicated that it is completely clear to him/her.

Have you ever heard about the cooperation between China and the Central and Eastern European countries (16+1), in which your country participates?

distribution of answers %

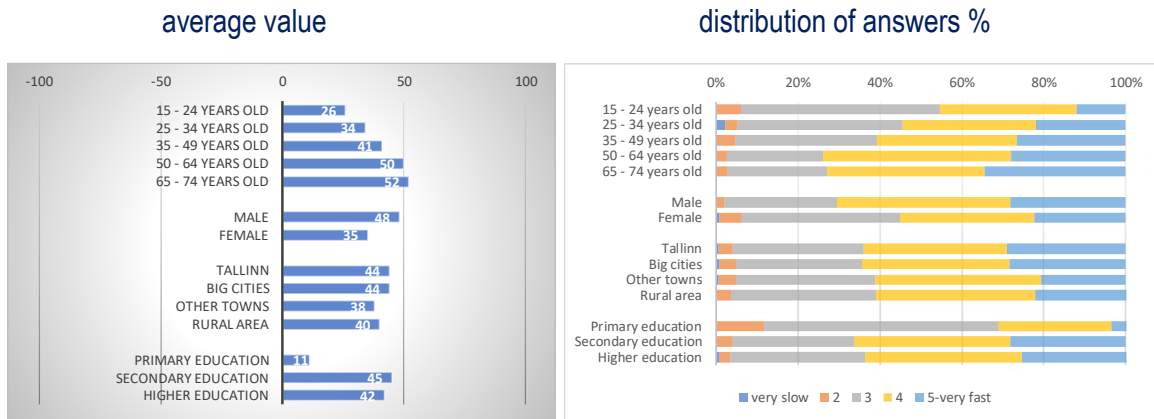


GKI - China-CEE Institute Nonprofit Ltd. survey

Estonia

Inhabitants of Estonia evaluate China's economic development - on the scale of -100 and +100 - in the last 2 years fast (+41), as fast as the CEE average (+41), which is the 6th place in rankings of the surveyed countries. By age groups, the 50+ age group, by sex, the men, by township, the people who live in bigger cities and Tallinn, by level of education, the secondary and higher educated people rated above the Estonian average.

How do you evaluate China's economic development in the last 2 years?



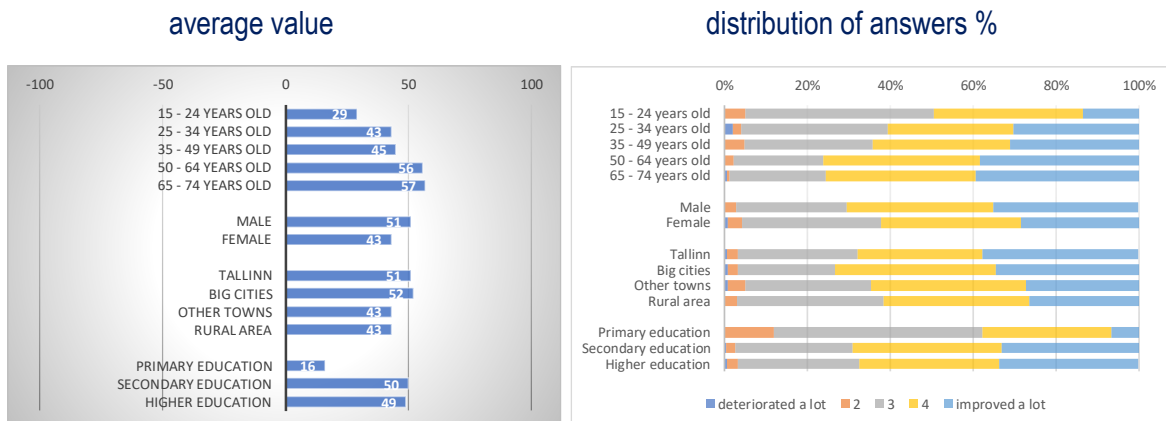
-100-very slow +100-very fast

GKI - China-CEE Institute Nonprofit Ltd. survey

By the opinion of the Estonian people China's importance in the world improved over the last 5 years (+47) more than the CEE average (+43), which is the 6th place in rankings of the surveyed countries. By age groups, the 50+ age group, by sex, the men, by township, the people who live in bigger cities and Tallinn, by level of education, the secondary and higher educated people rated above the Estonian average.

How has China's importance in the world changed over the last 5 years?

1-deteriorated a lot; 5-improved a lot

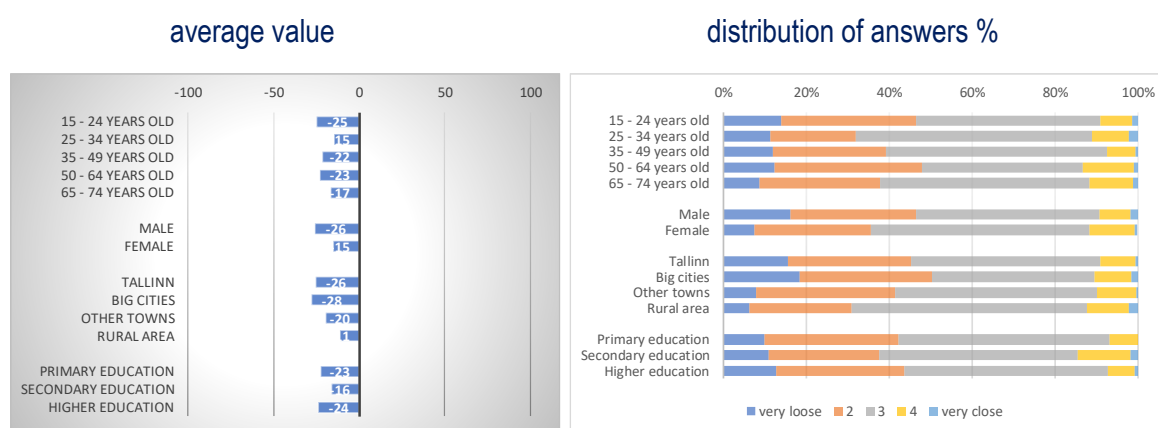


GKI - China-CEE Institute Nonprofit Ltd. survey

Inhabitants of Estonia evaluate the relationship between China and Estonia - on the scale of -100 - loose (-20), which is worse than the CEE average (+1), which is the 14th place in rankings of the surveyed countries. By age groups, the most the 15-24, 35-49 and the 50-64 groups, by sex, the men, by township, the people who live in bigger cities and Tallinn, by level of education, the primary and higher educated people rated under the Estonian average.

How strong do you think the relationship between China and your country?

1-very loose; 5-very close

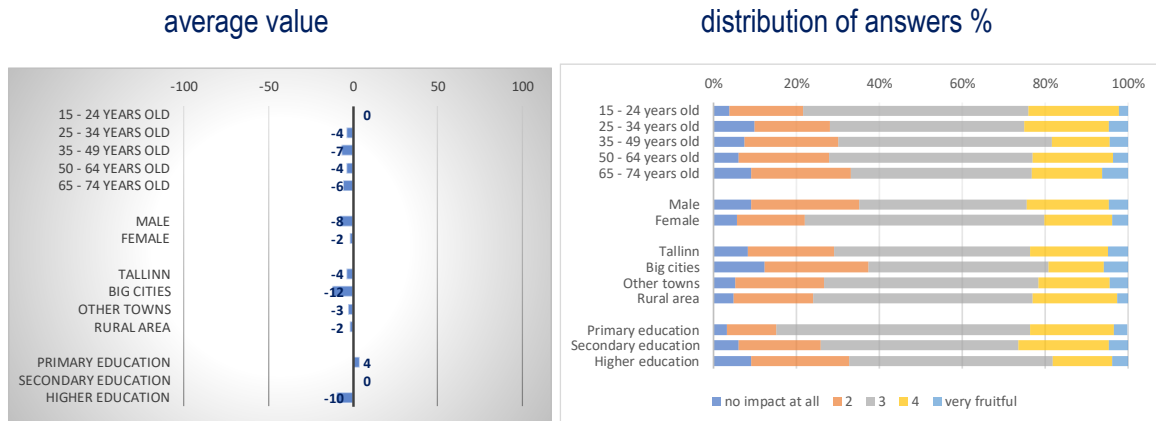


GKI - China-CEE Institute Nonprofit Ltd. survey

Estonians consider the possible impact of the new Silk Road Initiative - which aims to strengthen trade and economic relations between China and Estonia - in the next 5 years slightly negative (-5), at the same time smaller than the CEE average (+13), which is the last place in rankings of the surveyed countries. By age groups, the 35-49 and +65 group, by sex, the men, by township, the people who live in bigger cities, by level of education, the higher educated people rated under the Estonian average.

How do you consider the possible impact of the new Silk Road Initiative in the next 5 years, which aims to strengthen trade and economic relations between China and your country?

1-no impact at all; 5-very fruitful

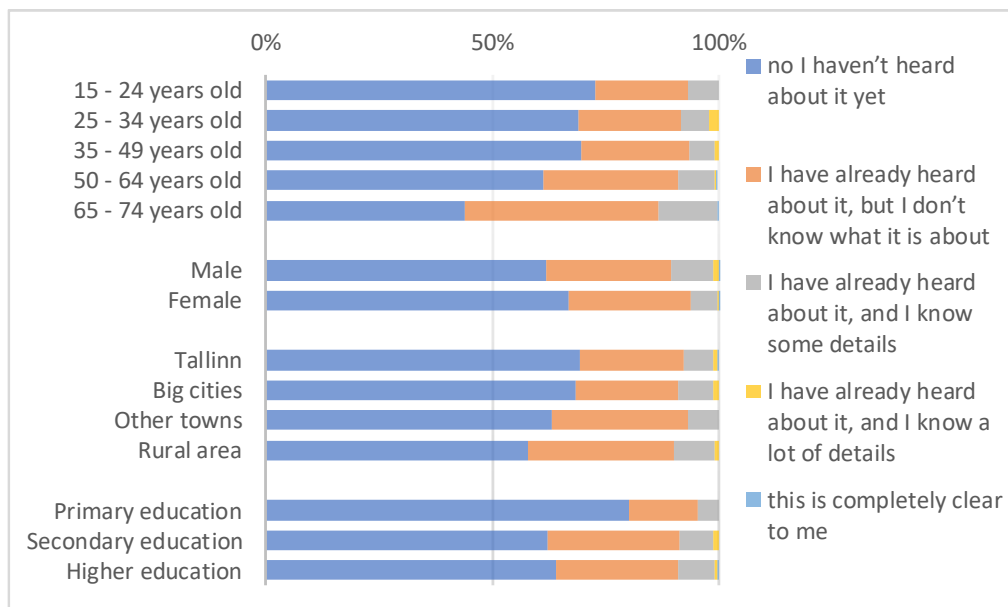


GKI - China-CEE Institute Nonprofit Ltd. survey

64% of the Estonians hasn't heard about the cooperation between China and the Central and Eastern European countries (16+1), in which Estonia participates. Out of the remaining 36% (furthermore it is considered as 100%), 77% has already heard about it, but doesn't know what it is about, while 21% knows some, 2% a lot of details, and only 1% indicated that it is completely clear to him/her.

Have you ever heard about the cooperation between China and the Central and Eastern European countries (16+1), in which your country participates?

distribution of answers %



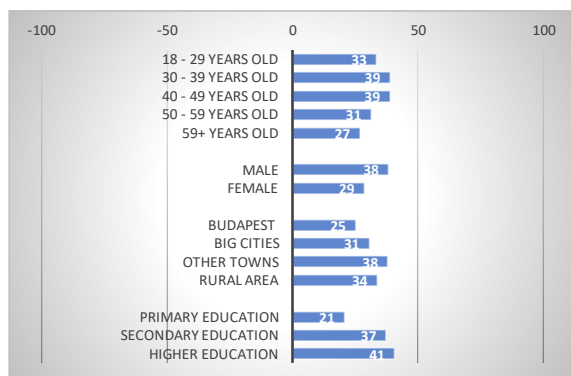
GKI - China-CEE Institute Nonprofit Ltd. survey

Hungary

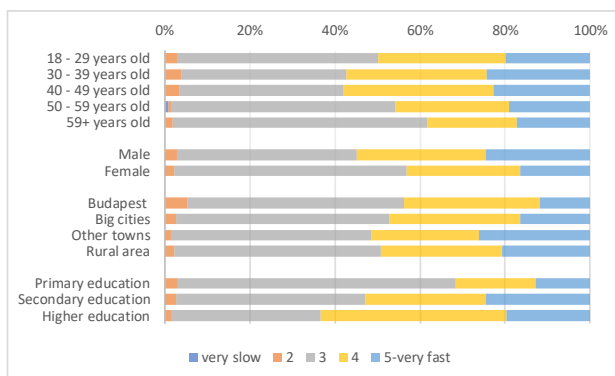
Inhabitants of Hungary evaluate China’s economic development - on the scale of -100 and +100 - in the last 2 years fast (+33), but it is smaller than the CEE average (+41), which is the 14th place in rankings of the surveyed countries. By age groups, the 30-49 years old, by sex, the men, by township, the people who live in smaller towns and the rural area, by level of education, the secondary and higher educated people rated above the Hungarian average.

How do you evaluate China’s economic development in the last 2 years?

average value



distribution of answers %



-100-very slow +100-very fast

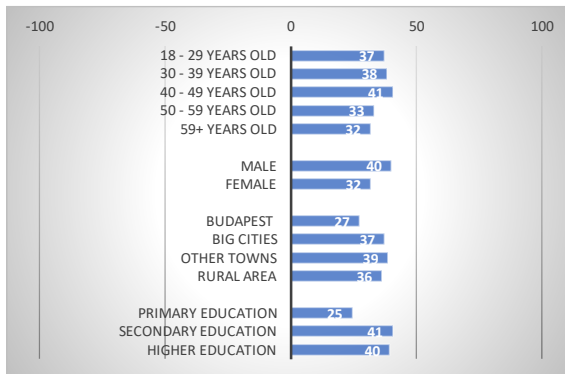
GKI - China-CEE Institute Nonprofit Ltd. survey

By the opinion of the Hungarian people China’s importance in the world improved over the last 5 years (+36), which is below the CEE average (+43), which is the 11th place in rankings of the surveyed countries. By age groups, the 18-49 years old, by sex, the men, by township, the people who live in towns, by level of education, the secondary and higher educated people rated above the Hungarian average.

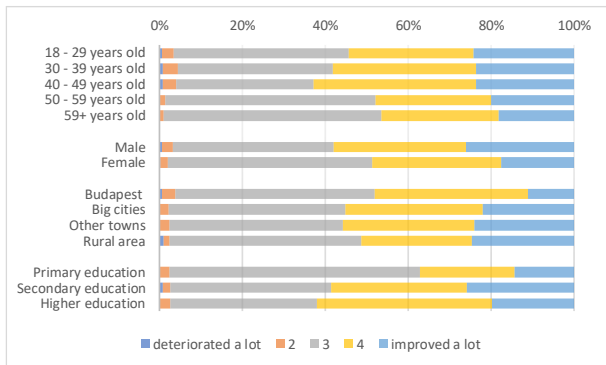
How has China's importance in the world changed over the last 5 years?

1-deteriorated a lot; 5-improved a lot

average value



distribution of answers %



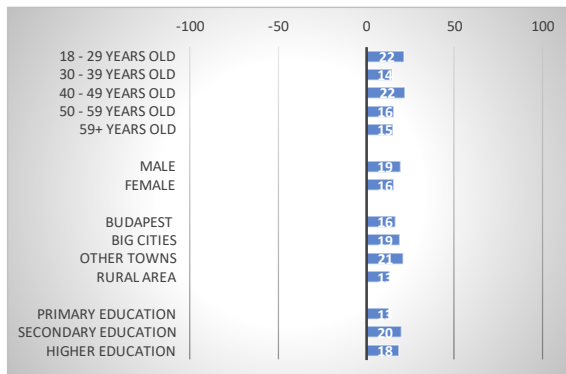
GKI - China-CEE Institute Nonprofit Ltd. survey

Inhabitants of Hungary evaluate the relationship between China and Hungary - on the scale of -100 and +100 – close (+17), closer than the CEE average (+1), which is the 3rd place in rankings of the surveyed countries. By age groups, the 18-29 and the 40-49 years old, by sex, the men, by township, the most the people who live in other towns, by level of education, the secondary and higher educated people rated above the Hungarian average.

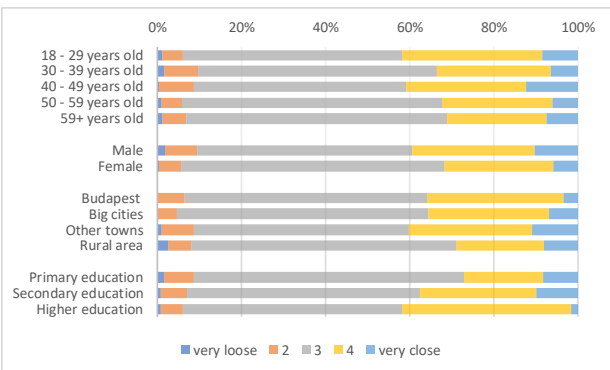
How strong do you think the relationship between China and your country?

1-very loose; 5-very close

average value



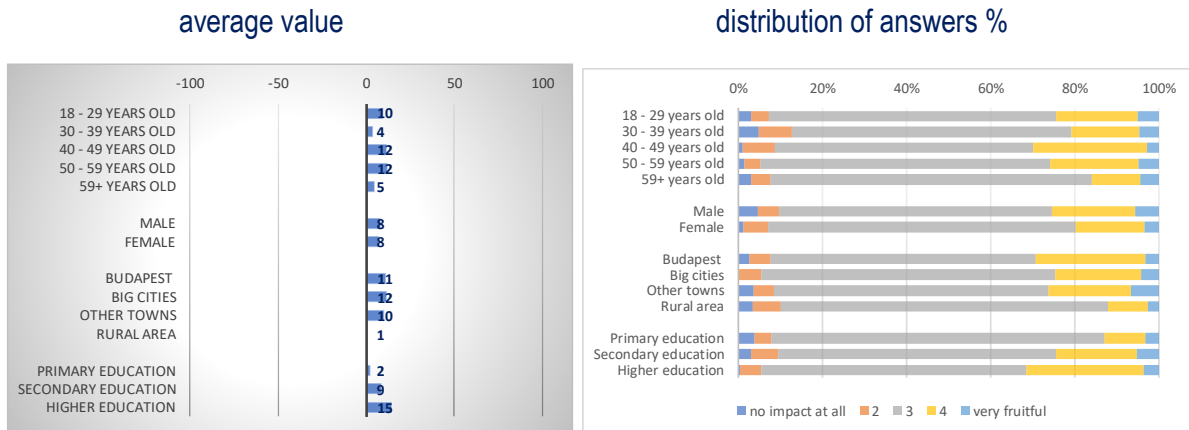
distribution of answers %



GKI - China-CEE Institute Nonprofit Ltd. survey

Hungarians consider the possible impact of the new Silk Road Initiative - which aims to strengthen trade and economic relations between China and Hungary - in the next 5 years slightly positive (+8), at the same time smaller than the CEE average (+13), which is the 11th place in rankings of the surveyed countries. By age groups, the 18-29 and the 40-59 years old group, by township, the people who live in the capital and in other towns, by level of education, the secondary and the higher educated people rated above the Hungarian average.

How do you consider the possible impact of the new Silk Road Initiative in the next 5 years, which aims to strengthen trade and economic relations between China and your country?

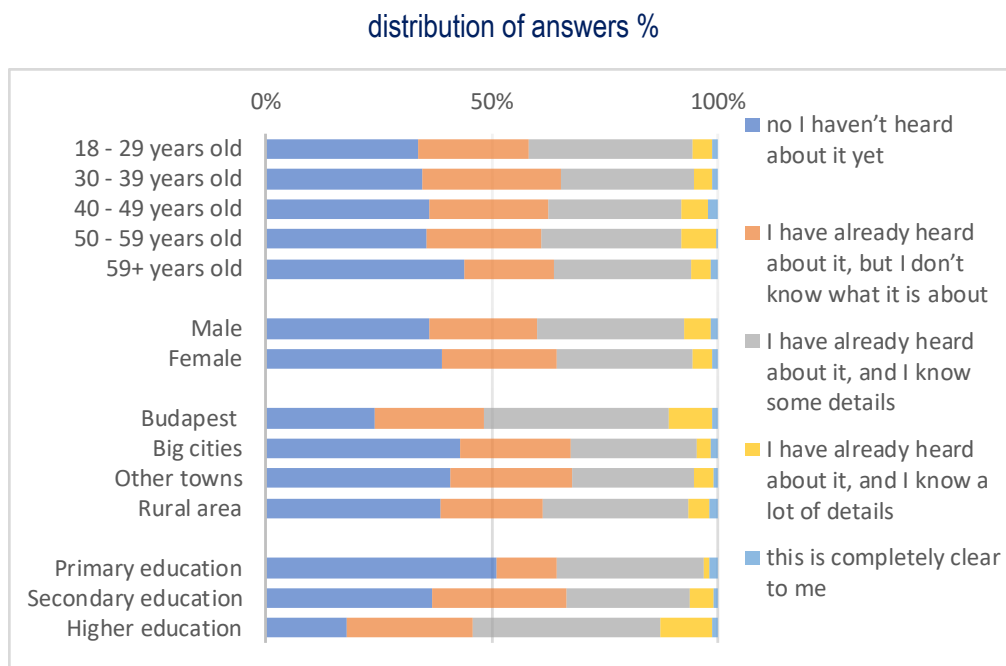


-100-very slow +100-very fast

GKI - China-CEE Institute Nonprofit Ltd. survey

38% of the Hungarians hasn't heard about the cooperation between China and the Central and Eastern European countries (16+1), in which Hungary participates. Out of the remaining 62% (furthermore it is considered as 100%), 40% has already heard about it, but doesn't know what it is about, while 50% knows some, 8% a lot of details, and only 2% indicated that it is completely clear to him/her.

Have you ever heard about the cooperation between China and the Central and Eastern European countries (16+1), in which your country participates?



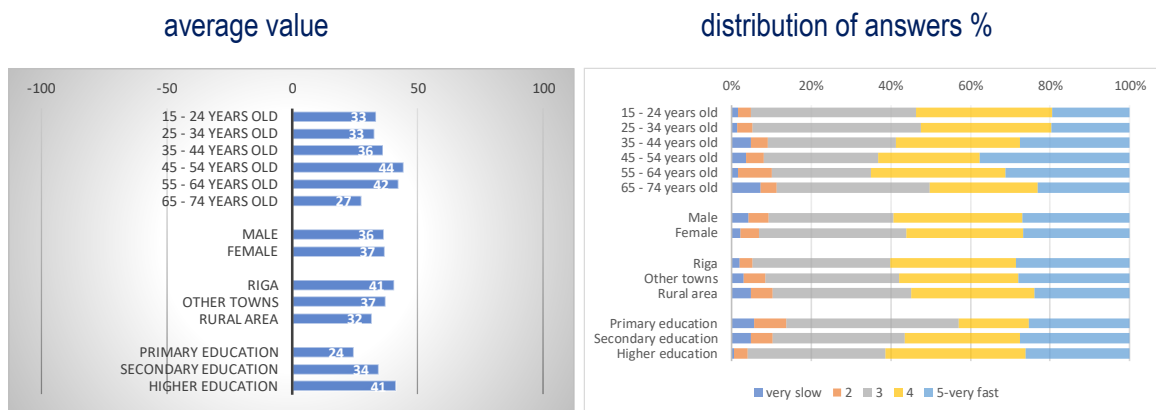
GKI - China-CEE Institute Nonprofit Ltd. survey

Latvia

Inhabitants of Latvia evaluate China's economic development - on the scale of -100 and +100 - in the last 2 years fast (+37), but it is slower than the CEE average (+41), which is the 10th place in rankings of the surveyed countries. By age groups, the representatives of the 45-64 years old, by sex, somewhat the women, by township, the people who live in Riga, by level of education, the higher educated people rated above the Latvian average.

How do you evaluate China's economic development in the last 2 years?

1-very slow; 5-very fast

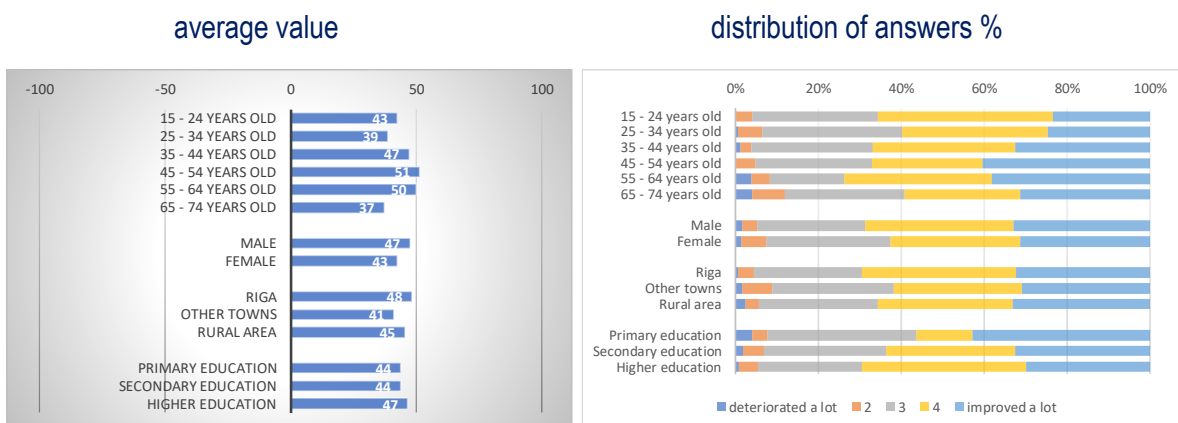


GKI - China-CEE Institute Nonprofit Ltd. survey

By the opinion of the Latvian people China's importance in the world improved over the last 5 years (+45), which is above the CEE average (+43), and which is the 7th place in rankings of the surveyed countries. By age groups, the most the representatives of the 45-64 years old, by sex the men, by township, the people who live in Riga, by level of education, the higher educated people rated above the Latvian average.

How has China's importance in the world changed over the last 5 years?

1-deteriorated a lot; 5-improved a lot

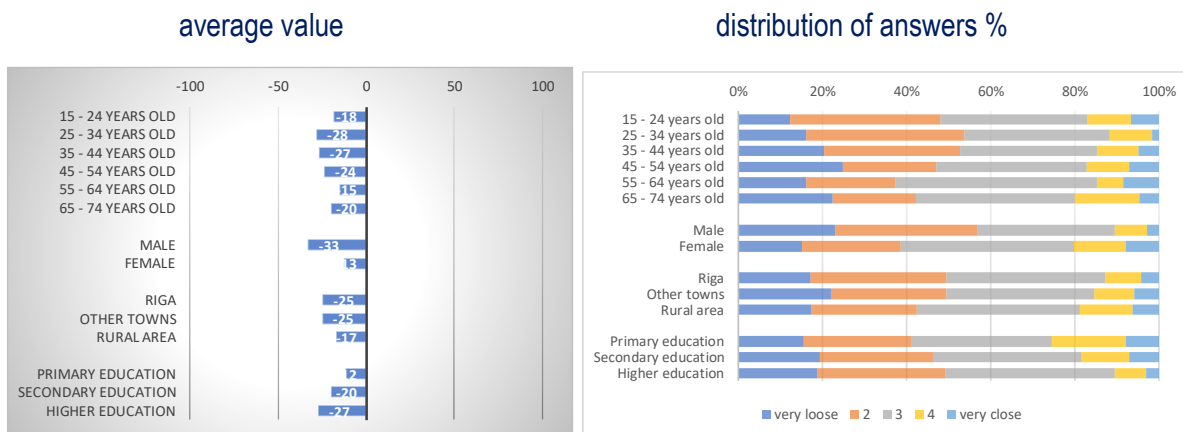


GKI - China-CEE Institute Nonprofit Ltd. survey

Inhabitants of Latvia evaluate the relationship between China and Latvia - on the scale of -100 and +100 - loose (-23), which is much worse than the CEE average (+1), which is the 2nd last place in rankings of the surveyed countries. By age groups, the most the 25-44 years old, by sex, the men, by township, the people who live in bigger cities and Riga, by level of education, the higher educated people rated under the Latvian average.

How strong do you think the relationship between China and your country?

1-very loose; 5-very close

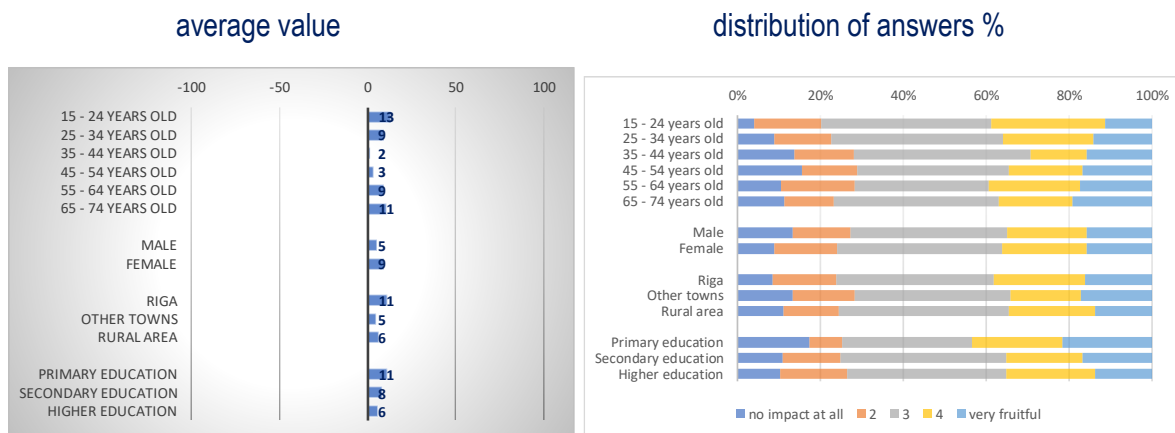


GKI - China-CEE Institute Nonprofit Ltd. survey

Latvians consider the possible impact of the new Silk Road Initiative - which aims to strengthen trade and economic relations between China and Latvia - in the next 5 years slightly positive (+7), at the same time it is smaller than the CEE average (+13), which is the 12th place in rankings of the surveyed countries. By age groups, the most the 15-24 years old, by sex, the women, by township, the people who live in Riga, by level of education, the most the primary educated people rated above the Latvian average.

How do you consider the possible impact of the new Silk Road Initiative in the next 5 years, which aims to strengthen trade and economic relations between China and your country?

1-no impact at all; 5-very fruitful

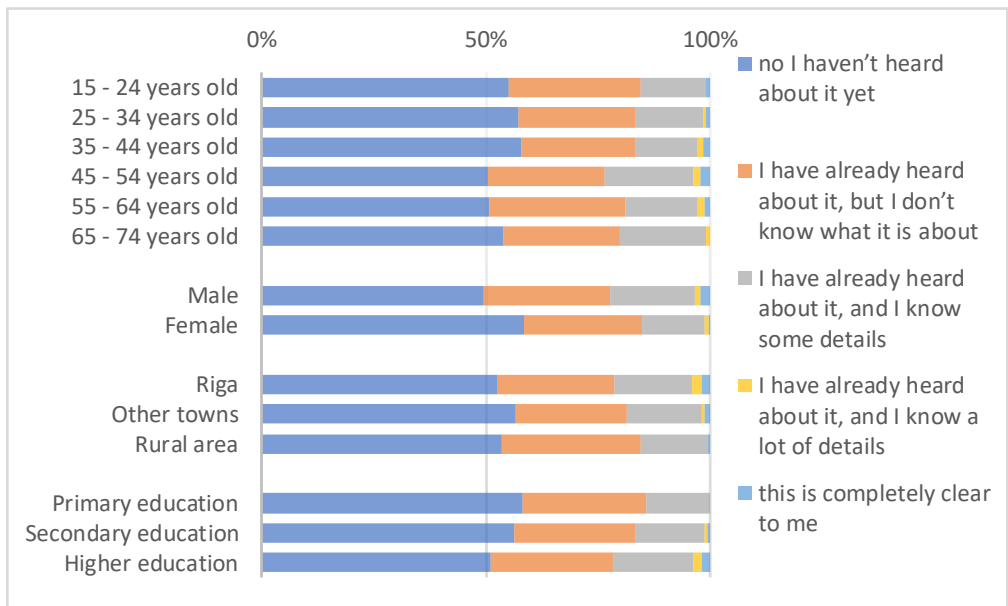


GKI - China-CEE Institute Nonprofit Ltd. survey

54% of the Latvians hasn't heard about the cooperation between China and the Central and Eastern European countries (16+1), in which Latvia participates. Out of the remaining 46% (furthermore it is considered as 100%), 59% has already heard about it, but doesn't know what it is about, while 36% knows some, 2% a lot of details, and 3% indicated that it is completely clear to him/her.

Have you ever heard about the cooperation between China and the Central and Eastern European countries (16+1), in which your country participates?

distribution of answers %

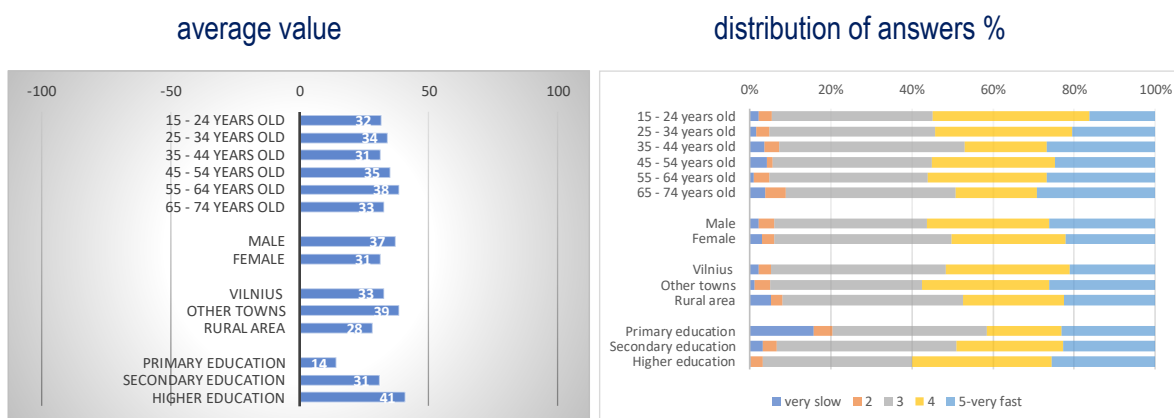


GKI - China-CEE Institute Nonprofit Ltd. survey

Lithuania

Inhabitants of Lithuania evaluate China's economic development - on the scale of -100 and +100 - in the last 2 years fast (+34), but it is smaller than the CEE average (+41), which is the 11th place in rankings of the surveyed countries. By age groups, the representatives of the 55-64 years old, by sex, the men, by township, the people who live in towns (not in the capital), by level of education, the higher educated people rated above the Lithuanian average.

How do you evaluate China's economic development in the last 2 years?



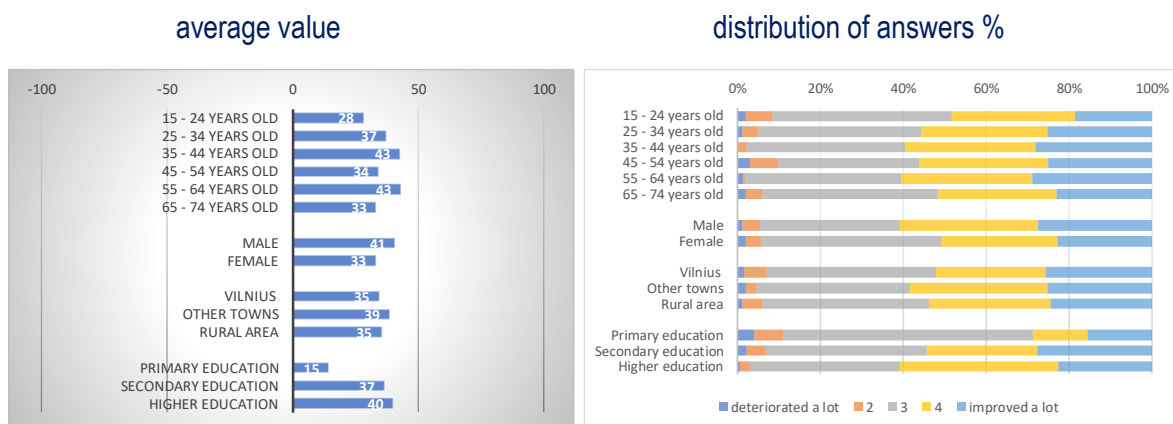
-100-very slow +100-very fast

GKI - China-CEE Institute Nonprofit Ltd. survey

By the opinion of the Lithuanian people China's importance in the world improved over the last 5 years (+37), but a bit smaller than the CEE average (+43), which is the 10th place in rankings of the surveyed countries. By age groups, the representatives of the 35-44 and the 55-64 years old, by sex, the men, by township, the people who live in towns (not in the capital), by level of education, the higher educated people rated above the Lithuanian average.

How has China's importance in the world changed over the last 5 years?

1-deteriorated a lot; 5-improved a lot

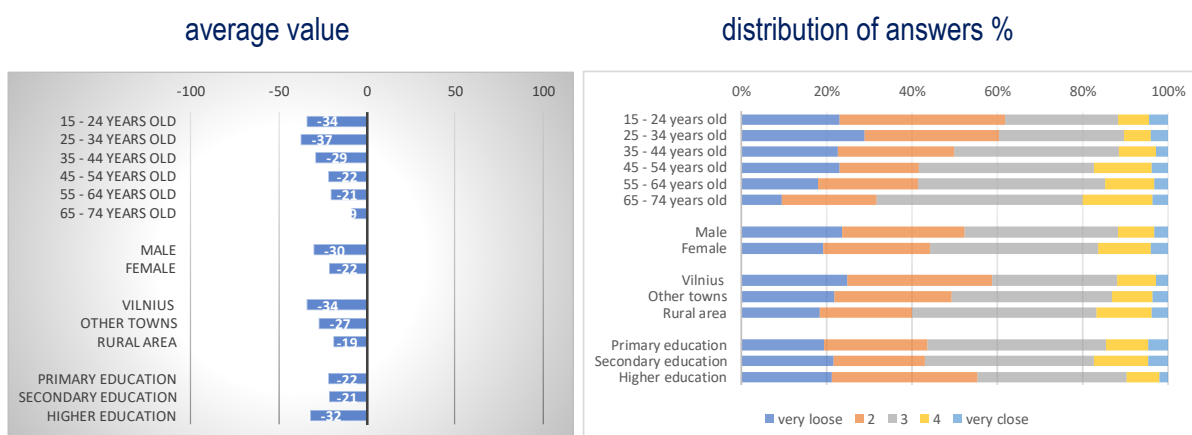


GKI - China-CEE Institute Nonprofit Ltd. survey

Inhabitants of Lithuania evaluate the relationship between China and Lithuania - on the scale of -100 and +100 - loose (-26), which is much worse than the CEE average (+1), which is the last place in rankings of the surveyed countries. By age groups, the most the 15-44 years old, by sex, the men, by township, the people who live in Vilnius and other towns, by level of education, the higher educated people rated under the Lithuanian average.

How strong do you think the relationship between China and your country?

1-very loose; 5-very close



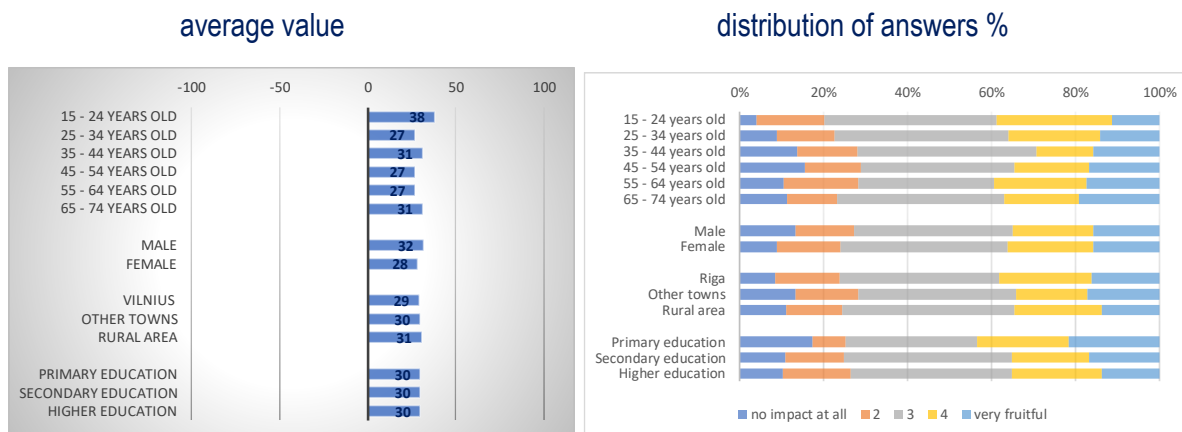
GKI - China-CEE Institute Nonprofit Ltd. survey

Lithuanians consider the possible impact of the new Silk Road Initiative - which aims to strengthen trade and economic relations between China and Lithuania - in the next 5 years very positive (+30), at the same time bigger than the CEE average (+13), which is the 2nd place in rankings of the surveyed countries. By age groups,

the most the 15-24 years old, by sex, the men, by township, the people who live in rural area rated above the Lithuanian average.

How do you consider the possible impact of the new Silk Road Initiative in the next 5 years, which aims to strengthen trade and economic relations between China and your country?

1-no impact at all; 5-very fruitful

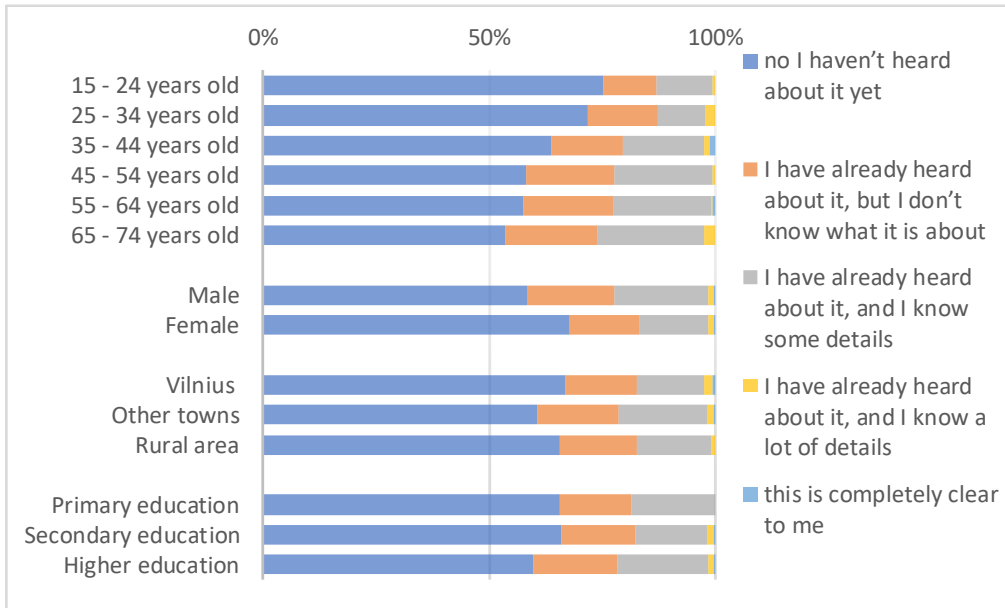


GKI - China-CEE Institute Nonprofit Ltd. survey

63% of the Lithuanians hasn't heard about the cooperation between China and the Central and Eastern European countries (16+1), in which Lithuania participates. Out of the remaining 37% (furthermore it is considered as 100%), 47% has already heard about it, but doesn't know what it is about, while 49% knows some, 3% a lot of details, and only 1% indicated that it is completely clear to him/her.

Have you ever heard about the cooperation between China and the Central and Eastern European countries (16+1), in which your country participates?

distribution of answers %

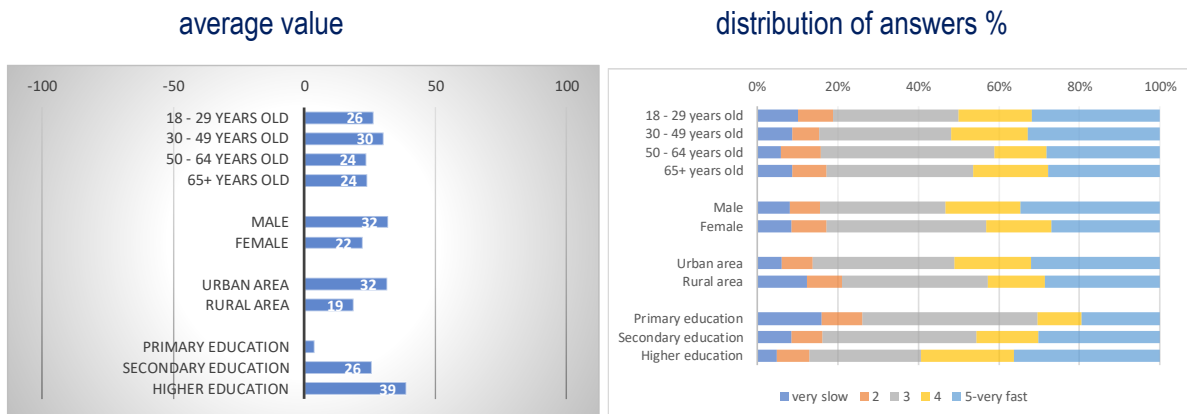


GKI - China-CEE Institute Nonprofit Ltd. survey

Macedonia

Inhabitants of Macedonia evaluate China’s economic development - on the scale of -100 and +100 - in the last 2 years fast (+27), but it is slower than the CEE average (+41), which is the last place in rankings of the surveyed countries. By age groups, the representatives of the 30-49 years old, by sex, the men, by township, the people who live in urban area, by level of education, the higher educated people rated above the Macedonian average.

How do you evaluate China’s economic development in the last 2 years?



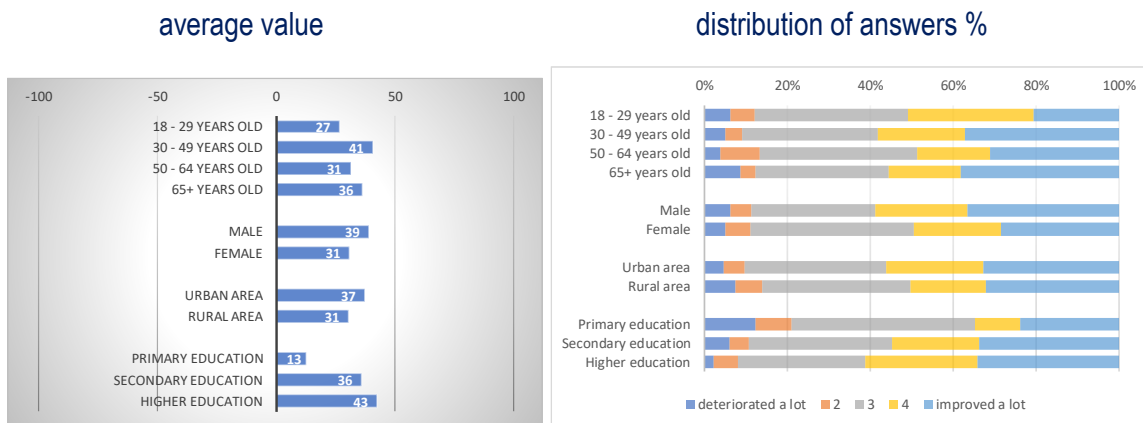
-100-very slow +100-very fast

GKI - China-CEE Institute Nonprofit Ltd. survey

By the opinion of the Macedonian people China’s importance in the world improved over the last 5 years (+35), but it is smaller than the CEE average (+43), which is the 13th place in rankings of the surveyed countries. By age groups, the representatives of the 30-49 and the 65+ years old, by sex, the men, by township, the people who live in urban area, by level of education, the secondary and the higher educated people rated above the Macedonian average.

How has China’s importance in the world changed over the last 5 years?

1-deteriorated a lot; 5-improved a lot

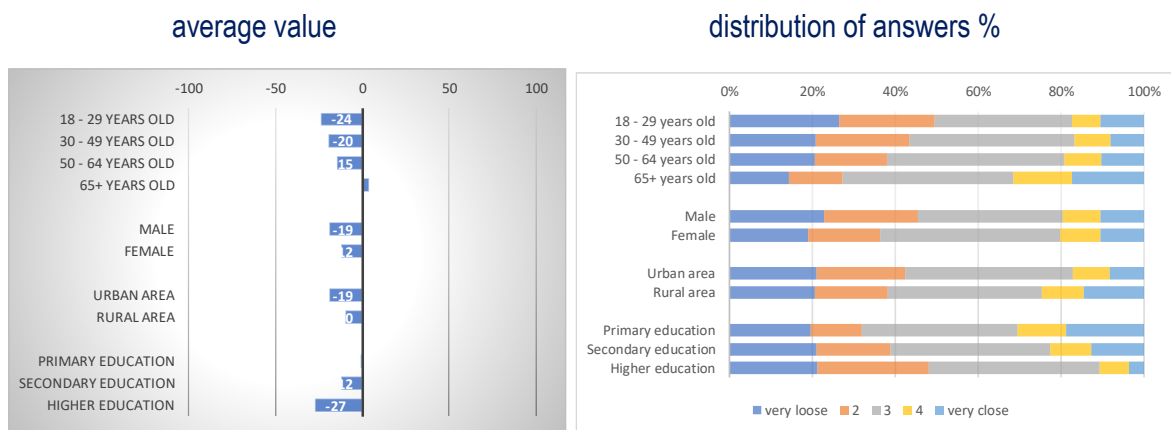


GKI - China-CEE Institute Nonprofit Ltd. survey

Inhabitants of Macedonia evaluate the relationship between China and Macedonia - on the scale of -100 and +100 – rather loose (-16), which is much smaller than the CEE average (+1), which is the 13th place in rankings of the surveyed countries. By age groups, the representatives of the 18-49 years old, by sex, the men, by township, the people who live in urban area, by level of education, the higher educated people rated under the Macedonian average.

How strong do you think the relationship between China and your country?

1-very loose; 5-very close

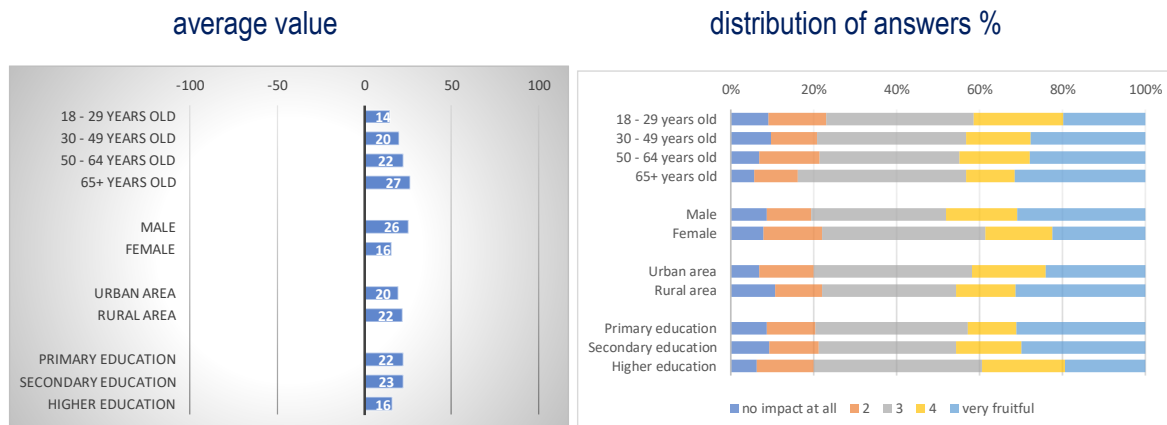


GKI - China-CEE Institute Nonprofit Ltd. survey

Macedonian consider the possible impact of the new Silk Road Initiative - which aims to strengthen trade and economic relations between China and Macedonia - in the next 5 years positive (+21), at the same time better than the CEE average (+13), which is the 5th place in rankings of the surveyed countries. By age groups, the representatives of the older than 50 years, by sex, the men, by township, the people who live in rural area, by level of education, the primary and secondary educated people rated above the Macedonian average.

How do you consider the possible impact of the new Silk Road Initiative in the next 5 years, which aims to strengthen trade and economic relations between China and your country?

1-no impact at all; 5-very fruitful

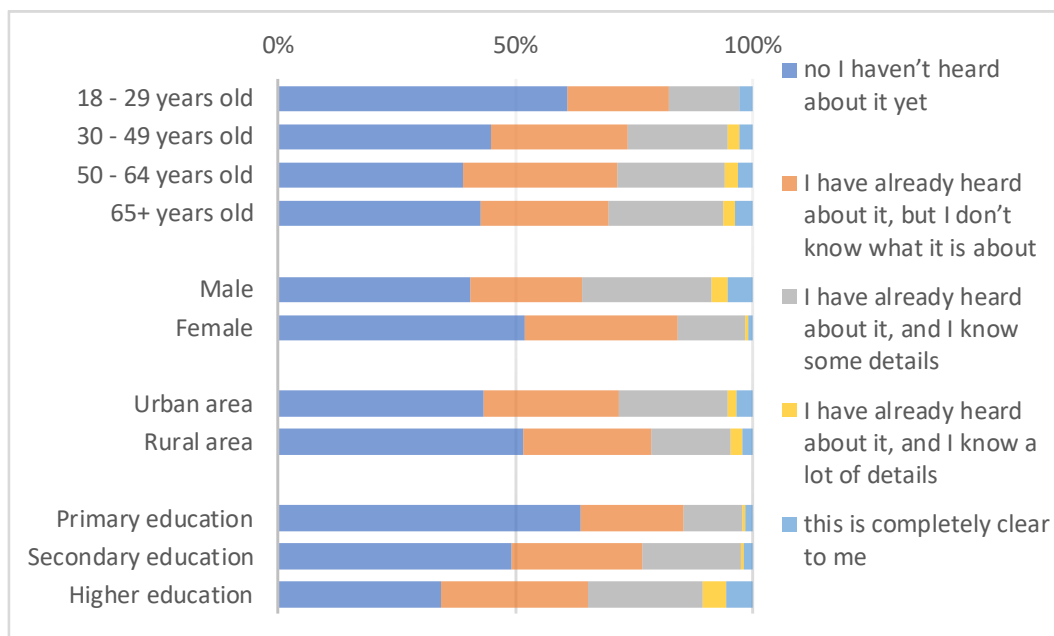


GKI - China-CEE Institute Nonprofit Ltd. survey

42% of the Macedonian people hasn't heard about the cooperation between China and the Central and Eastern European countries (16+1), in which Montenegro participates. Out of the remaining 58% (furthermore it is considered as 100%), 37% has already heard about it, but doesn't know what it is about, while 58% knows some, 3% a lot of details, and only 2% indicated that it is completely clear to him/her.

Have you ever heard about the cooperation between China and the Central and Eastern European countries (16+1), in which your country participates?

distribution of answers %



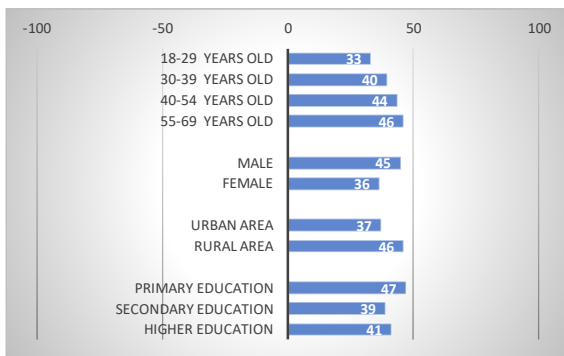
GKI - China-CEE Institute Nonprofit Ltd. survey

Montenegro

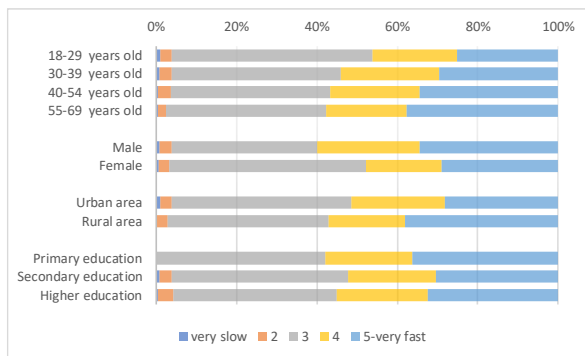
Inhabitants of Montenegro evaluate China's economic development - on the scale of -100 and +100 - in the last 2 years fast (+40), but it is a bit smaller than the CEE average (+41), which is the 7th place in rankings of the surveyed countries. By age groups, the most the representatives of the 55-69 years old, by sex, the men, by township, the people who live in rural area, by level of education, the most the primary educated people rated above the Montenegrin average.

How do you evaluate China's economic development in the last 2 years?

average value



distribution of answers %



-100-very slow +100-very fast

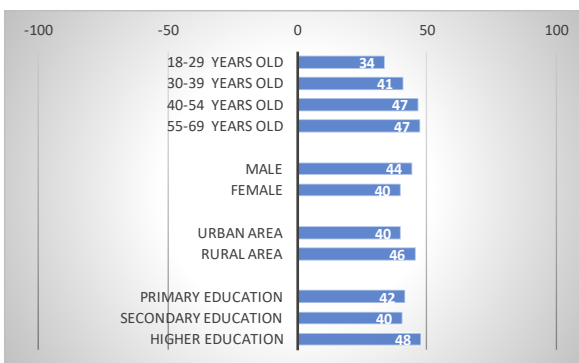
GKI - China-CEE Institute Nonprofit Ltd. survey

By the opinion of the Montenegrin people China's importance in the world improved over the last 5 years (+42), but it is a bit smaller than the CEE average (+43), which is the 9th place in rankings of the surveyed countries. By age groups, the representatives of the 40-69 years old, by sex, the men, by township, the people who live in rural area, by level of education, the higher educated people rated above the Montenegrin average.

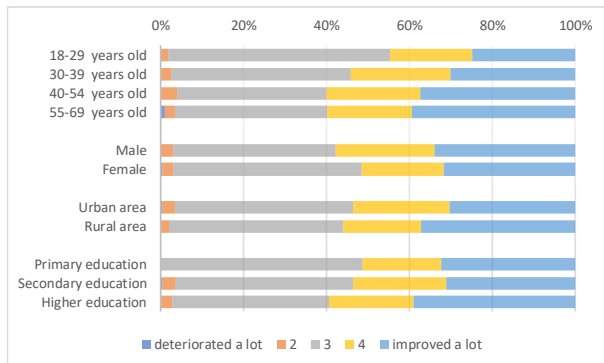
How has China's importance in the world changed over the last 5 years?

1-deteriorated a lot; 5-improved a lot

average value



distribution of answers %

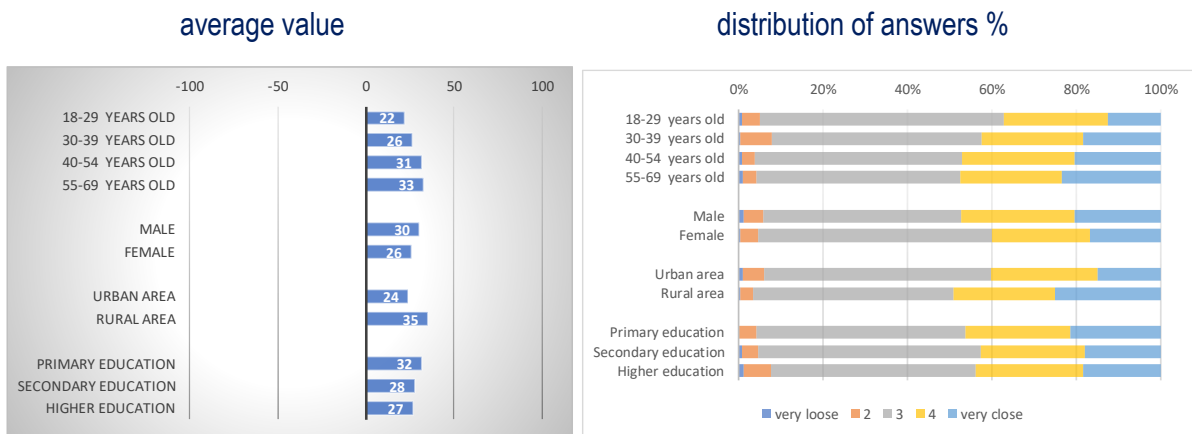


GKI - China-CEE Institute Nonprofit Ltd. survey

Inhabitants of Montenegro evaluate the relationship between China and Montenegro - on the scale of -100 and +100 - close (+28), which is much better than the CEE average (+1), which is the 2nd place in rankings of the surveyed countries. By age groups, the representatives of the 40-69 years old, by sex, the men, by township, the people who live in rural area, by level of education, the primary educated people rated above the Montenegrin average.

How strong do you think the relationship between China and your country?

1-very loose; 5-very close

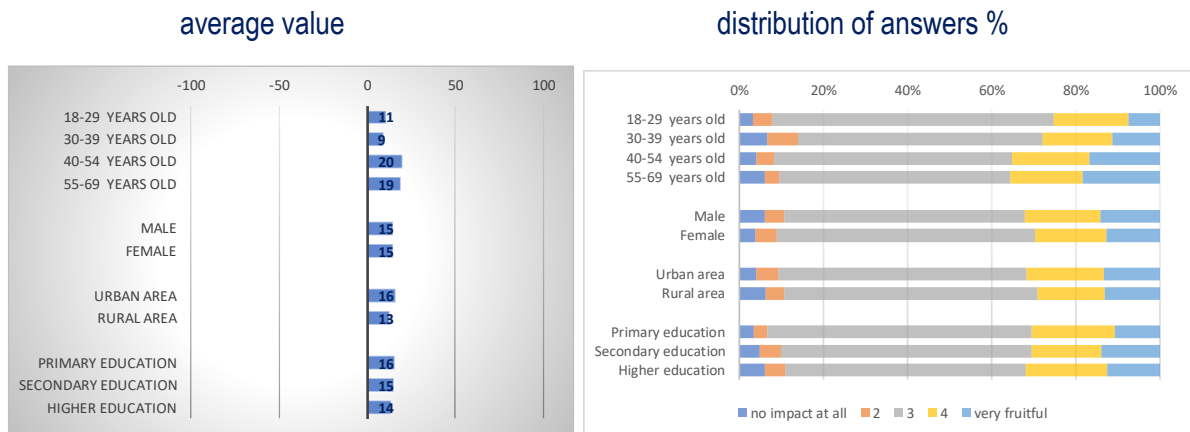


GKI - China-CEE Institute Nonprofit Ltd. survey

Montenegrin consider the possible impact of the new Silk Road Initiative - which aims to strengthen trade and economic relations between China and Montenegro - in the next 5 years positive (+15), at the same time a bit better than the CEE average (+13), which is the 8th place in rankings of the surveyed countries. By age groups, the representatives of the 40-69 years old, by township, the people who live in urban area, by level of education, the primary educated people rated above the Montenegrin average.

How do you consider the possible impact of the new Silk Road Initiative in the next 5 years, which aims to strengthen trade and economic relations between China and your country?

1-no impact at all; 5-very fruitful

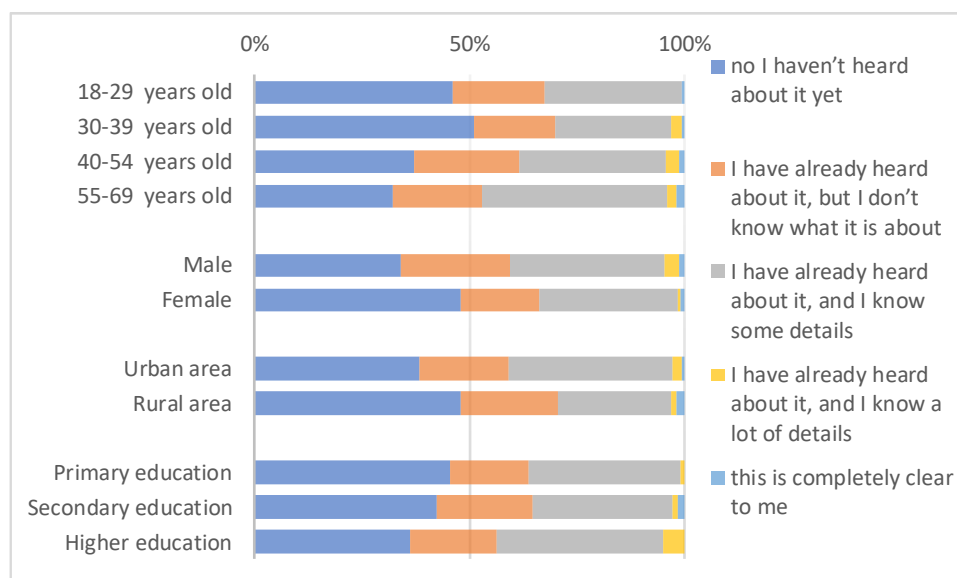


GKI - China-CEE Institute Nonprofit Ltd. survey

42% of the Montenegrins hasn't heard about the cooperation between China and the Central and Eastern European countries (16+1), in which Montenegro participates. Out of the remaining 58% (furthermore it is considered as 100%), 37% has already heard about it, but doesn't know what it is about, while 58% knows some, 3% a lot of details, and only 2% indicated that it is completely clear to him/her.

Have you ever heard about the cooperation between China and the Central and Eastern European countries (16+1), in which your country participates?

distribution of answers %



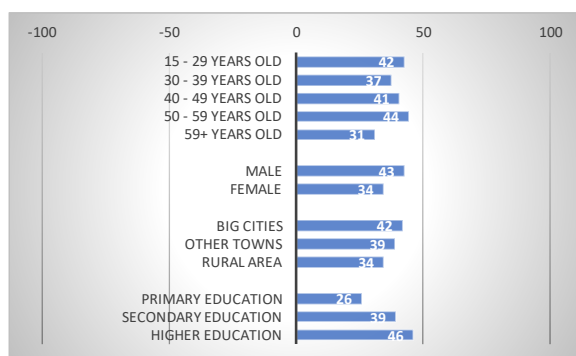
GKI - China-CEE Institute Nonprofit Ltd. survey

Poland

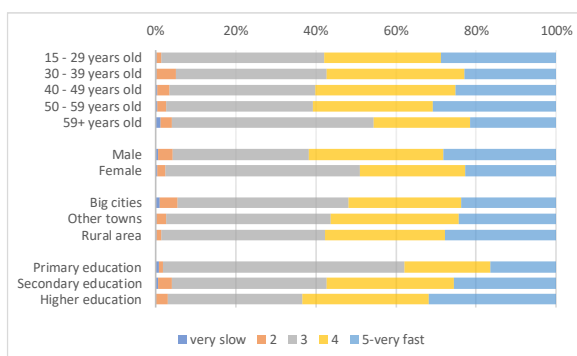
Inhabitants of Poland evaluate China’s economic development - on the scale of -100 and +100 - in the last 2 years fast (+38), but it is smaller than the CEE average (+41), which is the 9th place in rankings of the surveyed countries. By age groups, the most the representatives of the 50-59 years old, by sex, the men, by township, the most the people who live in big cities, by level of education, the most the higher educated people rated above the Polish average.

How do you evaluate China’s economic development in the last 2 years?

average value



distribution of answers %



-100-very slow +100-very fast

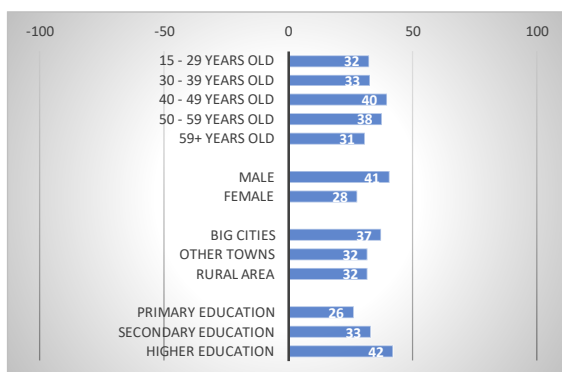
GKI - China-CEE Institute Nonprofit Ltd. survey

By the opinion of the Polish people China’s importance in the world improved over the last 5 years (+34), but it is smaller than the CEE average (+43), which is the 14th place in rankings of the surveyed countries. By age groups, the most the representatives of the 40-49 years old, by sex, the men, by township, the people who live in big cities, by level of education, the higher educated people rated above the Polish average.

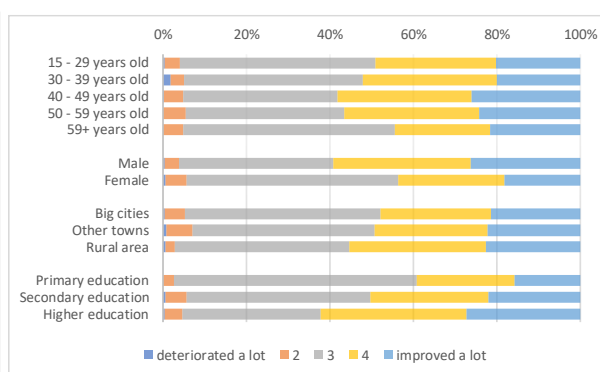
How has China’s importance in the world changed over the last 5 years?

1-deteriorated a lot; 5-improved a lot

average value



distribution of answers %

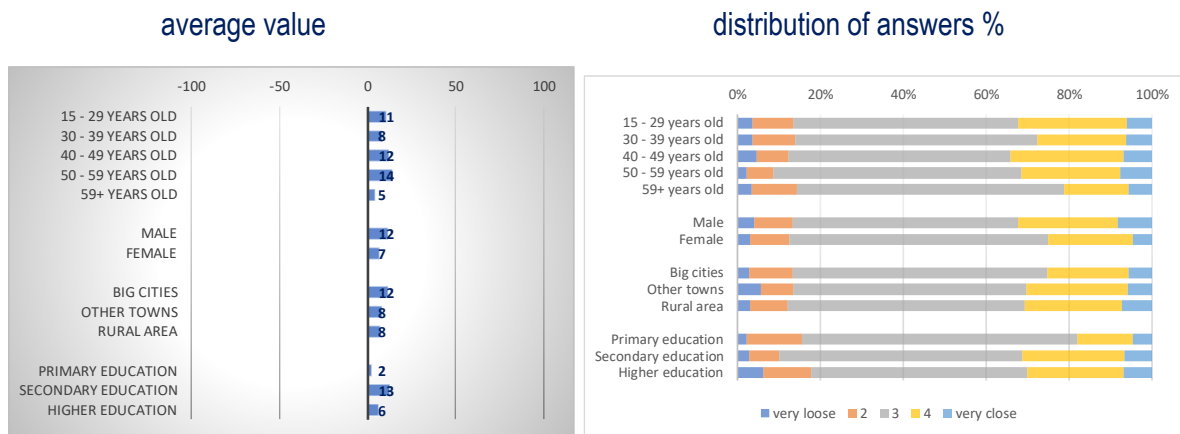


GKI - China-CEE Institute Nonprofit Ltd. survey

Inhabitants of Poland evaluate the relationship between China and Poland - on the scale of -100 and +100 - close (+9), which is better than the CEE average (+1), which is the 5th place in rankings of the surveyed countries. By age groups, the most the representatives of the 40-59 years old, by sex, the men, by township, the people who live in big cities, by level of education, the secondary educated people rated above the Polish average.

How strong do you think the relationship between China and your country?

1-very loose; 5-very close

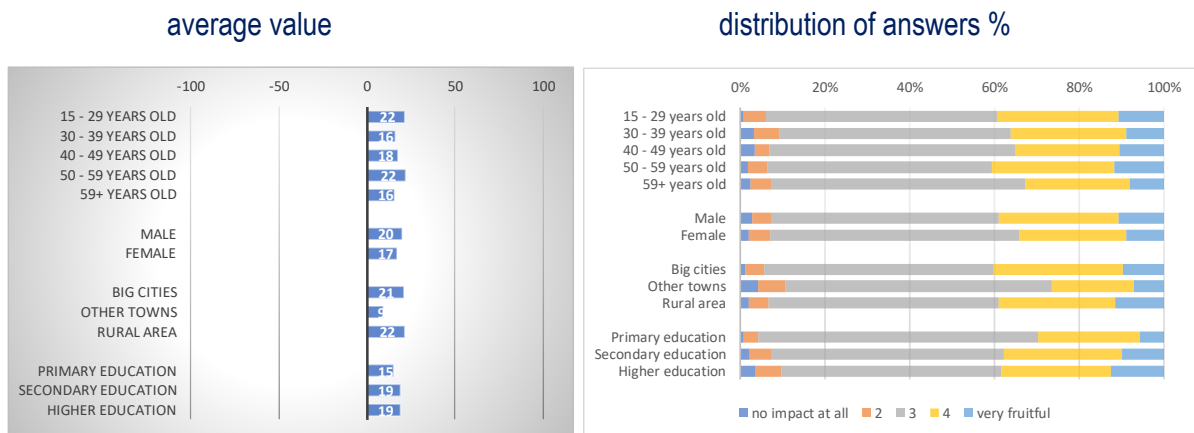


GKI - China-CEE Institute Nonprofit Ltd. survey

Poles consider the possible impact of the new Silk Road Initiative - which aims to strengthen trade and economic relations between China and Poland - in the next 5 years positive (+18), at the same time better than the CEE average (+13), which is the 7th place in rankings of the surveyed countries. By age groups, the representatives of the 15-29 and 50-59 years old, by sex, the men, by township, the people who live in big cities and in the rural area, by level of education, the secondary and higher educated people rated above the Polish average.

How do you consider the possible impact of the new Silk Road Initiative in the next 5 years, which aims to strengthen trade and economic relations between China and your country?

1- no impact at all; 5-very fruitful

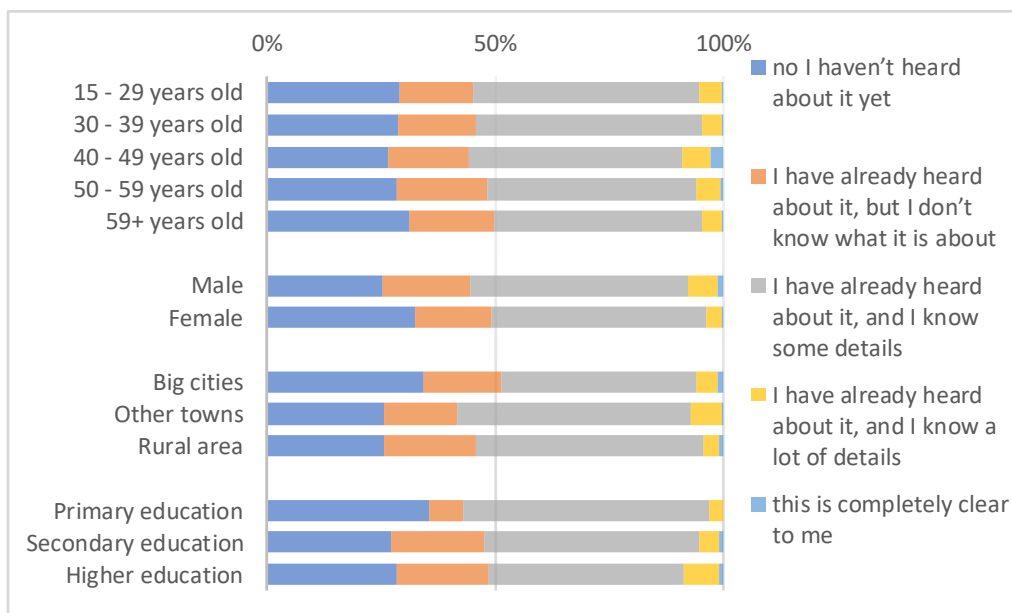


GKI - China-CEE Institute Nonprofit Ltd. survey

29% of the Poles hasn't heard about the cooperation between China and the Central and Eastern European countries (16+1), in which Poland participates. Out of the remaining 71% (furthermore it is considered as 100%), 25% has already heard about it, but doesn't know what it is about, while 67% knows some, 7% a lot of details, and only 1% indicated that it is completely clear to him/her.

Have you ever heard about the cooperation between China and the Central and Eastern European countries (16+1), in which your country participates?

(distribution of answers %)

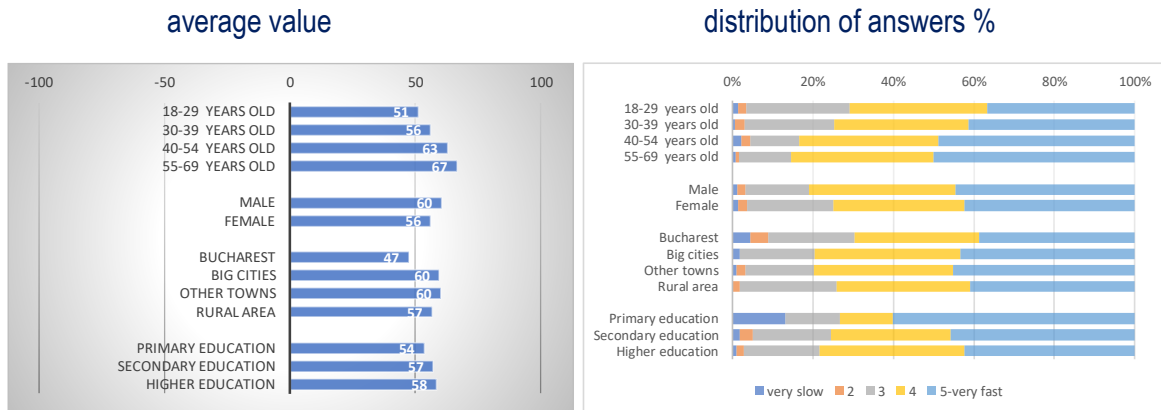


GKI - China-CEE Institute Nonprofit Ltd. survey

Romania

Inhabitants of Romania evaluate China's economic development - on the scale of -100 and +100 - in the last 2 years fast (+58), but higher than the CEE average (+41), which is the 2nd place in rankings of the surveyed countries. By age groups, the representatives of the 40-69 years old, by sex, somewhat the men, by township, the people who live in big cities and other towns rated above the Romanian average.

How do you evaluate China's economic development in the last 2 years?



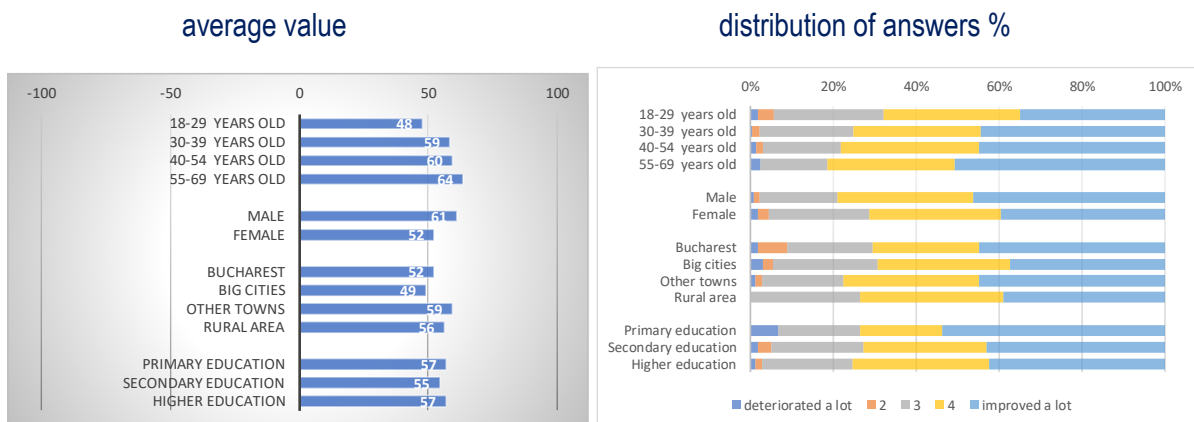
-100-very slow +100-very fast

GKI - China-CEE Institute Nonprofit Ltd. survey

By the opinion of the Romanian people China's importance in the world improved over the last 5 years (+56), it is better than the CEE average (+43), which is the 3rd place in rankings of the surveyed countries. By age groups, the representatives of the 30-69 years old, by sex, the men, by township, the people who live in other towns rated above the Romanian average.

How has China's importance in the world changed over the last 5 years?

1-deteriorated a lot; 5-improved a lot

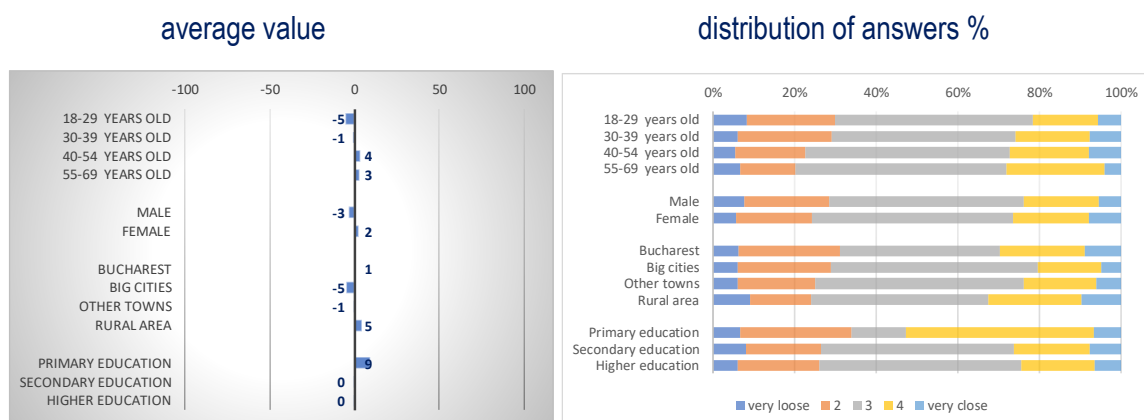


GKI - China-CEE Institute Nonprofit Ltd. survey

Inhabitants of Romania evaluate the relationship between China and Romania - on the scale of -100 and +100 - neutral (0), which is bit under the CEE average (+1), which is the 9th place in rankings of the surveyed countries. By age groups, the representatives of the 40-69 years old, by sex, the women, by township, the people who live in Bucharest and in the rural area, by level of education, the primary educated people rated above the Romanian average.

How strong do you think the relationship between China and your country?

1-very loose; 5-very close

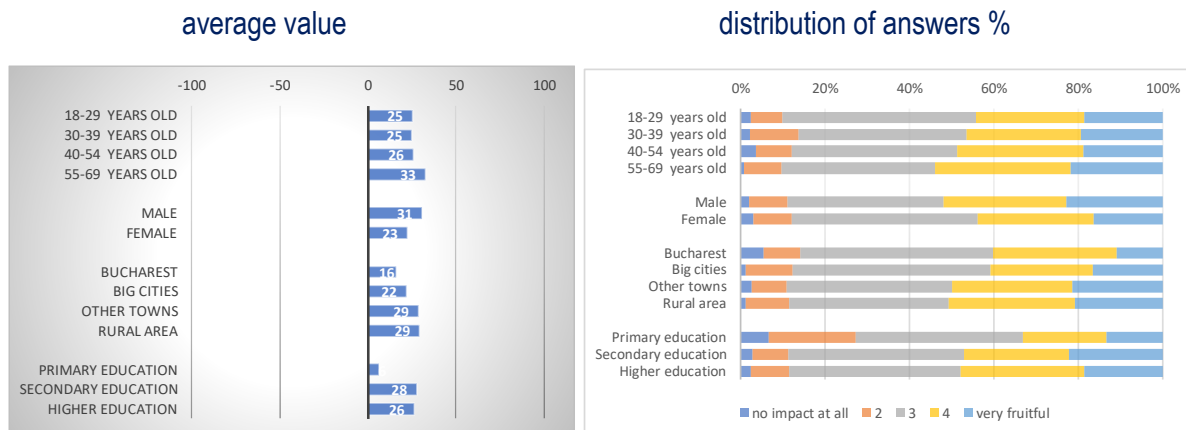


GKI - China-CEE Institute Nonprofit Ltd. survey

Romanians consider the possible impact of the new Silk Road Initiative - which aims to strengthen trade and economic relations between China and Romania - in the next 5 years positive (+26), at the same time better than the CEE average (+13), which is the 3rd place in rankings of the surveyed countries. By age groups, the representatives of the 55-69 years old, by sex, the men, by township, the people who live in smaller towns and in the rural area, by level of education, the secondary educated people rated above the Romanian average.

How do you consider the possible impact of the new Silk Road Initiative in the next 5 years, which aims to strengthen trade and economic relations between China and your country?

1-no impact at all; 5-very fruitful

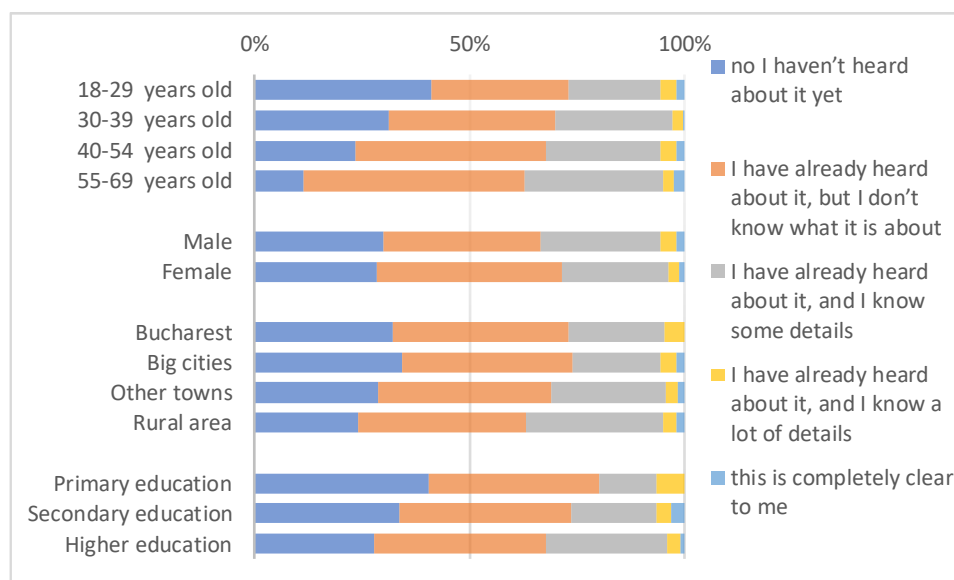


GKI - China-CEE Institute Nonprofit Ltd. survey

29% of the Romanians hasn't heard about the cooperation between China and the Central and Eastern European countries (16+1), in which Romania participates. Out of the remaining 71% (furthermore it is considered as 100%), 57% has already heard about it, but doesn't know what it is about, while 37% knows some, 4% a lot of details, and only 2% indicated that it is completely clear to him/her.

Have you ever heard about the cooperation between China and the Central and Eastern European countries (16+1), in which your country participates?

distribution of answers %



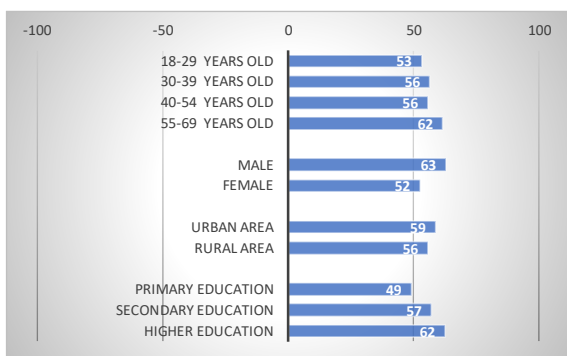
GKI - China-CEE Institute Nonprofit Ltd. survey

Serbia

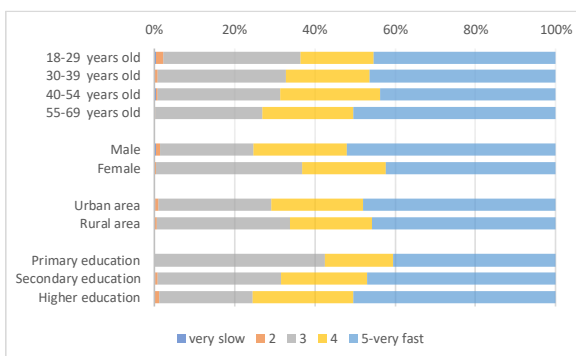
Inhabitants of Serbia evaluate China’s economic development - on the scale of -100 and +100 - in the last 2 years fast (+57), but higher than the CEE average (+41), which is the 3rd place in rankings of the surveyed countries. By age groups, the representatives of the 55-69 years old, by sex, the men, by township, the people who live in urban area, by level of education, the higher educated people rated above the Serbian average.

How do you evaluate China’s economic development in the last 2 years?

average value



distribution of answers %



-100-very slow +100-very fast

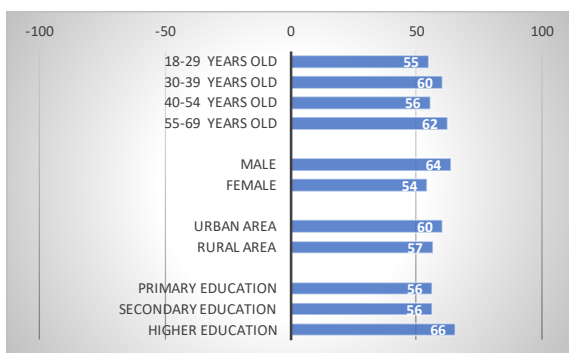
GKI - China-CEE Institute Nonprofit Ltd. survey

By the opinion of the Serbian people China’s importance in the world improved over the last 5 years (+59), it is bigger than the CEE average (+43), which is the 2nd place in rankings of the surveyed countries. By age groups, the representatives of the 30-39 and the 55-69 years old, by sex, the men, by township, the people who live in urban area, by level of education, the higher educated people rated above the Serbian average.

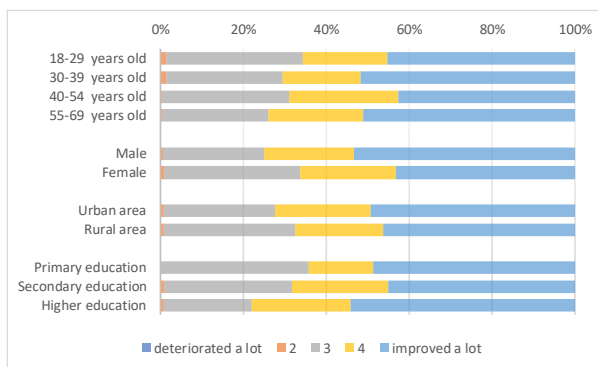
How has China’s importance in the world changed over the last 5 years?

1-deteriorated a lot; 5-improved a lot

average value



distribution of answers %

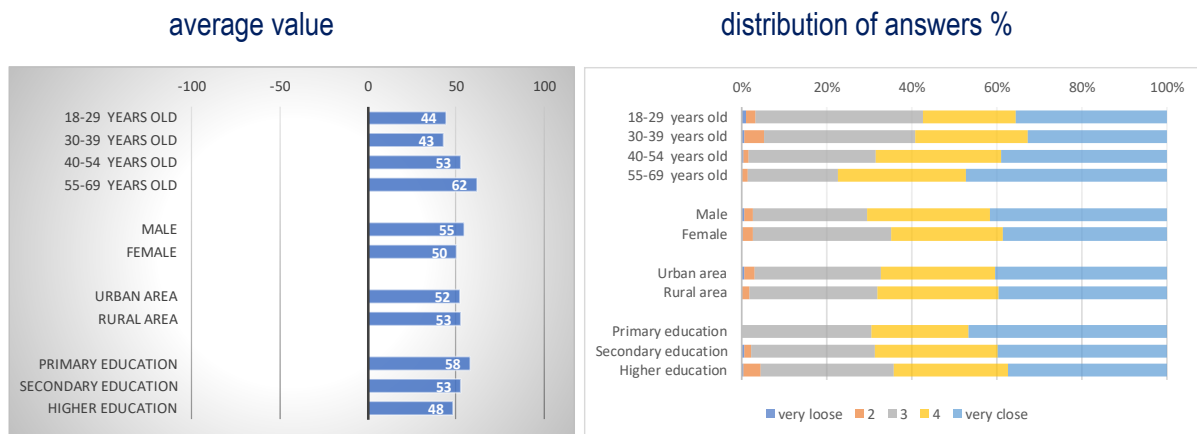


GKI - China-CEE Institute Nonprofit Ltd. survey

Inhabitants of Serbia evaluate the relationship between China and Serbia - on the scale of -100 and +100 - very close (+52), which is much better than the CEE average (+1), which is the highest value in rankings of the surveyed countries. By age groups, the representatives of the 40-69 years old, by sex, somewhat the men, by township, the people who live in rural area, by level of education, the primary and the secondary educated people rated above the Serbian average.

How strong do you think the relationship between China and your country?

1-very loose; 5-very close

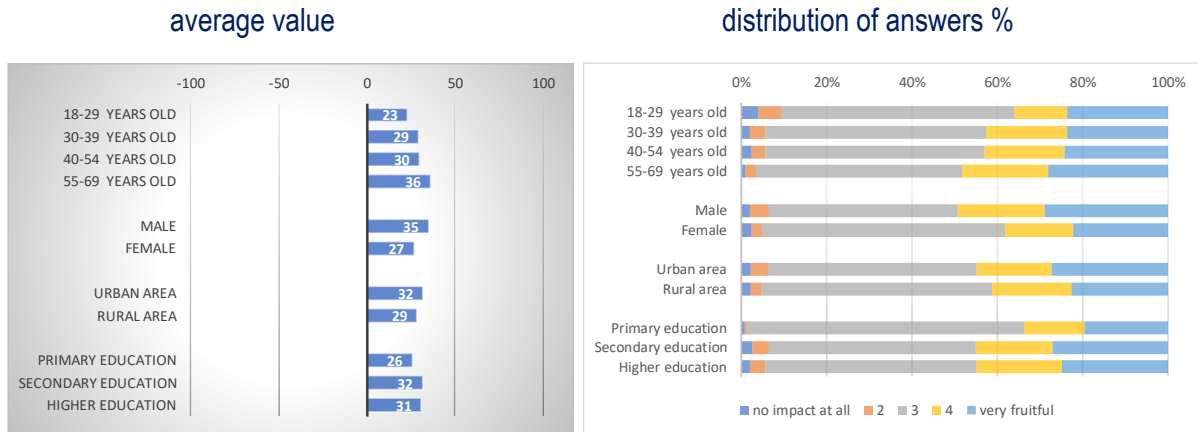


GKI - China-CEE Institute Nonprofit Ltd. survey

Serbians consider the possible impact of the new Silk Road Initiative - which aims to strengthen trade and economic relations between China and Serbia - in the next 5 years very positive (+31), at the same time much better than the CEE average (+13), which is the highest value in rankings of the surveyed countries. By age groups, the representatives of the 55-69 years old, by sex, the men, by township, the people who live in urban area, by level of education, the secondary educated people rated above the Serbian average.

How do you consider the possible impact of the new Silk Road Initiative in the next 5 years, which aims to strengthen trade and economic relations between China and your country?

1-no impact at all; 5-very fruitful

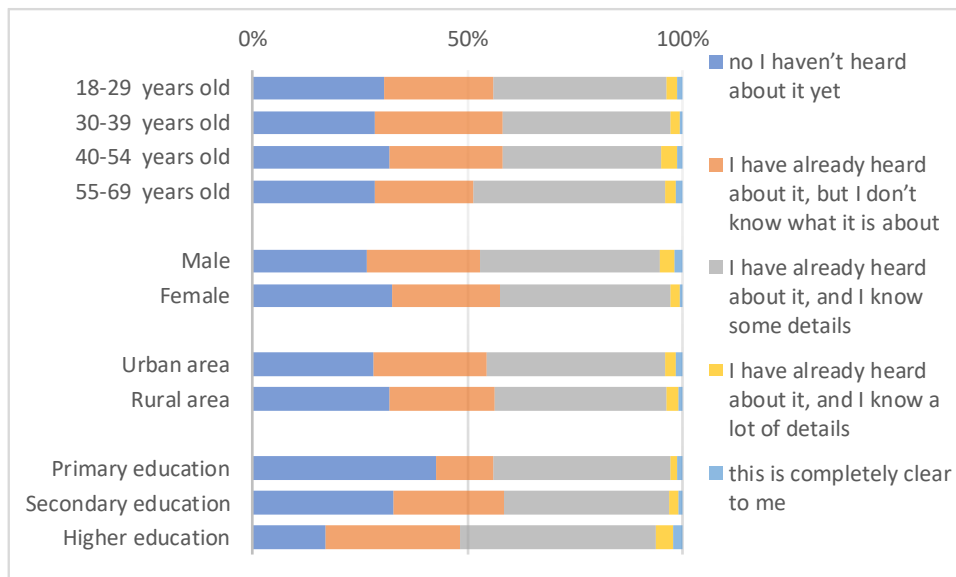


GKI - China-CEE Institute Nonprofit Ltd. survey

30% of the Serbians hasn't heard about the cooperation between China and the Central and Eastern European countries (16+1), in which Serbia participates. Out of the remaining 70% (furthermore it is considered as 100%), 36% has already heard about it, but doesn't know what it is about, while 58% knows some, 4% a lot of details, and only 2% indicated that it is completely clear to him/her.

Have you ever heard about the cooperation between China and the Central and Eastern European countries (16+1), in which your country participates?

(distribution of answers %)



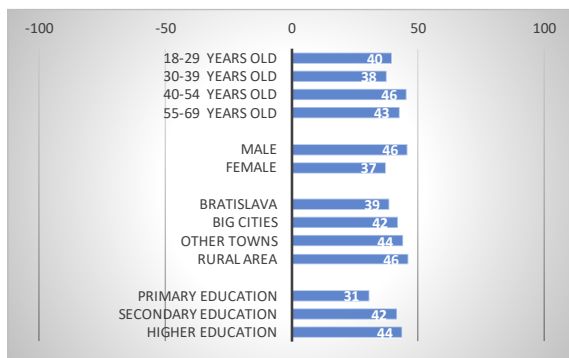
GKI - China-CEE Institute Nonprofit Ltd. survey

Slovakia

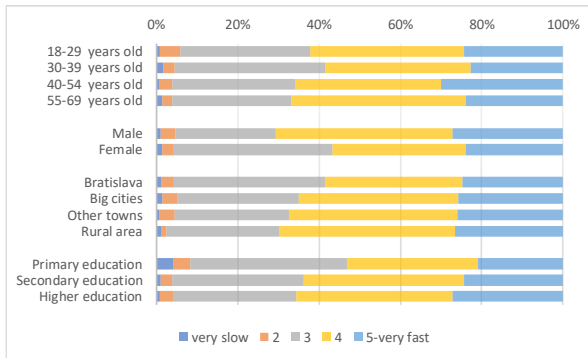
Inhabitants of Slovakia evaluate China's economic development - on the scale of -100 and +100 - in the last 2 years fast (+42), but a bit higher than the CEE average (+41), which is the 5th place in rankings of the surveyed countries. By age groups, the representatives of the 40-69 years old, by sex, somewhat the men, by township, the people who live in other towns and in the rural area, by level of education, the higher educated people rated above the Slovakian average.

How do you evaluate China's economic development in the last 2 years?

average value



distribution of answers %



-100-very slow +100-very fast

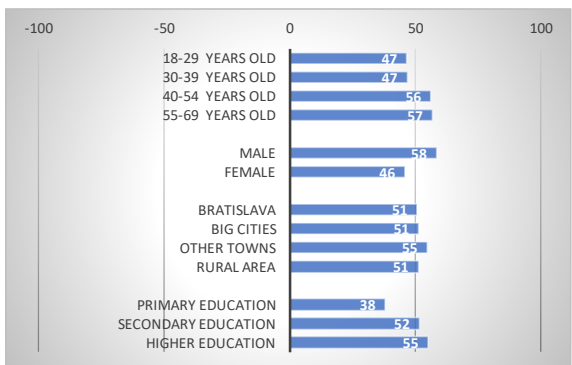
GKI - China-CEE Institute Nonprofit Ltd. survey

By the opinion of the Slovakian people China's importance in the world improved over the last 5 years (+52), it is bigger than the CEE average (+43), which is the 5th place in rankings of the surveyed countries. By age groups, the representatives of the 40-69 years old, by sex, the men, by township, the people who live in smaller towns, by level of education, the higher educated people rated above the Slovakian average.

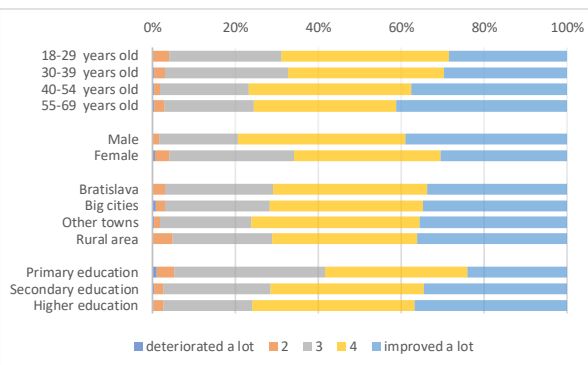
How has China's importance in the world changed over the last 5 years?

1-deteriorated a lot; 5-improved a lot

average value



distribution of answers %

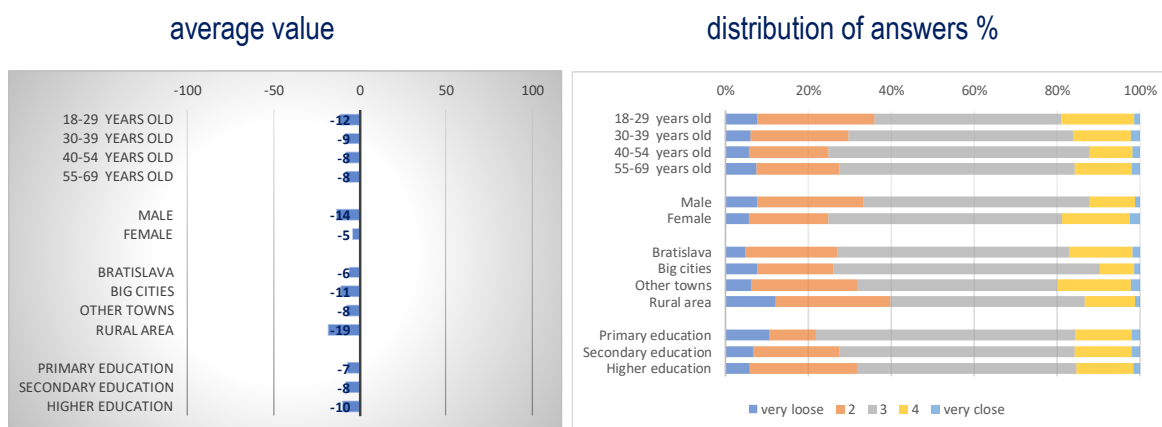


GKI - China-CEE Institute Nonprofit Ltd. survey

Inhabitants of Slovakia evaluate the relationship between China and Slovakia - on the scale of -100 (loose) and +100 (very close) - on the scale of -100 and +100 - loose (-9), which is under the CEE average (+1), which is the 11th place in rankings of the surveyed countries. By age groups, the representatives of the 18-29 years old, by sex, somewhat the men, by township, the people who live in big cities and in rural area, by level of education, the higher educated people rated under the Slovakian average.

How strong do you think the relationship between China and your country?

1-very loose; 5-very close

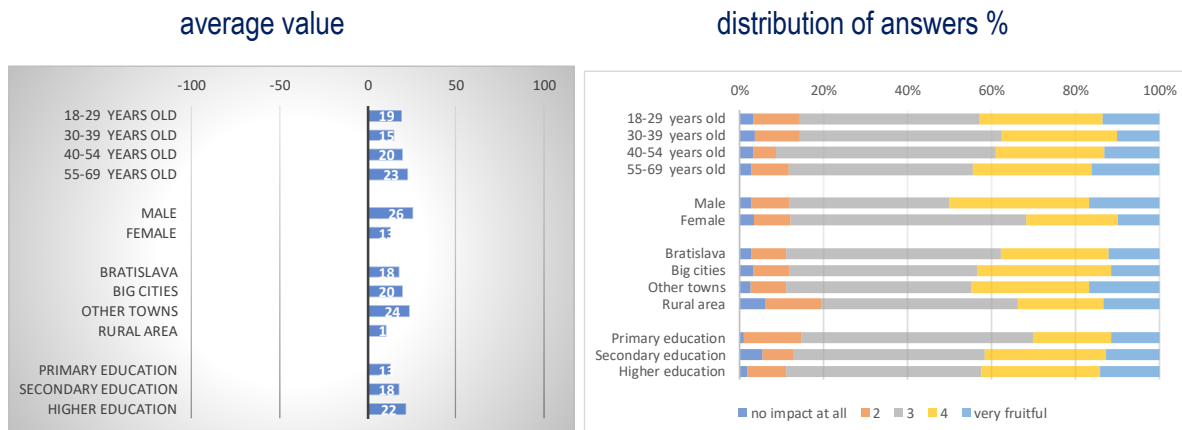


GKI - China-CEE Institute Nonprofit Ltd. survey

Slovaks consider the possible impact of the new Silk Road Initiative - which aims to strengthen trade and economic relations between China and Slovakia - in the next 5 years positive (+20), at the same time better than the CEE average (+13), which is the 6th place in rankings of the surveyed countries. By age groups, the representatives of the 55-69 years old, by sex, the men, by township, the people who live in smaller towns, by level of education, the higher educated people rated above the Slovakian average.

How do you consider the possible impact of the new Silk Road Initiative in the next 5 years, which aims to strengthen trade and economic relations between China and your country?

1-no impact at all; 5-very fruitful

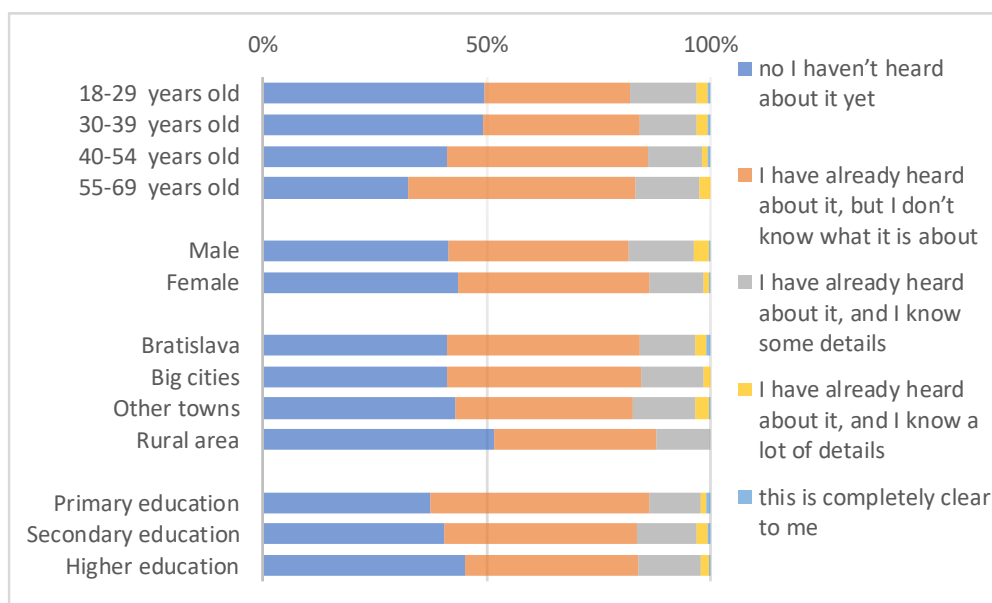


GKI - China-CEE Institute Nonprofit Ltd. survey

43% of the Slovaks hasn't heard about the cooperation between China and the Central and Eastern European countries (16+1), in which Slovakia participates. Out of the remaining 57% (furthermore it is considered as 100%), 72% has already heard about it, but doesn't know what it is about, while 23% knows some, 4% a lot of details, and only 1% indicated that it is completely clear to him/her.

Have you ever heard about the cooperation between China and the Central and Eastern European countries (16+1), in which your country participates?

distribution of answers %

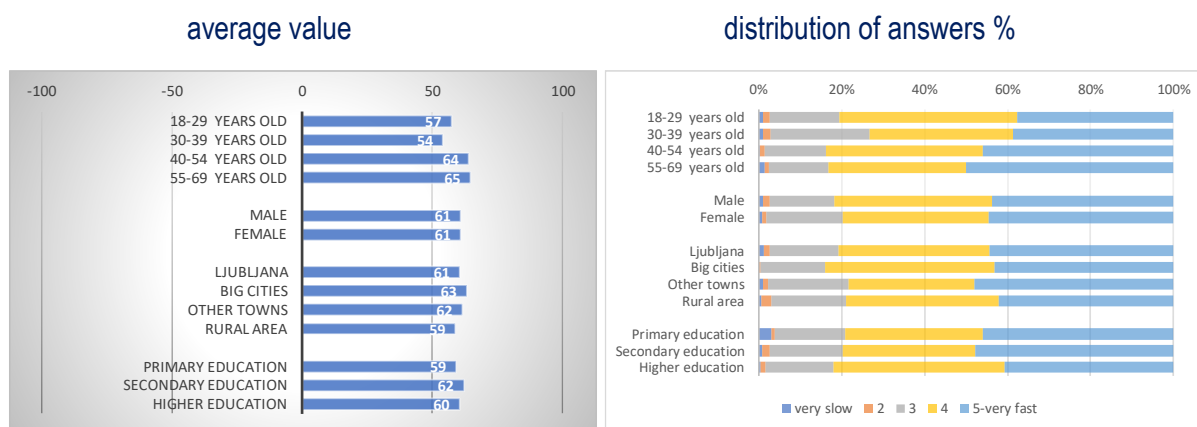


GKI - China-CEE Institute Nonprofit Ltd. survey

Slovenia

Inhabitants of Slovenia evaluate China’s economic development - on the scale of -100 and +100 - in the last 2 years very fast (+61), much higher than the average (+41), which is also the highest in rankings of the surveyed countries. By age groups, the representatives of the 40-69 years old, by township, the people who live in big cities and other towns, by level of education, the secondary educated people rated above the Slovenian average.

How do you evaluate China’s economic development in the last 2 years?



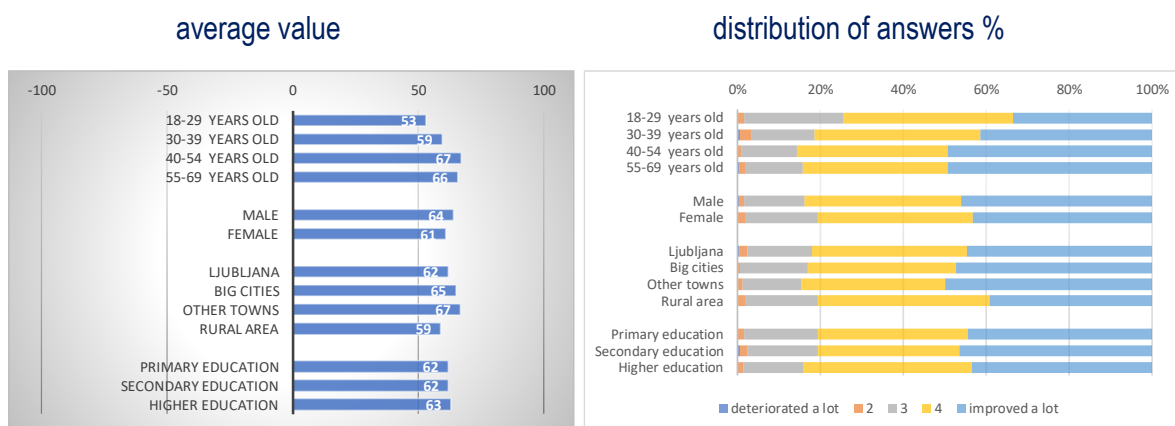
-100-very slow +100-very fast

GKI - China-CEE Institute Nonprofit Ltd. survey

By the opinion of the Slovenian people China’s importance in the world improved over the last 5 years (+63), faster than the CEE average (+43), which is also the highest in rankings of the surveyed countries. By age groups, the representatives of the 40-69 years old, by sex, somewhat the men, by township, the people who live in bigger cities and other towns rated above the Slovenian average.

How has China’s importance in the world changed over the last 5 years?

1-deteriorated a lot; 5-improved a lot

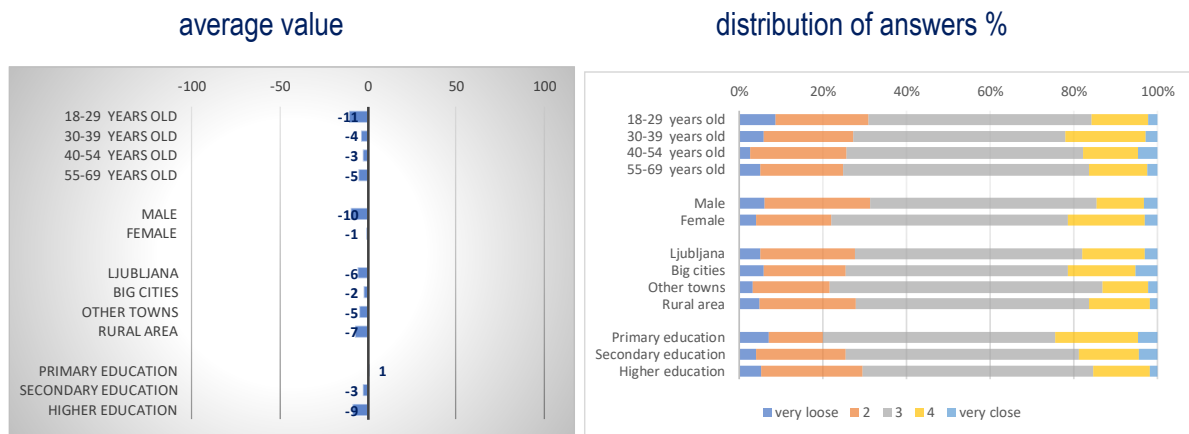


GKI - China-CEE Institute Nonprofit Ltd. survey

Inhabitants of Slovenia evaluate the relationship between China and Slovenia - on the scale of -100 and +100 - loose (-5), which is under the CEE average (+1), and which is the 10th place in rankings of the surveyed countries. By age groups, the representatives of the 18-29 years old, by sex, the men, by township, the people who live in rural area and in Ljubljana, by level of education, the higher educated people rated below the Slovenian average.

How strong do you think the relationship between China and your country?

1-very loose; 5-very close

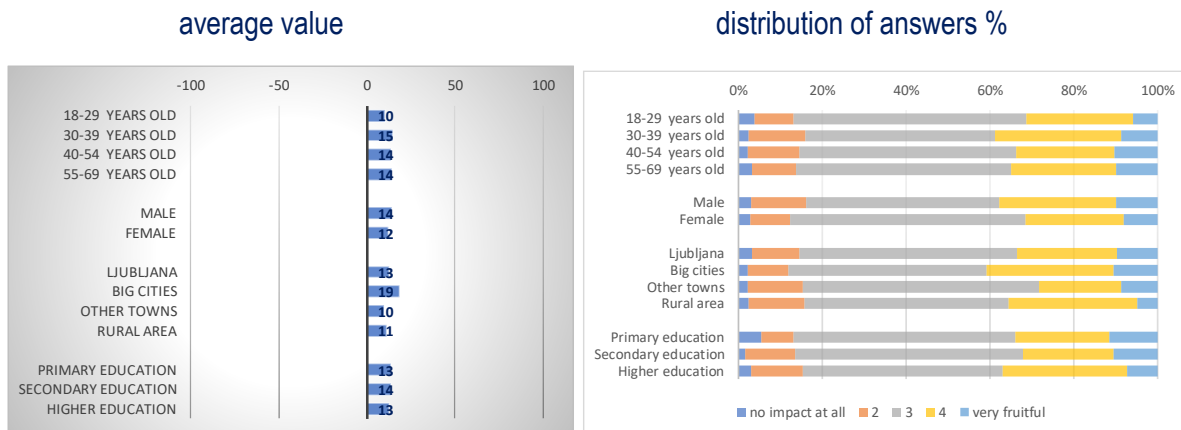


GKI - China-CEE Institute Nonprofit Ltd. survey

Slovenians consider the possible impact of the new Silk Road Initiative - which aims to strengthen trade and economic relations between China and Slovenia - in the next 5 years positive (+13), which equals to the CEE average (+13), and which is the 9th place in rankings of the surveyed countries. By age groups, the representatives of the 30-69 years old, by sex, somewhat the men, by township, the people who live in bigger cities, by education level the secondary educated people rated above the Slovenian average.

How do you consider the possible impact of the new Silk Road Initiative in the next 5 years, which aims to strengthen trade and economic relations between China and your country?

1-no impact at all; 5-very fruitful

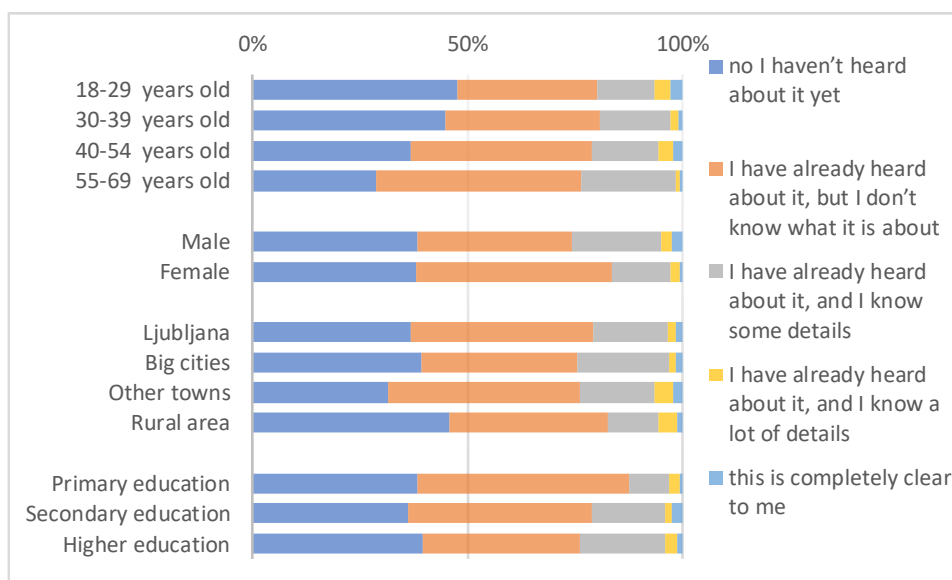


GKI - China-CEE Institute Nonprofit Ltd. survey

38% of the Slovenians hasn't heard about the cooperation between China and the Central and Eastern European countries (16+1), in which Slovenia participates. Out of the remaining 62% (furthermore it is considered as 100%), 66% has already heard about it, but doesn't know what it is about, while 28% knows some, 4% a lot of details, and 3% indicated that it is completely clear to him/her.

Have you ever heard about the cooperation between China and the Central and Eastern European countries (16+1), in which your country participates?

distribution of answers %



GKI - China-CEE Institute Nonprofit Ltd. survey



The China-CEE Institute Nonprofit Ltd. is a legal entity registered in Hungary in April in 2017, fund by the Institute of European Studies, Chinese Academy of Social Sciences. The China-CEE Institute is a Think Tank based in Budapest, promoting the better understanding between Central and Eastern European countries and China.

The China-CEE Institute produces weekly briefings, working papers, surveys, and organizes workshops, conferences, as well as publishes books and reports.



GKI Economic Research Co. is a private company, the market leader in the market of independent Hungarian economic analyses and forecasts, by far the most-cited Hungarian think tank. The company has an extensive set of services on offer for its customers, which include: analysis and forecast supporting economic policy; impact analysis on the economic policy of the EU and on draft proposals of EU legal rules; industrial, sectoral and regional reports, analysis of competitors; market research and financial and market analyses and forecasts for strategic decisions of financial institutions and companies.

The Report is based on an extensive survey with 16,000 questionnaires in 16 Central and Eastern European countries, commissioned by the China-CEE Institute in cooperation with the GKI Economic Research Co.